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DATE: 3/29/18

NAME: MEDUSIND INC.

TYPE OF FILING: MERGER

COST: 70.00

RETURN: PLAIN COPY PLEASE

ACCOUNT: FCA000000015

AUTHORIZATION: ABBIE/PAUL HODGE



EFFECTIVE DATE

3/31/18

ARTICLES OF MERGER OF PERIOPERATIVE SERVICES, LLC WITH AND INTO MEDUSIND INC.

The following articles of merger (these "Articles of Merger") are submitted in accordance with the Florida Business Corporation Act, pursuant to section 607.1109, Florida Statutes.

FIRST: The name, form/entity type and jurisdiction of the merging party corporation (the "Merging Party") are as follows:

<u>Name</u>	<u>Jurisdiction</u>	<u>Form/Entity Type</u>
Perioperative Services, LLC	Delaware	Limited Liability Company

SECOND: The name, form/entity and jurisdiction of the surviving party (the "Surviving Party") are as follows:

<u>Name</u>	<u>Jurisdiction</u>	<u>Form/Entity Type</u>
Medusind Inc.	Florida	Corporation

THIRD: A copy of the Agreement and Plan of Merger (the "Plan of Merger") is attached hereto as Exhibit A. The Plan of Merger was approved by the Merging Party and the Surviving Party in accordance with the applicable provisions of Chapter 607, Florida Statutes.

FOURTH: The Plan of Merger was approved by the Merging Party and the Surviving Party in accordance with the applicable provisions of the Delaware Limited Liability Company Act.

FIFTH: The merger of the Merging Party with and into the Surviving Party shall become effective on March 31, 2018.

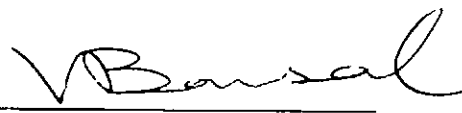
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2019 MAR 23 AM 10:02
CLERK OF COURT
JUDICIAL CIRCUIT IN AND FOR
THE NINTH JUDICIAL CIRCUIT
MIAMI, FLORIDA

IN WITNESS WHEREOF, the undersigned have caused these Articles of Merger to be executed as of this 12th day of March, 2018.

MERGING PARTY:

Perioperative Services, LLC

By: 
Name: Vipul Bansal
Title: Group Chief Executive Officer

SURVIVING PARTY:

Medusind Inc.

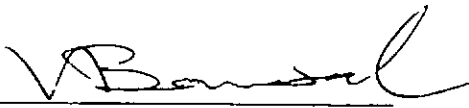
By: 
Name: Vipul Bansal
Title: Group Chief Executive Officer

EXHIBIT A
AGREEMENT AND PLAN OF MERGER

AGREEMENT AND PLAN OF MERGER

THIS AGREEMENT AND PLAN OF MERGER is made and entered into this 12th day of March, 2018, by and between Perioperative Services, LLC, a Delaware limited liability company (the "Merging Company"), and Medusind Inc., a Florida corporation (the "Surviving Company"). The Merging Company and the Surviving Company are hereinafter sometimes referred to as the "Constituent Entities."

RECITALS:

WHEREAS, the parties desire that the Merging Company merge with and into the Surviving Company in a manner which conforms to Section 607.1108 of the Florida Statutes and Section 18-209 of the Delaware Limited Liability Company Act.

NOW, THEREFORE, in consideration of the mutual covenants and agreements, hereinafter set forth, the parties hereto agree as follows:

1. Merger.

(a) **Merger.** The Merging Company shall merge with and into the Surviving Company (the "Merger") in accordance with the laws of the State of Florida and the State of Delaware and pursuant to the terms of this Agreement and Plan of Merger. The Surviving Company shall be the surviving entity in the merger.

(b) **Effective Date.** The merger shall become effective on March 31, 2018 (the "Effective Date").

(c) **Rights of the Surviving Company.** Upon the Effective Date: (i) the Merging Company and the Surviving Company shall become a single corporation and the separate existence of the Merging Company shall cease; (ii) the Surviving Company shall succeed to and possess all of the rights, privileges, powers and immunities of the Merging Company which, together with all of the assets, properties, business, patents, trademarks, and goodwill of the Merging Company, of every type and description wherever located, real, personal or mixed, whether tangible or intangible, including without limitation, all accounts receivable, banking accounts, cash and securities, claims and rights under contracts, and all books and records relating to the Merging Company shall vest in the Surviving Company without further act or deed and the title to any real property or other property vested by deed or otherwise in the Merging Company shall not revert or in any way be impaired by reason of the Merger; (iii) all rights of creditors and all liens upon any property of the Constituent Entities shall be unimpaired; the Surviving Company shall be subject to all the contractual restrictions, disabilities and duties of the Constituent Entities; and all debts, liabilities and obligations of the respective Constituent Entities shall thenceforth attach to the Surviving Company and may be enforced against it to the same extent as if said debts, liabilities and obligations had been incurred or contracted by it; provided, however, that nothing herein is intended to or shall extend or enlarge any obligation or the lien of any indenture, agreement or other instrument executed or assumed by the Constituent Entities; and (iv) without limitation of the foregoing provisions of this Section 1(c), all corporation acts, plans, policies, contracts, approvals and authorizations of the Constituent Entities, boards of directors, committees elected or appointed by the boards of directors, officers and agents, which were valid and effective and which did not have terms expressly requiring termination by virtue of the Merger, shall be taken for all purposes as the acts, plans, policies, contracts, approvals and authorizations of the Surviving Company as they were with respect to the Constituent Entities.

