2014 FOREIGN LIMITED PARTNERSHIP ANNUAL REPORT

DOCUMENT# B0900000016

Entity Name: RIALTO REAL ESTATE FUND, LP

Current Principal Place of Business:

790 NW 107TH AVE SUITE 400 MIAMI, FL 33172

Current Mailing Address:

790 NW 107TH AVE SUITE 400 MIAMI, FL 33172 US

FEI Number: 26-4163981 Certificate of Status Desired: No

Name and Address of Current Registered Agent:

C T CORPORATION SYSTEM 1200 SOUTH PINE ISLAND ROAD PLANTATION, FL 33324 US

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE:

Electronic Signature of Registered Agent

Date

FILED Apr 28, 2014

Secretary of State

CC8376408160

General Partner Detail:

Document # M0900000562

Name RIALTO PARTNERS GP, LLC

Address 790 NW 107TH AVE

SIGNATURE: LORI BUCKLER

SUITE 400

City-State-Zip: MIAMI FL 33172

I hereby certify that the information indicated on this report or supplemental report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am a general partner of the limited partnership or the receiver or trustee empowered to execute this report as required by Chapter 620, Florida Statutes; and that my name appears above, or on an attachment with all other like empowered.

AUTHORIZED SIGNATORY

04/28/2014

Electronic Signature of Signing General Partner Detail

Date