

2007 FOR PROFIT CORPORATION ANNUAL REPORT

DOCUMENT# 001434

FILED
May 17, 2007
Secretary of State

Entity Name: GEORGIA SOUTHERN AND FLORIDA RAILWAY COMPANY

Current Principal Place of Business:

THREE COMMERCIAL PLACE
OFFICE OF CORP SECRETARY
NORFOLK, VA 235102191

New Principal Place of Business:

Current Mailing Address:

THREE COMMERCIAL PLACE
OFFICE OF CORP SECRETARY
NORFOLK, VA 235102191

New Mailing Address:

FEI Number: 53-6001292 FEI Number Applied For () FEI Number Not Applicable () Certificate of Status Desired ()

Name and Address of Current Registered Agent:

COBB, JAMES E.
1301 RIVERPLACE BLVD
SUITE 1609
JACKSONVILLE, FL 32207 US

Name and Address of New Registered Agent:

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE: _____

Electronic Signature of Registered Agent

_____ Date

In accordance with s. 607.193(2)(b), F.S., the corporation did not receive the prior notice.

Election Campaign Financing Trust Fund Contribution ().

OFFICERS AND DIRECTORS:

Title: PD () Delete
Name: TOBIAS, STEPHEN C
Address: THREE COMMERCIAL PLACE
City-St-Zip: NORFOLK, VA 235102191

Title: VD () Delete
Name: SQUIRES, JAMES A
Address: THREE COMMERCIAL PLACE
City-St-Zip: NORFOLK, VA 235102191

Title: T () Delete
Name: MAHONEY, THOMAS W
Address: 110 FRANKLIN ROAD S.E.
City-St-Zip: ROANOKE, VA 24042

Title: S () Delete
Name: CHANEY, REGINALD J
Address: THREE COMMERCIAL PLACE
City-St-Zip: NORFOLK, VA 235102191

Title: VD () Delete
Name: PRILLAMAN, L I
Address: THREE COMMERCIAL PLACE
City-St-Zip: NORFOLK, VA 235102191

Title: VD () Delete
Name: WOLF, HENRY C
Address: THREE COMMERCIAL PLACE
City-St-Zip: NORFOLK, VA 235102191

ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS:

Title: () Change () Addition
Name:
Address:
City-St-Zip:

Title: V (X) Change () Addition
Name: SQUIRES, JAMES A
Address: THREE COMMERCIAL PLACE
City-St-Zip: NORFOLK, VA 235102191

Title: () Change () Addition
Name:
Address:
City-St-Zip:

Title: () Change () Addition
Name:
Address:
City-St-Zip:

Title: VD (X) Change () Addition
Name: HIXON, JAMES A
Address: THREE COMMERCIAL PLACE
City-St-Zip: NORFOLK, VA 235102191

Title: D (X) Change () Addition
Name: WOLF, HENRY C
Address: THREE COMMERCIAL PLACE
City-St-Zip: NORFOLK, VA 235102191

I hereby certify that the information supplied with this filing does not qualify for the exemption stated in Chapter 119, Florida Statutes. I further certify that the information indicated on this report or supplemental report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears above, or on an attachment with an address, with all other like empowered.

SIGNATURE: RICHARD B. CLARKE

SSR

05/17/2007

Electronic Signature of Signing Officer or Director

_____ Date