

194746



THE UNITED STATES CORPORATION
C O M P A N Y

ACCOUNT NO. : 072100000032
REFERENCE : 749147 4351650
AUTHORIZATION : *[Handwritten]*
COST LIMIT : \$ ~~113.75~~ 78.75

ORDER DATE : June 29, 2000
ORDER TIME : 10:12 AM
ORDER NO. : 749147-040
CUSTOMER NO: 4351650

Merger

400003308894-5

CUSTOMER: Katy Vega, Legal Assistant
Leboeuf Lamb Greene & Macrae
Suite 2800
50 North Laura Street
Jacksonville, FL 32202-3650

00 JUN 29 PM 1:59
SECRETARY OF STATE
TALLAHASSEE, FLORIDA

FILED

ARTICLES OF MERGER

WINN-DIXIE MONTGOMERY
TRANSITORY "A", INC.

INTO

WINN-DIXIE LOUISIANA, INC.

PLEASE RETURN THE FOLLOWING AS PROOF OF FILING:

XXX CERTIFIED COPY
 PLAIN STAMPED COPY

CONTACT PERSON: *[Handwritten]* Davis
DIVISION OF CORPORATIONS
DEPARTMENT OF STATE
TALLAHASSEE, FLORIDA

EXAMINER'S INITIALS:

ADR
6/30/00

RECEIVED
00 JUN 29 PM 1:38

ARTICLES OF MERGER
Merger Sheet

MERGING:

WINN-DIXIE MONTGOMERY TRANSITORY "A", INC., a Fla corp.
P00000058468

INTO

WINN-DIXIE LOUISIANA, INC., a Florida entity, 194746

File date: June 29, 2000

Corporate Specialist: Annette Ramsey

Account number: 072100000032

Account charged: 78.75

ARTICLES OF MERGER
of
WINN-DIXIE MONTGOMERY TRANSITORY "A", INC.
(First Subsidiary Corporation)
with and into
WINN-DIXIE LOUISIANA, INC.
(Second Subsidiary Corporation)

00 JUN 29 PM 1:59
FILED
SECRETARY OF STATE
TALLAHASSEE, FLORIDA

Pursuant to the provisions of Section 607.1105 of the Florida Business Corporation Act, the undersigned, WINN-DIXIE STORES, INC., WINN-DIXIE MONTGOMERY TRANSITORY "A", INC., and WINN-DIXIE LOUISIANA, INC., adopt the following Articles of Merger for the purpose of merging WINN-DIXIE MONTGOMERY TRANSITORY "A", INC., First Subsidiary Corporation, with and into WINN-DIXIE LOUISIANA, INC., Second Subsidiary Corporation:

- A. The names of the corporations which are parties to the merger are as follows: WINN-DIXIE STORES, INC., a Florida corporation, WINN-DIXIE MONTGOMERY TRANSITORY "A", INC., a Florida corporation, and WINN-DIXIE LOUISIANA, INC., a Florida corporation. The name of the Surviving Corporation is WINN-DIXIE LOUISIANA, INC.
- B. The Plan of Merger dated June 29, 2000 among WINN-DIXIE STORES, INC., WINN-DIXIE MONTGOMERY TRANSITORY "A", INC., and WINN-DIXIE LOUISIANA, INC., is attached hereto and by this reference made a part hereof.
- C. WINN-DIXIE MONTGOMERY TRANSITORY "A", INC., is a wholly-owned subsidiary corporation of WINN-DIXIE STORES, INC. WINN-DIXIE MONTGOMERY TRANSITORY "A", INC., has 100 shares of Common Stock with par value of \$1.00 per share issued and outstanding, all of which outstanding shares are owned by WINN-DIXIE STORES, INC., the Parent Corporation.
- D. WINN-DIXIE LOUISIANA, INC., is a wholly-owned subsidiary corporation of WINN-DIXIE STORES, INC. WINN-DIXIE LOUISIANA, INC., has 10,000 shares of Common Stock with par value of \$10.00 per share issued and outstanding, all of which outstanding shares are owned by WINN-DIXIE STORES, INC., the Parent Corporation.
- E. The Plan of Merger was adopted and approved by the Board of Directors of WINN-DIXIE STORES, INC., as Parent Corporation, in the manner prescribed by provisions of Section 607.1104 of the Florida Business Corporation Act as of April 19, 2000.

