

FLORIDA DEPARTMENT OF STATE Katherine Harris Secretary of State

900004751039--2

December 14, 2001

000028

Mr. David Nepo 18305 Biscayne Boulevard Suite 216 Aventura, FL. 33160

Dear Mr. Nepo,

Enclosed are certificates of dissolution for FLORIDA COAST LINE CANAL AND TRANSPORATION COMPANY and FLORIDA COAST LINE RAILWAY AND STEAMBOAT CO.

These corporations were administratively dissolved on December 13, 2001, pursuant to s.607.1420(1)(d), Florida Statutes for failure to respond to Interrogatories propounded by the Department of State.

Please direct any inquiries or questions to Gerard York, Assistant General Counsel, Department of State, The Capitol, PL-2, Tallahassee, FL. 32399.

Sincerely,

(Mrs.) Karon Beyer, Chief

Bureau of Commercial Recording

Division of Corporations

KB/ml Enclosures

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Bepartment of State

I certify from the records of this office that FLORIDA COAST LINE RAILWAY AND STEAMBOAT CO. was a corporation organized under the laws of the State of Florida, filed on March 8, 1875.

The document number of this corporation is 000028.

I further certify that said corporation was administratively dissolved on December 13, 2001, for failure to respond to interrogatories.

Given under my hand and the Great Seal of the State of Florida at Tallahassee, the Capitol, this the Fourteenth day of December, 2001



CR2EO22 (1-99)

(atherine Harris Katherine Harris Secretary of State



FLORIDA DEPARTMENT OF STATE Katherine Harris Secretary of State

CERTIFIED MAIL

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October 9, 2001

Mr. David Nepo 18305 Biscayne Boulevard Suite 216 Aventura, FL. 33160

Dear Mr. Nepo,

This is in reference to your recent reinstatement of FLORIDA COAST LINE CANAL AND TRANSPORTATION COMPANY and FLORIDA COAST LINE RAILWAY AND STEAMBOAT CO., filed with the Department of State on August 23 and 22, 2001, respectively.

Interrogatories regarding these reinstatements were sent to you from our Assistant General Counsel, Gerard York, on August 28, 2001, by certified mail (P265325661) to the above address. You have not responded to the interrogatories.

In accordance with s.607.1420(1)(d), F.S., consider this letter as notice of the Department of State's intent to administratively dissolve both corporations. If each corporation does not correct the grounds for dissolution or demonstrate to the reasonable satisfaction of the Department of State that each ground determined by the Department does not exist within 60 days of issuance of the notice, the Department shall administratively dissolve each corporation in accordance with s.607.1421(2), F.S.

Please direct any inquiries to Gerard York, Assistant General Counsel, Department of State, The Capital PL-2, Tallahassee, FL. 32399.

Sincerely,

(Mrs.) Karon Beyer, Chief

Bureau of Commercial Recording

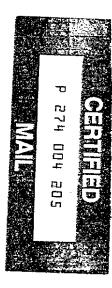
Division of Corporations

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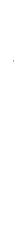
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FLORIDA DEPARTMENT OF STATE
Katherine Harris
Secretary of State
DIVISION OF CORPORATIONS
Corporate Records
P.O. Box 6327
Tallahassee, Florida 32314







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STATE OF FLORIDA DEPARTMENT OF STATE DIVISION OF CORPORATIONS

In Re: Corporate Reinstatement of FLORIDA COAST LINE RAILWAY AND STEAMBOAT COMPANY

FEI No. 59-0161740

DEPARTMENT'S FIRST SET OF INTERROGATORIES

The Department of State (the "Department"), pursuant to Section 607.0130(1), Florida Statutes, propounds the following interrogatories to be answered within thirty days as provided in the applicable statute.

DEFINITIONS

- 1. As used herein, "you", "yours" and "your" means, William Thompson, his agents, representatives, employees, and any persons or entities acting on behalf of William Thompson.
- 2. As used herein, "document" or "documents" includes all originals, copies, and drafts of any written typewritten, recorded, transcribed, printed, taped, photographic, or graphic matter, however produced or reproduced, whether sent or received, or neither, including but not limited to, all reports, memorandum, letters, minutes, correspondence, notes, notebooks, manuals, books, brochures, lists, publications, periodicals, computer printouts, printed forms, drawings, sketches, maps, graphs, charts, photographs, films, tapes, and other writings, or data compilations of any kind from which information can be obtained.

- 3. As used herein, "identify" or "identity of" means: (1) when used with respect to a person, to state the person's full name, present or last known business and residential addresses, and present or last known employer and position; (2) when used with respect to a document, to describe the document by character (e.g., letter, report, memorandum, etc.), author, date, and to state its present location and custodian; (3) when used with respect to an oral communication, to identify the persons making and receiving the communication, the approximate date and time of the of the communication, and a summary of its content or substance.
- 4. As used herein, "relating to" means concerning, respecting, referring to, summarizing, digesting, embodying, reflecting, establishing, tending to establish, evidencing, comprising, connected with, commenting on, responding to, disagreeing with, showing, describing, analyzing, or representing.

INTERROGATORIES;

1. State the name(s) and address (es) of all persons who are believed by you, your agents or attorneys, to have any knowledge of any of the issues relating to your entitlement to serve as an officer or director of Florida Coast Line Railway and Steamboat Company and specify the subject matter about which each witness has knowledge.

2. State each and every fact which supports your contention or representation to the Department that you are entitled to serve as an officer or director of Florida Coast Line Railway and Steamboat Company. Please attach to this response any documents tending to support your contention or representation to the Department that you are entitled to serve as an officer or director of Florida Coast Line Railway and Steamboat Company.

3. Identify, as identify is defined herein, any and all fact witnesses that you expect would substantiate your contention or representation to the Department that you are entitled to serve as an officer or director of Florida Coast Line Railway and Steamboat Company.

4. For each fact witness identified in Interrogatory # 3 above, state the subject matter about which the witness is expected to testify.

5. State the name and address of all persons who have answered or contributed to answering any of the interrogatories set forth above.

	By: David Nepo
STATE OF FLORIDA	
COUNTY OF	
REFORE ME, the undersign	ned authority, personally appeared
	who is personally known to me or produced
	as identification and who stated under oath that the
foregoing answers to interrogatories	· TES
SWORN TO AND SUBSCI	RIBED before me on this day of,
	NOTARY PUBLIC
	My Commission Expires: