

**2015 FOREIGN PROFIT CORPORATION ANNUAL REPORT**

DOCUMENT# F14000004668

**Entity Name:** INVESTEC USA HOLDINGS CORP.**Current Principal Place of Business:**1270 AVENUE OF THE AMERICAS  
29TH FLOOR  
NEW YORK, NY 10020**Current Mailing Address:**1270 AVENUE OF THE AMERICAS  
29TH FLOOR  
NEW YORK, NY 10020 US**FEI Number:** 52-2082892**Certificate of Status Desired:** No**Name and Address of Current Registered Agent:**CORPORATION SERVICE COMPANY  
1201 HAYS STREET  
TALLAHASSEE, FL 32301-2525 US*The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.***SIGNATURE:**

Electronic Signature of Registered Agent

Date

**Officer/Director Detail :**

Title            PRESIDENT, CEO AND DIRECTOR  
Name            RAPPAPORT, DAVID R ESQ.  
Address        1270 AVENUE OF THE AMERICAS  
                  29TH FLOOR  
City-State-Zip: NEW YORK NY 10020

Title            DIRECTOR  
Name            WOHLMAN, IAN  
Address        1270 AVENUE OF THE AMERICAS  
                  29TH FLOOR  
City-State-Zip: NEW YORK NY 10020

Title            CHAIRMAN  
Name            HERMAN, HUGH  
Address        1270 AVENUE OF THE AMERICAS  
                  29TH FLOOR  
City-State-Zip: NEW YORK NY 10020

Title            CORPORATE SECRETARY  
Name            FRANK, STEVEN R  
Address        1270 AVENUE OF THE AMERICAS  
                  29TH FLOOR  
City-State-Zip: NEW YORK NY 10020

Title            DIRECTOR  
Name            THOMAS, PETER  
Address        1270 AVENUE OF THE AMERICAS  
                  29TH FLOOR  
City-State-Zip: NEW YORK NY 10020

Title            DIRECTOR  
Name            ROSENBLUM, SCOTT ESQ.  
Address        1270 AVENUE OF THE AMERICAS  
                  29TH FLOOR  
City-State-Zip: NEW YORK NY 10020

Title            DIRECTOR  
Name            VAN DER WALT, DAVID  
Address        1270 AVENUE OF THE AMERICAS  
                  29TH FLOOR  
City-State-Zip: NEW YORK NY 10020

*I hereby certify that the information indicated on this report or supplemental report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears above, or on an attachment with all other like empowered.*

**SIGNATURE: DAVID R. RAPPAPORT****PRESIDENT & CEO****02/13/2015**

Electronic Signature of Signing Officer/Director Detail

Date