(d) **Articles of Incorporation and Bylaws.**

i. From and after the Effective Date, the Articles of Incorporation of the Surviving Company, as in effect immediately prior to the Effective Date, will be the Articles of Incorporation of the Surviving Company, until altered, amended, or repealed in accordance with the laws of the State of Florida.

ii. From and after the Effective Date, the Bylaws of the Surviving Company, as in effect immediately prior to the Effective Date, will be the Bylaws of the Surviving Company, until altered, amended, or repealed in accordance with the laws of the State of Florida.

(e) **Directors And Officers.**

i. The number of directors of the Surviving Company immediately prior to the Effective Date will be the number of directors of the Surviving Company from and after the Effective Date, until such number is altered in accordance with the laws of the State of Florida. The directors of the Surviving Company immediately prior to the Effective Date will be the directors of the Surviving Company from and after the Effective Date and will hold office from and after the Effective Date in accordance with the Bylaws of the Surviving Company until their respective successors are duly appointed or elected and qualified.

ii. The officers of the Surviving Company immediately prior to the Effective Date will be the officers of the Surviving Company from and after the Effective Date and will hold the same offices from and after the Effective Date in accordance with the Bylaws of the Surviving Company until their respective successors are duly appointed or elected and qualified.

(f) **Effect on Capital Stock and Membership Interests.** On the Effective Date, (a) all membership interests of the Merging Company outstanding immediately prior to the Effective Date, by virtue of the Merger and without any action on the part of the holder thereof, shall be canceled and no consideration shall be issued in respect thereof; and (b) each share of capital stock of the Surviving Company outstanding immediately prior to the Effective Date shall, by virtue of the Merger and without any action of the part of the holder thereof, remain unchanged and continue to represent in the aggregate 100% of the issued and outstanding shares of capital stock in the Surviving Company.

2. **Miscellaneous.**

(a) **Entire Agreement.** This Agreement contains the entire agreement between the parties with respect to the Merger, and supersedes all prior agreements, written or oral, with respect thereto.

(b) **Waivers and Amendments.** This Agreement may not be amended, modified, superseded, cancelled, renewed, extended or waived except by a written instrument signed by the parties, or, in the case of a waiver, by the party waiving compliance.

(c) **Governing Law; Choice of Forum; WAIVER OF JURY TRIAL.** This Agreement will be construed in accordance with the laws of the State of Florida applicable to contracts executed and to be wholly performed within such State. Each Party hereby irrevocably and unconditionally consents and submits to the exclusive jurisdiction of the courts of the State of Florida sitting in Broward County, Florida and of the United States District Court for the Southern District of Florida for any actions, suits or proceedings arising out of or relating to this Agreement and the transactions contemplated hereby and each Party agrees not to commence any action, suit or proceeding

relating thereto except in such courts. Each party further agrees that any service of process, summons, notice, or document by personal delivery or U.S. registered mail, return receipt requested, to its address set forth herein shall be effective service of process for any action, suit, or proceeding brought against it in any such court, such service to be effective five (5) days after such mailing. Each party irrevocably and unconditionally waives any objection to the laying of venue of any action, suit, or proceeding arising out of this Agreement or the transactions contemplated hereby in such courts, and irrevocably and unconditionally waives and agrees not to plead or claim in any such court that any action, suit or proceeding brought in any such court has been brought in an inconvenient forum. **TO THE FULLEST EXTENT PERMITTED BY LAW, EACH PARTY HEREBY WAIVES ALL RIGHTS TO A TRIAL BY JURY IN ANY LEGAL ACTION TO ENFORCE OR INTERPRET THE PROVISIONS OF THIS AGREEMENT OR THAT OTHERWISE RELATES TO THIS AGREEMENT.**

(d) **Headings.** The headings in this Agreement are for reference purposes only and shall not in any way affect the meaning or interpretation of this Agreement.

(e) **Severability of Provisions.** The invalidity or unenforceability of any term, phrase, clause, paragraph, restriction, covenant, agreement or other provision of this Agreement shall in no way affect the validity or enforcement of any other provision or any part thereof.

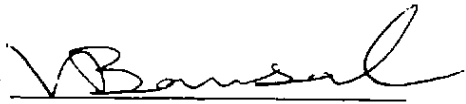
(f) **Further Assurances.** Each party further agrees to use its reasonable best efforts to ensure that the purposes of this Agreement (and any related documents and agreements referred to herein) are realized and to take such further actions or steps, and execute and deliver (and, as appropriate, file) such further documents, certificates, instruments and agreements, as are reasonably necessary to implement the provisions of this Agreement.

(g) **Counterparts.** This Agreement may be executed in any number of counterparts, each of which when so executed shall constitute an original copy hereof, but all of which together shall be considered but one in the same document.

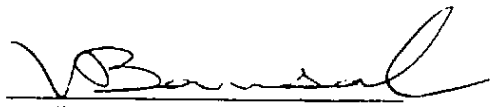
[Signature Page Follows]

IN WITNESS WHEREOF, the parties have executed this Agreement on the date first above written.

PERIOPERATIVE SERVICES, LLC

By: 
Name: Vipul Bansal
Title: Group Chief Executive Officer

MEDUSIND INC.

By: 
Name: Vipul Bansal
Title: Group Chief Executive Officer