IN WITNESS WHEREOF, WINN-DIXIE STORES, INC., WINN-DIXIE MONTGOMERY TRANSITORY "A", INC., and WINN-DIXIE LOUISIANA, INC., have caused these Articles of Merger to be executed in their corporate names by their respective Presidents or Vice Presidents and Secretaries under the seals of the Corporations the 29 day of June, 2000.

Signed, sealed and delivered
in the presence of:

Cynthia N. Crossland

Pam Johnson

WINN-DIXIE STORES, INC.

By: E. Ellis Zahra, Jr.
Its Senior Vice President

By: Judith W. Dixon
Its Secretary

Signed, sealed and delivered

in the presence of:

Cynthia N. Crossland

Pam Johnson

WINN-DIXIE MONTGOMERY
TRANSITORY "A", INC.

By: E. Ellis Zahra, Jr.
Its President

By: Judith W. Dixon
Its Secretary

Signed, sealed and delivered
in the presence of:

Cynthia N. Crossland

Pam Johnson

WINN-DIXIE LOUISIANA, INC.

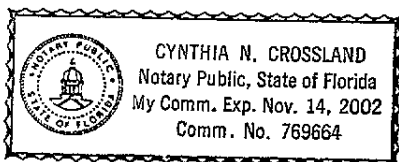
By: E. Ellis Zahra, Jr.
Its Vice President

By: Judith W. Dixon
Its Secretary

STATE OF FLORIDA
COUNTY OF DUVAL

The foregoing instrument was acknowledged before me this 29 day of June, 2000, by E. Ellis Zahra, Jr. and Judith W. Dixon, Senior Vice President and Secretary, respectively, of WINN-DIXIE STORES, INC., a Florida corporation, on behalf of the corporation.

(NOTARIAL SEAL)

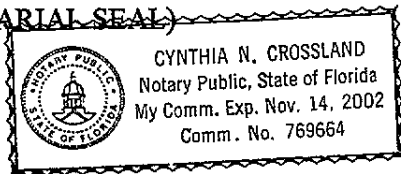


Cynthia N. Crossland
Notary Public, State and County aforesaid.
My Commission expires:

STATE OF FLORIDA
COUNTY OF DUVAL

The foregoing instrument was acknowledged before me this 29 day of June, 2000, by E. Ellis Zahra, Jr. and Judith W. Dixon, President and Secretary, respectively, of WINN-DIXIE MONTGOMERY TRANSITORY "A", INC., a Florida corporation, on behalf of the corporation.

(NOTARIAL SEAL)

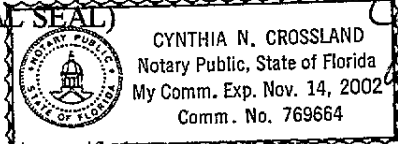


Cynthia N. Crossland
Notary Public, State and County aforesaid.
My Commission expires:

STATE OF FLORIDA
COUNTY OF DUVAL

The foregoing instrument was acknowledged before me this 29 day of June, 2000, by E. Ellis Zahra, Jr. and Judith W. Dixon, Vice President and Secretary, respectively, of WINN-DIXIE LOUISIANA, INC., a Florida corporation, on behalf of the corporation.

(NOTARIAL SEAL)



Cynthia N. Crossland
Notary Public, State and County aforesaid.
My Commission expires:

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PLAN OF MERGER

WINN-DIXIE STORES, INC.
(Parent Corporation)

WINN-DIXIE MONTGOMERY TRANSITORY "A", INC.
(First Subsidiary Corporation)

WINN-DIXIE LOUISIANA, INC.
(Second Subsidiary Corporation)

PLAN OF MERGER effective June 29, 2000 between WINN-DIXIE STORES, INC., a Florida corporation, WINN-DIXIE MONTGOMERY TRANSITORY "A", INC., a Florida corporation, and WINN-DIXIE LOUISIANA, INC., a Florida corporation; WINN-DIXIE MONTGOMERY TRANSITORY "A", INC. and WINN-DIXIE LOUISIANA, INC., being together hereinafter sometimes referred to as "Constituent Corporations".

