

193606

(Requestor's Name)

(Address)

(Address)

(City/State/Zip/Phone #)

☐ PICK-UP

☐ WAIT

☐ MAIL

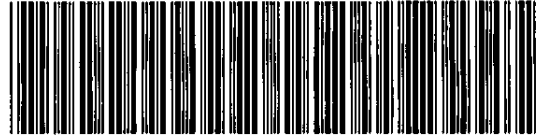
(Business Entity Name)

(Document Number)

Certified Copies _____ Certificates of Status _____

Special Instructions to Filing Officer:

Office Use Only



100292134431

FILED

2016 NOV 22 AM 8:56

SECRETARY OF STATE
TALLAHASSEE, FL 32399

RECEIVED

16 NOV 22 AM 11:45

TO SORORITY FOR
SUFFICIENCY OF FILING

May 1/12/12

11/23/11

CT CORP

3458 Lakeshore Drive, Tallahassee, FL 32312

850-656-4724

850-508-1891 (cell)

11/21/2016

ACCT. I20160000072

Eni S/W

Name:	BURGER KING CORPORATION
Document #:	
Order #:	10260633

Certified Copy of Arts & Amend:				
Plain Copy:				
Certificate of Good Standing:				
Apostille/Notarial Certification:			Country of Destination:	
			Number of Certs:	

Filing:	Certified: XX
	Plain:
	COGS:

- cc of merger

Availability _____
Document _____
Examiner _____
Updater _____
Verifier _____
W.P. Verifier _____
Ref# _____

Amount: \$ 78.75

Thank you!

COVER LETTER

TO: Amendment Section
Division of Corporations

SUBJECT: Burger King Corporation

Name of Surviving Corporation

The enclosed Articles of Merger and fee are submitted for filing.

Please return all correspondence concerning this matter to following:

Lisa Giles-Klein

Contact Person

Burger King Corporation

Firm/Company

5505 Blue Lagoon Drive

Address

Miami, Florida 33126

City/State and Zip Code

lgiles@rbi.com

E-mail address: (to be used for future annual report notification)

For further information concerning this matter, please call:

Lisa Giles-Klein

Name of Contact Person

At (305) 378-7581

Area Code & Daytime Telephone Number

☒ Certified copy (optional) \$8.75 (Please send an additional copy of your document if a certified copy is requested)

STREET ADDRESS:

Amendment Section
Division of Corporations
Clifton Building
2661 Executive Center Circle
Tallahassee, Florida 32301

MAILING ADDRESS:

Amendment Section
Division of Corporations
P.O. Box 6327
Tallahassee, Florida 32314

eff
12/1

ARTICLES OF MERGER **(Profit Corporations)**

The following articles of merger are submitted in accordance with the Florida Business Corporation Act, pursuant to section 607.1105, Florida Statutes.

First: The name and jurisdiction of the surviving corporation:

<u>Name</u>	<u>Jurisdiction</u>	<u>Document Number</u> (If known/ applicable)
Burger King Corporation	Florida	193606

Second: The name and jurisdiction of each merging corporation:

<u>Name</u>	<u>Jurisdiction</u>	<u>Document Number</u> (If known/ applicable)
TPC Number Four, Inc.	Delaware	2073686

FILED
2016 NOV 22 AM 8:55
SECRETARY OF STATE
TALLAHASSEE, FLORIDA

Third: The Plan of Merger is attached.

Fourth: The merger shall become effective on the date the Articles of Merger are filed with the Florida Department of State.

OR 12 / 1 / 2016 (Enter a specific date. NOTE: An effective date cannot be prior to the date of filing or more than 90 days after merger file date.)

Note: If the date inserted in this block does not meet the applicable statutory filing requirements, this date will not be listed as the document's effective date on the Department of State's records.

Fifth: Adoption of Merger by surviving corporation - (COMPLETE ONLY ONE STATEMENT)

The Plan of Merger was adopted by the shareholders of the surviving corporation on November 17, 2016.

The Plan of Merger was adopted by the board of directors of the surviving corporation on _____ and shareholder approval was not required.

Sixth: Adoption of Merger by merging corporation(s) (COMPLETE ONLY ONE STATEMENT)

The Plan of Merger was adopted by the shareholders of the merging corporation(s) on November 17, 2016.

The Plan of Merger was adopted by the board of directors of the merging corporation(s) on _____ and shareholder approval was not required.

