

**2024 FOREIGN PROFIT CORPORATION ANNUAL REPORT**

DOCUMENT# F08000003702

**Entity Name:** MERCER ADVISORS INC.

**Current Principal Place of Business:**

1200 17TH ST.  
SUITE 500  
DENVER, CO 80202

**FILED**  
**Apr 08, 2024**  
**Secretary of State**  
**2451087677CC**

**Current Mailing Address:**

1200 17TH ST.  
SUITE 500  
DENVER, CO 80202 US

**FEI Number:** 26-2459836

**Certificate of Status Desired:** No

**Name and Address of Current Registered Agent:**

NRAI SERVICES, INC.  
1200 S PINE ISLAND RD  
PLANTATION, FL 33324 US

*The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.*

**SIGNATURE:**

\_\_\_\_\_  
Electronic Signature of Registered Agent

\_\_\_\_\_  
Date

**Officer/Director Detail :**

Title CEO  
Name WELLING, CHARLES DAVID  
Address 1200 17TH ST.  
SUITE 500  
City-State-Zip: DENVER CO 80202

Title COO  
Name PIERSON, LOREN  
Address 1200 17TH ST.  
SUITE 500  
City-State-Zip: DENVER CO 80202

Title SECRETARY  
Name ENCINO, MATHEW  
Address 1200 17TH ST.  
SUITE 500  
City-State-Zip: DENVER CO 80202

Title VC  
Name BARTON, DAVID  
Address 1200 17TH ST.  
SUITE 500  
City-State-Zip: DENVER CO 80202

Title CHIEF INVESTMENT OFFICER  
Name CALCAGNI, DONALD  
Address 1200 17TH ST.  
SUITE 500  
City-State-Zip: DENVER CO 80202

Title CHIEF BUSINESS SOLUTIONS OFFICER  
Name LEE, KAREN  
Address 1200 17TH ST.  
SUITE 500  
City-State-Zip: DENVER CO 80202

Title DIRECTOR  
Name WELLING, CHARLES DAVID  
Address 1200 17TH ST.  
SUITE 500  
City-State-Zip: DENVER CO 80202

Title CFO  
Name HENRY, MICHAEL  
Address 1200 17TH ST.  
SUITE 500  
City-State-Zip: DENVER CO 80202

**Continues on page 2**

*I hereby certify that the information indicated on this report or supplemental report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears above, or on an attachment with all other like empowered.*

**SIGNATURE:** CHARLES DAVID WELLING

**CEO**

**04/08/2024**

\_\_\_\_\_  
Electronic Signature of Signing Officer/Director Detail

\_\_\_\_\_  
Date

**Officer/Director Detail Continued :**

Title           TREASURER  
Name           HENRY, MICHAEL  
Address        1200 17TH ST.  
                  SUITE 500  
City-State-Zip: DENVER CO 80202

Title           CHIEF COMPLIANCE OFFICER  
Name           LORENZ, KIM  
Address        1200 17TH ST.  
                  SUITE 500  
City-State-Zip: DENVER CO 80202

Title           CHIEF MARKETING OFFICER  
Name           FOODIM, GARY  
Address        1200 17TH ST.  
                  SUITE 500  
City-State-Zip: DENVER CO 80202

Title           CHIEF TALENT AND BUSINESS  
                  SOLUTIONS OFFICER  
Name           LELLIS, MARTINE  
Address        1200 17TH ST.  
                  SUITE 500  
City-State-Zip: DENVER CO 80202

Title           PRESIDENT  
Name           GOURVITCH, DANIEL  
Address        1200 17TH ST.  
                  SUITE 500  
City-State-Zip: DENVER CO 80202

Title           CHIEF TECHNOLOGY OFFICER  
Name           CATALDO, CHRISTINE  
Address        1200 17TH ST.  
                  SUITE 500  
City-State-Zip: DENVER CO 80202