RECITALS

- A. WINN & LOVETT GROCERY COMPANY was incorporated under the laws of Florida on December 26, 1928.
- B. The corporate name of WINN & LOVETT GROCERY COMPANY was changed to WINN-DIXIE STORES, INC., by Certificate of Amendment filed in the Office of the Secretary of State of Florida on November 15, 1955.
- C. WINN-DIXIE MONTGOMERY TRANSITORY "A", INC., was incorporated under the laws of Florida on June 15, 2000.
- D. WINN-DIXIE HILL, INC., was incorporated under the laws of Florida on July 21, 1956.
- E. The corporate name of WINN-DIXIE HILL, INC. was changed to WINN-DIXIE LOUISIANA, INC. by Certificate of Amendment filed in the Office of the Secretary of State of Florida on June 30, 1958.
- F. WINN-DIXIE MONTGOMERY TRANSITORY "A", INC., is a wholly owned Subsidiary Corporation of WINN-DIXIE STORES, INC., WINN-DIXIE LOUISIANA, INC., is a wholly owned Subsidiary Corporation of WINN-DIXIE STORES, INC.
- G. The Board of Directors of WINN-DIXIE STORES, INC., deems it desirable and in the best interests of the Company that WINN-DIXIE MONTGOMERY TRANSITORY "A", INC., be merged with and into WINN-DIXIE LOUISIANA, INC., pursuant to the

Section 607.1104 of the Florida Business Corporation Act by resolution adopted at the Board of Directors meeting held April 19, 2000. Shareholder approval of the merger is not required.

- H. Pursuant to Section 607.1104 of the Florida Business Corporation Act, on June 29, 2000 WINN-DIXIE STORES, INC., as holder of all of the outstanding shares of WINN-DIXIE MONTGOMERY TRANSITORY "A", INC., and WINN-DIXIE LOUISIANA, INC., waived the mailing of a copy of the Plan of Merger to the sole shareholder of record of the Constituent Corporations.
- I. The effective date of the merger is June 29, 2000.

NOW THEREFORE, in consideration of the mutual covenants, and subject to the terms and conditions hereinafter set forth, the Constituent Corporations agree as follows:

SECTION ONE. Parties. The name of the Parent Corporation is WINN-DIXIE STORES, INC., the name of the First Subsidiary Corporation is WINN-DIXIE MONTGOMERY TRANSITORY "A", INC., and the name of the Second Subsidiary Corporation is WINN-DIXIE LOUISIANA, INC.

SECTION TWO. Merger. WINN-DIXIE MONTGOMERY TRANSITORY "A", INC., shall merge with and into WINN-DIXIE LOUISIANA, INC., which shall be the Surviving Corporation.

SECTION THREE. Terms and Conditions. On the effective date of the merger, the separate existence of WINN-DIXIE MONTGOMERY TRANSITORY "A", INC., as Absorbed Corporation, shall cease, and WINN-DIXIE LOUISIANA, INC., as Surviving Corporation, shall succeed to all the rights, privileges, immunities, and franchises, and all the property, real, personal, and mixed of WINN-DIXIE MONTGOMERY TRANSITORY "A", INC., without the necessity for any separate transfer. The Surviving Corporation shall hereafter be responsible and liable for all liabilities and obligations of the Absorbed Corporation, and neither the rights of creditors nor any liens on the property of the Absorbed Corporation shall be impaired by the merger.

SECTION FOUR. Articles of Incorporation of Surviving Corporation. The Articles of Incorporation, as amended, of the Surviving Corporation shall continue to be the Articles of Incorporation following the effective date of the merger.

SECTION FIVE. By-Laws of Surviving Corporation. The By-Laws of the Surviving Corporation shall continue to be By-Laws of the Surviving Corporation following the effective date of the merger.

SECTION SIX. Directors and Officers. The directors and officers of the Surviving Corporation on the effective date of the merger shall continue as the directors and officers of the Surviving Corporation for the full unexpired terms of their offices or until their successors have been elected or appointed and qualified.