(Attach additional sheets if necessary)

Seventh: SIGNATURES FOR EACH CORPORATION

Name of Corporation

Signature of an Officer or Director

Typed or Printed Name of Individual & Title

Burger King Corporation

Lisa Giles-Klein

Lisa Giles-Klein, Assistant Secretary

TPC Number Four, Inc.

Lesy Gles-1 Clem:

Lisa Gilles-Klein, Assistant Secretary

**PLAN OF MERGER
OF
TPC NUMBER FOUR, INC.,
a Delaware Corporation
INTO
BURGER KING CORPORATION,
a Florida Corporation**

THIS PLAN OF MERGER (the "Plan") is entered into as of the 17th day of November, 2016 by and between TPC NUMBER FOUR, INC., a Delaware corporation (the "Merging Entity"), and BURGER KING CORPORATION, a Florida corporation (the "Surviving Entity").

RECITALS:

WHEREAS, the Merging Entity is a corporation duly organized and existing under the laws of the State of Delaware;

WHEREAS, the Surviving Entity is a corporation duly organized and existing under the laws of the State of Florida;

WHEREAS, the laws of the State of Delaware and State of Florida permit a merger of a Delaware corporation with and into a Florida corporation;

WHEREAS, the Merging Entity is a wholly-owned subsidiary of the Surviving Entity;

WHEREAS, the Board of Directors and the sole shareholder of the Merging Entity deem it advisable and in the best interest of the Merging Entity and its shareholder, that the Merging Entity merge with and into the Surviving Entity pursuant to the Delaware Statutes and Florida Statutes; and

WHEREAS, the Board of Directors and the sole shareholder of the Surviving Entity deem it advisable and in the best interest of the Surviving Entity and its shareholder that the Merging Entity merge with and into the Surviving Entity pursuant to the Delaware Statutes and Florida Statutes;

NOW, THEREFORE, in consideration of the mutual covenants, agreements, provisions, grants, warranties, and representations contained in this Plan, and in order to consummate this transaction described above, the Merging Entity and the Surviving Entity agree as follows:

1. The foregoing recitals are hereby incorporated into this Plan in their entirety.
2. The Merging Entity and the Surviving Entity agree that the Merging Entity shall be merged into the Surviving Entity, as a single corporation, upon the terms and conditions of this Plan, and that the Surviving Entity shall continue under the laws of the State of Florida as the surviving corporation and they further agree as follows:

a. From and after the Effective Date (as defined below), and until further amended, altered, or restated as provided by law, the Restated Articles of Incorporation of the Surviving Entity, separate and apart from this Plan, as amended through the Effective Date, shall be and may be separately certified as the Articles of Incorporation of the Surviving Entity.

b. The Amended and Restated Bylaws of the Surviving Entity in effect on the Effective Date shall be the bylaws of the Surviving Entity until it shall be altered, amended, or replaced or until new bylaws are adopted as provided therein.

c. The officers and Board of Directors of the Surviving Entity shall be the officers and Board of Directors of the Surviving Entity on the Effective Date.

3. This Plan was submitted to the shareholders of the Merging Entity and the Surviving Entity for their consent and approval in accordance with the Delaware General Corporation Law and the Florida Business Corporation Act, was adopted and approved in accordance with the laws of the State of Delaware and the State of Florida, and this Plan, and the appropriate Articles of Merger and such other documents as are necessary to consummate the merger shall be signed, acknowledged, and filed pursuant to the laws of the State of Delaware and State of Florida.

4. The effective date for all purposes herein of the merger of the Merging Entity with and into the Surviving Entity shall be on December 1, 2016 (the "Effective Date" of the merger).

5. On the Effective Date, (i) each share of the Merging Entity's common stock issued and outstanding as of the date thereof will be cancelled without any consideration being paid therefore, and (ii) each share of the Surviving Entity's common stock outstanding immediately prior to the Effective Date will continue to represent one share of common stock of the Surviving Entity.

6. On the Effective Date, the transfer books of the Merging Entity shall be closed and no transfer of shares of common stock shall be made or consummated thereafter.

7. Prior to and on the Effective Date, the Merging Entity and Surviving Entity shall take all action necessary or appropriate in order to effectuate the merger. In case at any time after the Effective Date the Surviving Entity shall determine that any further conveyance, assignment or other document or any further action is necessary or desirable to vest in the Surviving Entity full title to all properties, assets, rights, privileges and franchises of the Merging Entity, the officers and directors of the Merging Entity shall execute and deliver all instruments and take all action the Surviving Entity may determine to be necessary or desirable in order to vest in and confirm to the Surviving Entity title to and possession of all those properties, assets, privileges and franchises, and otherwise to carry out the purposes of this Plan.

