

2008 FOR PROFIT CORPORATION ANNUAL REPORT

1092

DOCUMENT # 325512

1. Entity Name
PLANNING CORPORATION OF AMERICA



FILED

2008 MAY -1 PM 3: 31

SECRETARY OF STATE
TALLAHASSEE, FLORIDA



Principal Place of Business
880 CARILLON PKWY
PO BOX 12749
ST PETERSBURG, FL 33733-2749

Mailing Address
880 CARILLON PKWY
PO BOX 12749
ST PETERSBURG, FL 33733-2749

2. Principal Place of Business - No P.O. Box #
Suite, Apt. #, etc.

3. Mailing Address
Suite, Apt. #, etc.

04232008 Chg-P CR2E034 (12/06)

City & State

4. FEI Number
59-1199408

Applied For
Not Applicable

Zip Country

5. Certificate of Status Desired \$8.75 Additional Fee Required

6. Name and Address of Current Registered Agent

7. Name and Address of New Registered Agent

SHUCK, ROBERT
880 CARILLON PKWY
ST. PETERSBURG, FL 33716

Name
CT Corporation System

Street Ad
1200 South Pine Island Road

Plantation, FL 33324

City
400129226684
05/13/08--01037--003 **150.00

8. The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida. I am familiar with, and accept the obligations of registered agent.

SIGNATURE: *Madonna Cuddy* **Madonna Cuddy** Special Assistant Secretary 4/30/08

(NOTE: Registered Agent signature required when reinstating)

FILE NOW!!! FEE IS \$150.00
After May 1, 2008 Fee will be \$550.00

9. Election Campaign Financing Trust Fund Contribution. \$5.00 May Be Added to Fees

10. OFFICERS AND DIRECTORS

11. ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS IN 11

TITLE	PD	<input checked="" type="checkbox"/> Delete
NAME	STOLZ, SCOTT	
STREET ADDRESS	880 CARILLON PKWY	
CITY-ST-ZIP	SAINT PETERSBURG, FL 33716	
TITLE	D	<input type="checkbox"/> Delete
NAME	AVERITT, RICHARD G III	
STREET ADDRESS	880 CARILLON PKWY	
CITY-ST-ZIP	SAINT PETERSBURG, FL 33716	
TITLE	D	<input type="checkbox"/> Delete
NAME	ZANK, DENNIS W.	
STREET ADDRESS	880 CARILLON PKWY	
CITY-ST-ZIP	ST. PETERSBURG, FL	
TITLE	T	<input type="checkbox"/> Delete
NAME	FRANZ, RICHARD II	
STREET ADDRESS	880 CARILLON PKWY	
CITY-ST-ZIP	ST PETERSBURG, FL	
TITLE	SV	<input type="checkbox"/> Delete
NAME	MAZIAD, ELIZABETH	
STREET ADDRESS	880 CARILLON PARKWAY	
CITY-ST-ZIP	ST. PETERSBURG, FL	
TITLE	AS	<input checked="" type="checkbox"/> Delete
NAME	WILSON, DONNA	
STREET ADDRESS	880 CARILLON PARKWAY	
CITY-ST-ZIP	SAINT PETERSBURG, FL 33716	

TITLE	P	<input type="checkbox"/> Change <input checked="" type="checkbox"/> Addition
NAME	SCOTT A CURTIS	
STREET ADDRESS	880 CARILLON PARKWAY	
CITY-ST-ZIP	ST. PETERSBURG, FL 33716	
TITLE	D	<input type="checkbox"/> Change <input checked="" type="checkbox"/> Addition
NAME	SCOTT STOLZ	
STREET ADDRESS	880 CARILLON PARKWAY	
CITY-ST-ZIP	ST. PETERSBURG, FL 33716	
TITLE	AVP	<input type="checkbox"/> Change <input checked="" type="checkbox"/> Addition
NAME	HYO BAHNG	
STREET ADDRESS	880 CARILLON PARKWAY	
CITY-ST-ZIP	ST. PETERSBURG, FL 33716	
TITLE	AVP	<input type="checkbox"/> Change <input checked="" type="checkbox"/> Addition
NAME	JAMES SWINK	
STREET ADDRESS	880 CARILLON PARKWAY	
CITY-ST-ZIP	ST. PETERSBURG, FL 33716	
TITLE	AT	<input type="checkbox"/> Change <input checked="" type="checkbox"/> Addition
NAME	BRADLEY J. BOND	
STREET ADDRESS	880 CARILLON PARKWAY	
CITY-ST-ZIP	ST. PETERSBURG, FL 33716	
TITLE	AS	<input type="checkbox"/> Change <input checked="" type="checkbox"/> Addition
NAME	KELLEY COLE	
STREET ADDRESS	880 CARILLON PARKWAY	
CITY-ST-ZIP	ST. PETERSBURG, FL 33716	

12. I hereby certify that the information supplied with this filing does not qualify for the exemptions contained in Chapter 119, Florida Statutes. I further certify that the information indicated on this report or supplemental report is true and accurate and that my signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears in Block 10 or Block 11 if changed, or on an attachment with an address, with all other like empowered.

SIGNATURE: *Kelley Cole* **KELLEY COLE** 4-25-08 727-567-3800

SIGNATURE AND TYPED OR PRINTED NAME OF SIGNING OFFICER OR DIRECTOR Date Daytime Phone #

PLANNING CORPORATION OF AMERICA
(100% owned by Raymond James & Associates, Inc.)

Incorporated: 1/23/1968
59 1199408

Incorporated in Florida

DIRECTORS:

Dennis W. Zank	Director	880 Carillon Parkway	St. Petersburg	FL	33716
Scott Stolz	Director	880 Carillon Parkway	St. Petersburg	FL	33716
Richard G. Averitt, III	Director	880 Carillon Parkway	St. Petersburg	FL	33716

OFFICERS:

Scott A. Curtis	President	880 Carillon Parkway	St. Petersburg	FL	33716
Elizabeth Maziad	Vice President, Secretary	880 Carillon Parkway	St. Petersburg	FL	33716
James Swink	Vice President	880 Carillon Parkway	St. Petersburg	FL	33716
Hyo Bahng	Assistant Vice President	880 Carillon Parkway	St. Petersburg	FL	33716
Walter Jones	Assistant Vice President	880 Carillon Parkway	St. Petersburg	FL	33716
Vanessa Marcos	Assistant Vice President	880 Carillon Parkway	St. Petersburg	FL	33716
Richard B. Franz, II	Treasurer	880 Carillon Parkway	St. Petersburg	FL	33716
Bradley Bond	Assistant Treasurer	880 Carillon Parkway	St. Petersburg	FL	33716
Kelley Cole	Assistant Secretary	880 Carillon Parkway	St. Petersburg	FL	33716

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