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EFFECTIVE DATE 10/31/2012

MERGER OR SHARE EXCHANGE  
FLORIDA ROCK INDUSTRIES, INC.

|                       |         |
|-----------------------|---------|
| Certificate of Status | 0       |
| Certified Copy        | 0       |
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OCT 18 2012

EXAMINER

EFFECTIVE DATE 10/31/2012

ARTICLES OF MERGER  
OF  
FLACEM, LLC  
INTO  
FLORIDA ROCK INDUSTRIES, INC.

October 11, 2012

In accordance with the provisions of Section 607.1109 of the Florida Business Corporation Act (the "Act"), Florida Rock Industries, Inc., a Florida corporation, does hereby deliver these Articles of Merger for the purpose of merging FlaCem, LLC, a Florida limited liability company, with and into Florida Rock Industries, Inc. (the "Merger"), with Florida Rock Industries, Inc. being the surviving corporation in the Merger.

1. The Agreement and Plan of Merger (the "Plan") is attached hereto as Exhibit A.
2. The Plan was approved by Florida Rock Industries, Inc. in accordance with the applicable provisions of Chapter 607 of the Act.
3. The Plan was approved by FlaCem, LLC in accordance with the applicable provisions of Section 608.4381 of the Florida Limited Liability Company Act.
4. The Merger shall become effective at 11:59 p.m., Eastern Daylight Time, on October 31, 2012.

[Signature Page Follows]

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12 OCT 16 PM 9:24

SECRETARY OF STATE  
TALLAHASSEE, FLORIDA

Dated as of the date first above written.

FLORIDA ROCK INDUSTRIES, INC.

By: 

Name: Jerry F. Perkins

Its: Vice President

Exhibit A

Agreement and Plan of Merger

See attached.

AGREEMENT AND PLAN OF MERGER

of

FLACEM, LLC,  
a Florida limited liability company

LO3000

into

FLORIDA ROCK INDUSTRIES, INC.,  
A Florida corporation

October 11, 2012

Pursuant to Section 607.1108 of the Florida Business Corporation Act and Section 608.428 of the Florida Limited Liability Company Act, FlaCem, LLC, a Florida limited liability company, and Florida Rock Industries, Inc., a Florida corporation, hereby adopt the following Agreement and Plan of Merger as of the date first above written:

1. The names of the entities that are parties to the merger are FlaCem, LLC, a Florida limited liability company ("FlaCem"), the subsidiary company, and Florida Rock Industries, Inc., a Florida corporation ("Florida Rock"), the parent corporation. Pursuant to this Agreement and Plan of Merger, FlaCem shall be merged into Florida Rock, with Florida Rock being the surviving entity (the "Merger").
2. The name of the surviving entity is Florida Rock Industries, Inc.
3. Florida Rock is and will be a corporation organized and existing under the laws of the State of Florida. Immediately prior to the Merger, Florida Rock owns one hundred percent (100%) of the outstanding membership interest of FlaCem.
4. The Merger shall become effective at 11:59 p.m., Eastern Daylight Time, on October 31, 2012 (the "Effective Time").
5. At the Effective Time of the Merger, the following shall occur:
  - (a) Florida Rock. By virtue of the Merger and without any action on the part of the holders thereof, the shares of common stock of Florida Rock then issued and outstanding will not be converted or altered in any manner and will remain outstanding as shares of common stock of Florida Rock. Without limiting the foregoing, the sole shareholder of Florida Rock immediately before the Effective Time will have the same number of shares of common stock in Florida Rock immediately thereafter.
  - (b) FlaCem. By virtue of the Merger and without any action on the part of the holder thereof, the membership interests of FlaCem held at the Effective Time of the Merger shall be cancelled, and no consideration (in the form

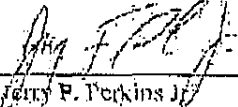
of shares of common stock in Florida Rock or otherwise) shall be paid therefor.

6. The street address of Florida Rock's principal place of business is and will be 1200 Urban Center Drive, Birmingham, Alabama 35242.
7. This Agreement and Plan of Merger shall be binding upon, and inure to the benefit of, the parties hereto and their respective successors and assigns. This Agreement and Plan of Merger may be executed simultaneously in two or more counterparts, each of which shall be deemed an original, but all of which together shall constitute one and the same instrument. This Agreement and Plan of Merger, including the other documents referred to herein, contains the entire understanding of the parties with respect to the subject matter hereof.


(Signature Page Follows)

IN WITNESS THEREOF, the undersigned have caused this Agreement and Plan of Merger to be executed by their duly authorized representatives as of the date first above written.

FLORIDA ROCK INDUSTRIES, INC.

By:   
Name: Jerry F. Perkins Jr.  
Its: Vice President

FLACEM, LLC

By:   
Name: Jerry F. Perkins Jr.  
Its: Vice President



HALSTATT

FACSIMILE TRANSMITTAL SHEET

|   |                                       |
|---|---------------------------------------|
| TO:<br>Sean Toner   | FROM:<br>Pamela Walkup                |
| COMPANY:<br>Florida Division of Corporations                      | DATE:<br>October 17, 2012             |
| FAX NUMBER: 850-245-6030  | TOTAL NO. OF PAGES INCLUDING COVER: 2 |
| PHONE NUMBER:   | SENDER'S REFERENCE NUMBER:            |
| RE:<br>Halstatt, LLC - Certificate of Good Standing from Delaware | YOUR REFERENCE NUMBER:                |

URGENT     FOR REVIEW     PLEASE COMMENT     PLEASE REPLY     PLEASE RECYCLE

NOTES/COMMENTS:

Sean,

Attached is the requested Certificate of Good Standing for Halstatt, LLC.

Thank you for your help.

*Pam Walkup*

Pam Walkup  
(239) 403-6837



# Delaware

PAGE 1

*The First State*

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY "HALSTATT, LLC" IS DULY FORMED UNDER THE LAWS OF THE STATE OF DELAWARE AND IS IN GOOD STANDING AND HAS A LEGAL EXISTENCE SO FAR AS THE RECORDS OF THIS OFFICE SHOW, AS OF THE SIXTEENTH DAY OF OCTOBER, A.D. 2012.



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You may verify this certificate online at [corp.delaware.gov/authver.shtml](http://corp.delaware.gov/authver.shtml)

A handwritten signature in black ink, appearing to read "J. Bullock", is written over a horizontal line.

Jeffrey W. Bullock, Secretary of State  
AUTHENTICATION: 9918591

DATE: 10-16-12