

2014 FOREIGN PROFIT CORPORATION ANNUAL REPORT

DOCUMENT# 827645

Entity Name: THE CATO CORPORATION

Current Principal Place of Business:

8100 DENMARK RD.
CHARLOTTE, NC 28234-4216

Current Mailing Address:

ATTN: TAX DEPT
P. O. BOX 34216
CHARLOTTE, NC 28234-4216

FEI Number: 56-0484485

Certificate of Status Desired: No

Name and Address of Current Registered Agent:

CT CORPORATION SYSTEM
1200 S PINE ISLAND RD
PLANTATION, FL 33324 US

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE:

Electronic Signature of Registered Agent

Date

Officer/Director Detail :

Title CEO
Name CATO, JOHN PD
Address 8100 DENMARK RD
City-State-Zip: CHARLOTTE NC 28273

Title EVP
Name HOWE, JOHN R
Address 8100 DENMARK RD
City-State-Zip: CHARLOTTE NC 28273

Title SVP
Name USELTON, STUART L
Address 8100 DENMARK RD
City-State-Zip: CHARLOTTE NC 28273

Title SVP
Name MCALPINE, BRIAN S
Address 8100 DENMARK RD
City-State-Zip: CHARLOTTE NC 28273

I hereby certify that the information indicated on this report or supplemental report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears above, or on an attachment with all other like empowered.

SIGNATURE: STUART L, USELTON

SVP

04/10/2014

Electronic Signature of Signing Officer/Director Detail

Date