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MERGER OR SHARE EXCHANGE Buddy Foster Collision & Towing Center, Inc.

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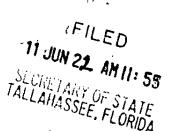
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ARTICLES OF MERGER OF

HMF PROPERTIES, INC.

a Florida corporation
AND

BUDDY FOSTER COLLISION & TOWING CENTER, INC.

a Florida corporation

Pursuant to Florida Statutes Section 607.1105, the undersigned corporations adopt the following Articles of Merger:

FIRST: The Plan of Merger ("Plan of Merger") attached hereto as <u>Exhibit A</u> was adopted by the Board of Directors and Shareholder of Buddy Foster Collision & Towing Center, Inc., a Florida corporation ("Parent") on June <u>22</u>, 2011 and by the Board of Directors and Shareholder of HMF Properties, Inc., a wholly-owned subsidiary of Buddy Foster Collision & Towing Center, Inc. ("Subsidiary") on June <u>22</u>, 2011.

SECOND: The Effective Date and Time of these Articles of Merger shall be upon filing with the Florida Department of State.

IN WITNESS WHEREOF, the undersigned have executed these Articles of Merger this 23 day of June 2011.

PARENT CORPORATION:

BUDDY FOSTER COLLISION & TOWING CENTER, INC.

Harry M. Foster, President

SUBSIDIARY CORPORATION:

HMF PROPERTIES, INC.

Y: Harry M. Foster, President

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EXHIBIT A

PLAN OF MERGER

THIS PLAN OF MERGER, made and entered into as of this <u>22</u> June 2011, by and between Buddy Foster Collision & Towing Center, Inc., a Florida corporation ("Parent"), and HMF Properties, Inc., a Florida corporation ("Subsidiary").

WITNESSETH:

WHEREAS, Subsidiary desires to merge with and into Parent, with Parent being the surviving corporation (the "Merger"), and Parent's corporate existence as a continuing corporation under the laws of the State of Florida will not be affected in any manner by reason of the merger except as set forth herein.

WHEREAS, Parent owns 100% of the outstanding capital stock of Subsidiary.

WHERHAS, the Board of Directors of Parent has determined that it is advisable and in the best interests of Parent that Subsidiary be merged into Parent, on the terms and conditions set forth in accordance with §607.1104 of the Florida Statutes, and the Board of Directors of Subsidiary has determined that it is advisable and in the best interests of Subsidiary that Subsidiary be merged into Parent, on the terms and conditions set forth in accordance with §607.1104 of the Florida Statutes

NOW THEREFORE, in consideration of the promises and of the mutual agreements, covenants and provisions contained herein, the parties agree as follows:

ARTICLE 1

THE MERGER

- The term "Effective Date" means the date of filing with the Florida Department of State.
- 2. On the Effective Date, (a) Subsidiary will be merged with and into Parent; (b) the separate existence of Subsidiary will cease at the Effective Date and the existence of Parent will continue unaffected and unimpaired by the Merger except as set forth herein; (c) Parent will continue and be governed by the laws of the State of Florida; (d) all property, real, personal, tangible and intangible and mixed, of every kind, make and description, and all rights, privileges, powers and franchises, whether or not by their terms assignable, all immunities of a public and of a private nature, all debts due on whatever account and all other choses in action belonging to Subsidiary will be taken and be deemed to be transferred to and vested in Parent and will be thereafter as effectively the property of Parent as they were the property of Subsidiary; and (c) the title to any property, real, personal, tangible, intangible or mixed, wherever situated, and the ownership of any right or privilege vested in Subsidiary will not revert or be lost or be adversely affected or be in any way impaired by reason of the Merger, but will vest in Parent. Upon the Merger becoming effective, all rights of creditors and all liens upon the property of Subsidiary will

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be preserved unimpaired, limited to the property affected by such liens at the time of the Merger becoming effective, and all debts, contracts, liabilities, obligations and duties of Substitiary will thenceforth attach to Parent and may be enforced against it to the same extent as they had been incurred or contracted by it.

ARTICLE II

EFFECTS OF THE MERGER

At the Effective Date, Parent will possess all the rights, privileges, immunities, and franchises, of both a public and private nature, of Subsidiary, and will be responsible and liable for all liabilities and obligations of Subsidiary, all as more particularly set forth in §607.1106.of the Florida Statutes.

ARTICLE III

TERMS OF THE TRANSACTION; CONVERSION OF SHARES

Parent owns 100% of the outstanding capital stock of Subsidiary so that as a result of the Merger, each share of Subsidiary's common stock held by Parent will, by virtue of the Merger and without any action on the part of Parent, be canceled simultaneously with the effectiveness of the Merger.

ARTICLE IV

APPROVAL

This Plan of Merger was adopted by the Board of Directors and Shareholder of Parent and by the Board of Directors and Shareholder of Subsidiary.

ARTICLE V

ARTICLES OF INCORPORATION AND BYLAWS

The Articles of Incorporation and Bylaws of Parent in effect immediately prior to the time the Merger becomes effective will, upon the Merger becoming effective, be and remain the Articles of Incorporation and Bylaws of Parent until the same are altered, amended or repealed.

ARTICLE VI

BOARD OF DIRECTORS, OFFICERS AND SHAREHOLDERS

The Board of Directors, officers and shareholders of Parent in officet immediately prior to the time the Merger becomes effective, will, upon the Merger becoming effective, be and remain the

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Directors, officers and shareholders of Parent until the directors' and officers' successors are elected and qualified or the shareholders transfer their ownership in Parent.

ARTICLE VII

ASSIGNMENT

If at any time Parent shall consider or be advised that any further assignment or assurances in law are necessary or desirable to vest, perfect, or confirm or record in Parent the title to any property or rights of Subsidiary, or to otherwise carry out the provisions of this Plan, the proper officers and directors of Subsidiary as of the Effective Date will execute and deliver any and all proper deeds, assignments, and assurances in law, and do all things necessary or proper to vest, perfect, confirm, or record the title to such property or rights in Parent.

ARTICLE VIII

AMENDMENT

At any time before the filing with the Florida Secretary of State of the Articles of Merger to be filed in connection with this Plan, the Directors of Parent may amend this Plan.

ARTICLE IX

TERMINATION

If for any reason consummation of the Merger is inadvisable in the opinion of the Board of Directors of Parent or of the Board of Directors of Subsidiary, this Plan may be tenninated at any time before the Effective Date by resolution of the Board of Directors of Parent or by resolution of the Board of Directors of Subsidiary. On termination as provided in this Plan, this Plan shall be void and of no further effect, and there will be no liability by reason of this Plan or the termination of this Plan on the part of Parent or Subsidiary, or their Directors, officers, employees, agents, or shareholders.

(SIGNATURES ON THE FOLLOWING PAGE)

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IN WITNESS WHEREOF, Subsidiary and Parent have signed this Agreement the day and year first above written.

PARENT CORPORATION:

BUDDY FOSTER COLLISION & TOWING CENTER, INC.

BY THE SOLE SHAREHOLDER:

Harry M. Foster

SUBSIDIARY CORPORATION:

HMF PROPERTIES, INC.

Harry M. Foster, President

BY THE SOLE SHAREHOLDER:

BUIDDY FOSTER COLLISION & TOWING CENTER, INC.

Harry M. Foster, President

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