

229926

(Requestor's Name)

(Address)

(Address)

(City/State/Zip/Phone #)

PICK-UP WAIT MAIL

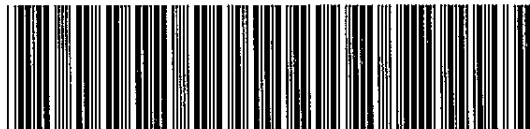
(Business Entity Name)

(Document Number)

Certified Copies _____ Certificates of Status _____

Special Instructions to Filing Officer:

Office Use Only



300030242513

03/15/04--01061--024 *#61.25

RECEIVED
SECRETARY OF STATE
DIVISION OF CORPORATIONS
2004 MAR 15 PM 2:07

Amendment
LFS
3-15-04

**INTEROFFICE
COMMUNICATION**



**OFFICE OF FINANCIAL
REGULATION**

Don B. Saxon
Director

DATE: March 9, 2004
TO: Louise Fleming-Jackson, Bureau of Corporations, Secretary of State
FROM: *DKK* Donald M. Kelly, Bureau of Bank Regulation, Office of Financial Regulation
SUBJECT: Article Amendment, First Bank of Indiantown

Please file the attached article amendment and make the following distribution of certified copies:

- (1) Return one (1) copy to: Office of Financial Regulation
Bureau of Bank Regulation
200 East Gaines Street
Tallahassee, Florida 32399-0371
- (2) Mail two (2) copy to: Rod Jones, Esq.
Shutts & Bowen, PA
Attorneys at Law
Post Office Box 4956
Orlando, Florida 32802-4956

Also attached is a check for filing fees and certified copies. If you have any question, please contact me at 410-9521.

Attachments

cc: Area Financial Manager, West Palm Beach (with a copy of the articles to be filed)
Federal Deposit Insurance Corporation, Atlanta, Georgia (with a copy of the articles to be filed)

ARTICLES OF AMENDMENT
TO THE
ARTICLES OF INCORPORATION
OF
FIRST BANK OF INDIANTOWN

FILED
SECRETARY OF STATE
DIVISION OF CORPORATIONS
2004 MAR 15 PM 2:07

Pursuant to the provisions of section 607.1003, Florida Statutes, FIRST BANK OF INDIANTOWN, a Florida banking corporation, hereby adopts the following Articles of Amendment to its Articles of Incorporation:

FIRST:

Article III of the Articles of Incorporation of FIRST BANK OF INDIANTOWN is hereby amended to read:

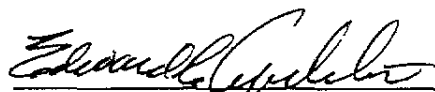
ARTICLE III

The authorized capital stock of the corporation shall consist of 1,000,000 shares of common stock, par value \$10.00 per share, and 201,668 shares of perpetual, non-cumulative preferred stock, with a par value of \$10.00 per share, which preferred stock will be redeemable at the sole discretion of the corporation at the purchase price thereof.

SECOND:

The foregoing amendment was approved and recommended to the shareholders of the corporation by resolution of the board of directors on October 31, 2003, and was approved by a majority of the votes entitled to be cast at the annual meeting of the shareholders of the corporation held on January 14, 2004, and such vote was sufficient for approval of the amendment pursuant to section 607.1003, Florida Statutes.

Signed this 19th day of February, 2004.



EDWARD C. APPLETON, President and CEO

The foregoing amendment to the Articles of Incorporation of FIRST BANK OF INDIANTOWN is hereby approved by the Office of Financial Regulation of the State of Florida.

Done at Tallahassee, Florida, this 9th day of March, 2004.



LINDA B. CHARITY, Deputy Director

ORLDOCS 10216058.1 RJ