

2004 FOR PROFIT CORPORATION ANNUAL REPORT

DOCUMENT# 501333

FILED
Jan 22, 2004
Secretary of State

Entity Name: INDUSTRIAL CAPITAL MANAGEMENT INC.

Current Principal Place of Business:

C/O EIGER
9 CHESNEY COURT
PALM COAST, FL 32137 US

New Principal Place of Business:

Current Mailing Address:

% LIVINGSTON, WACHTELL
20 LEBANON RD
SCARSDALE, NY 105837122 US

New Mailing Address:

FEI Number: 59-1659647 FEI Number Applied For () FEI Number Not Applicable () Certificate of Status Desired ()

Name and Address of Current Registered Agent:

EIGER, LEONARD L
9 CHESNEY COURT
PALM COAST, FL 32137 US

Name and Address of New Registered Agent:

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE: _____

Electronic Signature of Registered Agent

_____ Date

Election Campaign Financing Trust Fund Contribution ().

OFFICERS AND DIRECTORS:

Title: PCD () Delete
Name: EIGER, JENNIFER
Address: 20 LEBANON RD
City-St-Zip: SCARSDALE, NY 105837122

Title: TSD () Delete
Name: WACHTELL, J
Address: 9 CHESNEY CT
City-St-Zip: PALM COAST, FL 32137

Title: VD () Delete
Name: EIGER BRANDEL,
Address: 4136 21ST ST
City-St-Zip: SAN FRANCISCO, CA 94114

Title: ATS () Delete
Name: EIGER, LEONARD L
Address: 20 LEBANON RD C/O LIVINGSTON WACHTELL CO
City-St-Zip: SCARSDALE, NY 105837122

ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS:

Title: PCD (X) Change () Addition
Name: EIGER, JENNIFER
Address: 20 LEBANON RD
City-St-Zip: SCARSDALE, NY 105837122 US

Title: TSD (X) Change () Addition
Name: WACHTELL, J
Address: 9 CHESNEY CT
City-St-Zip: PALM COAST, FL 32137 US

Title: VD (X) Change () Addition
Name: EIGER BRANDEL,
Address: 4136 21ST ST
City-St-Zip: SAN FRANCISCO, CA 94114 US

Title: () Change () Addition
Name:
Address:
City-St-Zip:

I hereby certify that the information supplied with this filing does not qualify for the for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this report or supplemental report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears above, or on an attachment with an address, with all other like empowered.

SIGNATURE: LEONARD L. EIGER

ATS

01/22/2004

Electronic Signature of Signing Officer or Director

_____ Date