

2013 FOREIGN PROFIT CORPORATION ANNUAL REPORT

DOCUMENT# F12000005107

Entity Name: HOULIHAN LOKEY FINANCIAL ADVISORS, INC.**Current Principal Place of Business:**17501 BISCAYNE BOULEVARD, SUITE 470
MIAMI, FL 33160**Current Mailing Address:**10250 CONSTELLATION BLVD.
5TH FLOOR
LOS ANGELES, CA 90067**FEI Number:** 94-3260948**Certificate of Status Desired:** No**Name and Address of Current Registered Agent:**C T CORPORATION SYSTEM
1200 SOUTH PINE ISLAND ROAD
PLANTATION, FL 33324 US*The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.***SIGNATURE:**_____
Electronic Signature of Registered Agent_____
Date**Officer/Director Detail :**

Title	C/P
Name	BERKA, JACK
Address	10250 CONSTELLATION BOULEVARD, 5TH FLOOR
City-State-Zip:	LOS ANGELES CA 90067

Title	VC/T
Name	BEISER, SCOTT
Address	10250 CONSTELLATION BOULEVARD, 5TH FLOOR
City-State-Zip:	LOS ANGELES CA 90067

Title	D
Name	FAZIO, MICHAEL
Address	245 PARK AVENUE, 20TH FLOOR
City-State-Zip:	NEW YORK NY 10167

Title	CFO
Name	ALLEY, J. LINDSEY
Address	10250 CONSTELLATION BOULEVARD, 5TH FLOOR
City-State-Zip:	LOS ANGELES CA 90067

Title	S
Name	CRAIN, CHRISTOPHER
Address	10250 CONSTELLATION BOULEVARD, 5TH FLOOR
City-State-Zip:	LOS ANGELES CA 90067

I hereby certify that the information indicated on this report or supplemental report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears above, or on an attachment with all other like empowered.

SIGNATURE: ALLEY, J. LINDSEY**CFO****04/17/2013**_____
Electronic Signature of Signing Officer/Director Detail_____
Date