

302305

ARTICLES OF MERGER
Merger Sheet

MERGING:

500004462865--4

LIL' CHAMP FOOD STORES, INC., a Florida corporation, 302305

into

THE PANTRY, INC., a Delaware entity F95000001088

File date: June 27, 2001 , effective June 28, 2001

Corporate Specialist: Darlene Connell