8. On and after the Effective Date, the Surviving Entity shall succeed to and possess, without further act or deed, all of the estate, rights, privileges, powers, and franchises, both public and private, and all of the property, real, personal, and mixed, of the Merging Entity; all debts due to the Merging Entity of whatever account shall be vested in the Surviving Entity; all claims, demands, property, rights, privileges, powers, and franchises, of every other interest of

either of the entities shall be effectively the property of the Surviving Entity; the title to any real estate vested by deed or otherwise vested in the Merging Entity shall not revert or be in any way impaired, by reason of the merger, but shall be vested in the Surviving Entity; all rights of creditors and all liens upon any property of either entity shall be reserved unimpaired, limited in lien to the property affected by such lien as of the effective date; all debts, liabilities, and duties of the Merging Entity shall thenceforth attach to the Surviving Entity and may be enforced against it to the same extent as if such debts, liabilities, and duties had been incurred or contracted by it.

9. The principal office of the Surviving Entity shall be 5505 Blue Lagoon Drive, Miami, Florida 33126.

10. This Plan embodies the entire agreement between the parties with respect to the subject matter hereof. There have not been and there are no agreements, covenants, representations or warranties between the parties other than those expressly stated or expressly provided for in this Plan.

11. This Plan is made pursuant to and shall be construed under the laws of the State of Florida. It shall inure to the benefit of and be binding upon the Merging Entity and the Surviving Entity and their respective successors and assigns; nothing in this Plan, expressed or implied, is intended to confer upon any other person any rights or remedies upon or by reason of this Plan.

12. This Plan of Merger may be executed in one or more counterparts, all of which together shall constitute the same document, and facsimile and other electronic signatures (including by PDF) shall have the same effect as original signatures.

[Signatures on Following Page]

NOW, THEREFORE, the Merging Entity and Surviving Entity have signed this Plan of Merger on the date first written above.

TPC NUMBER FOUR, INC.,
a Delaware corporation

By: Lisa Giles-Klein
Name: Lisa Giles-Klein
Title: Assistant Secretary

BURGER KING CORPORATION,
a Florida corporation

By: Lisa Giles-Klein
Name: Lisa Giles-Klein
Title: Assistant Secretary

**STATE OF DELAWARE
CERTIFICATE OF MERGER OF
DOMESTIC CORPORATION INTO
FOREIGN CORPORATION**

Pursuant to Title 8, Section 252 of the Delaware General Corporation Law, the undersigned corporation executed the following Certificate of Merger:

FIRST: The name of each constituent corporation is Burger King Corporation
, a Florida corporation,
and TPC Number Four, Inc.
,
a Delaware corporation.

SECOND: The Agreement of Merger has been approved, adopted, certified, executed and acknowledged by each of the constituent corporations pursuant to Title 8, Section 252.

THIRD: The name of the surviving corporation is Burger King Corporation
, a FL corporation.

FOURTH: The Certificate of Incorporation of the surviving corporation shall be its Certificate of Incorporation.

FIFTH: The merger is to become effective on December 1, 2016.

SIXTH: The Agreement of Merger is on file at 5505 Blue Lagoon Drive,
Miami, Florida 33126, the place of business of the surviving corporation.

SEVENTH: A copy of the Agreement of Merger will be furnished by the surviving corporation on request, without cost, to any stockholder of the constituent corporations.

EIGHT: The surviving corporation agrees that it may be served with process in the State of Delaware in any proceeding for enforcement of any obligation of the surviving corporation arising from this merger, including any suit or other proceeding to enforce the rights of any stockholders as determined in appraisal proceedings pursuant to the provisions of Section 262 of the Delaware General Corporation laws, and irrevocably appoints the Secretary of State of Delaware as its agent to accept services of process in any such suit or proceeding. The Secretary of State shall mail any such process to the surviving corporation at 5505 Blue Lagoon Drive, Miami, FL 33126.

IN WITNESS WHEREOF, said surviving corporation has caused this certificate to be signed by an authorized officer, the 17th day of November, A.D., 2016.

By: Lisa Giles-Klein
Authorized Officer

Name: Lisa Giles-Klein
Print or Type

Title: Assistant Secretary