SECTION SEVEN. Cancellation of WINN-DIXIE MONTGOMERY TRANSITORY "A", INC., Shares on Merger. Each share of the Common Stock of WINN-DIXIE MONTGOMERY TRANSITORY "A", INC., issued and outstanding on the effective date of the merger shall be retired and canceled, and no shares of WINN-DIXIE MONTGOMERY TRANSITORY "A", INC., shall be converted into shares of Common Stock of the Surviving Corporation.

As of the effective date of merger, each certificate of Common Stock of WINN-DIXIE MONTGOMERY TRANSITORY "A", INC., owned by the Parent Corporation shall be retired and canceled by the Parent Corporation.

Each share of WINN-DIXIE LOUISIANA, INC., outstanding immediately prior to the merger becoming effective shall remain outstanding immediately after the merger as an identical share of the Surviving Corporation.

SECTION EIGHT. Effective Date of Merger. The effective date of this merger shall be June 29, 2000.

IN WITNESS WHEREOF, WINN-DIXIE STORES, INC., WINN-DIXIE MONTGOMERY TRANSITORY "A", INC., and WINN-DIXIE LOUISIANA, INC., have caused this Plan of Merger to be executed in their corporate names by their respective Presidents or Vice Presidents and Secretaries under the seals of the Corporations as of the day and year first above written.

Signed, sealed and delivered
in the presence of:

Cynthia N. Cassland
Sam Johnson

WINN-DIXIE STORES, INC.

By: E. E. [Signature]
Its Senior Vice President

By: Judith W. Dixon
Its Secretary

PARENT CORPORATION

Signed, sealed and delivered
in the presence of:

Cynthia N. Cassland
Sam Johnson

WINN-DIXIE MONTGOMERY TRANSITORY
"A", INC.

By: E. E. [Signature]
Its President

By: Judith W. Dixon
Its Secretary

FIRST SUBSIDIARY CORPORATION

Signed, sealed and delivered
in the presence of:

WINN-DIXIE LOUISIANA, INC.

Cynthia N. Crossland

By: E. Ellis Zahra
Its Vice President

Sam Johnson

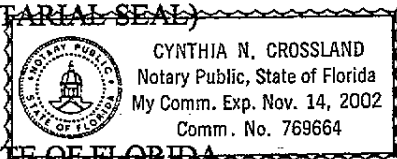
By: Judith W. Dixon
Its Secretary

SECOND SUBSIDIARY CORPORATION

STATE OF FLORIDA
COUNTY OF DUVAL

The foregoing instrument was acknowledged before me this 29 day of June, 2000, by E. Ellis Zahra, Jr. and Judith W. Dixon, Senior Vice President and Secretary, respectively, of WINN-DIXIE STORES, INC., a Florida corporation, on behalf of the corporation.

(NOTARIAL SEAL)

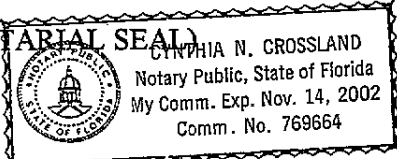


Cynthia N. Crossland
Notary Public, State and County aforesaid.
My Commission expires:

STATE OF FLORIDA
COUNTY OF DUVAL

The foregoing instrument was acknowledged before me this 29 day of June, 2000, by E. Ellis Zahra, Jr. and Judith W. Dixon, President and Secretary, respectively, of WINN-DIXIE MONTGOMERY TRANSITORY "A", INC., a Florida corporation, on behalf of the corporation.

(NOTARIAL SEAL)

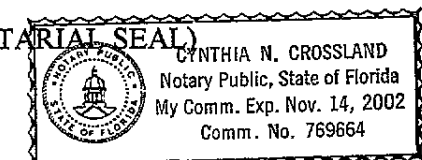


Cynthia N. Crossland
Notary Public, State and County aforesaid.
My Commission expires:

STATE OF FLORIDA
COUNTY OF DUVAL

The foregoing instrument was acknowledged before me this 29 day of June, 2000, by E. Ellis Zahra, Jr. and Judith W. Dixon, Vice President and Secretary, respectively, of WINN-DIXIE LOUISIANA, INC., a Florida corporation, on behalf of the corporation.

(NOTARIAL SEAL)



Cynthia N. Crossland
Notary Public, State and County aforesaid.
My Commission expires:

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