

2024 FOREIGN LIMITED LIABILITY COMPANY ANNUAL REPORT

DOCUMENT# M1500002184

Entity Name: BALLENTINE PARTNERS, LLC

Current Principal Place of Business:

230 3RD AVE 6TH FLOOR
WALTHAM, MA 02451

Current Mailing Address:

P O BOX 1860
WOLFEBORO, NH 03894 US

FEI Number: 27-1557796

Certificate of Status Desired: No

Name and Address of Current Registered Agent:

CORPORATION SERVICE COMPANY
1201 HAYS STREET
TALLAHASSEE, FL 32301-2525 US

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE:

Electronic Signature of Registered Agent

Date

Authorized Person(s) Detail :

Title PRESIDENT, CEO
Name MCMORROW, ANDREW
Address 230 3RD AVE 6TH FLOOR
City-State-Zip: WALTHAM MA 02451

Title CFO
Name POTTER, JEFFREY
Address 230 3RD AVE 6TH FLOOR
City-State-Zip: WALTHAM MA 02451

Title MANAGER, CHIEF CREATIVE OFFICER
Name EDWARDS-PITT, COVENTRY
Address 230 3RD AVE 6TH FLOOR
City-State-Zip: WALTHAM MA 02451

Title CIO
Name CHANDLER, CHRISTOPHER
Address 3801 PGA BLVD SUITE 810
City-State-Zip: PALM BEACH GARDENS FL 33410

Title MANAGER, COO
Name TUBMAN, J. BARRY
Address 230 3RD AVE 6TH FLOOR
City-State-Zip: WALTHAM MA 02451

Title EXECUTIVE CHAIRMAN
Name HOPKINS, STEPHEN
Address P O BOX 1860
City-State-Zip: WOLFEBORO NH 03894

Title MANAGER, CHIEF DEVELOPMENT OFFICER
Name DEANGELIS, JAYSON
Address 230 3RD AVE 6TH FLOOR
City-State-Zip: WALTHAM MA 02451

Title CHIEF WEALTH ADVISORY OFFICER
Name OCHLIS, ADAM
Address 230 3RD AVE 6TH FLOOR
City-State-Zip: WALTHAM MA 02451

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I hereby certify that the information indicated on this report or supplemental report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am a managing member or manager of the limited liability company or the receiver or trustee empowered to execute this report as required by Chapter 605, Florida Statutes; and that my name appears above, or on an attachment with all other like empowered.

SIGNATURE: STEPHEN HOPKINS

EXECUTIVE CHAIRMAN

01/24/2024

Electronic Signature of Signing Authorized Person(s) Detail

Date

Authorized Person(s) Detail Continued :

Title MANAGER, HEAD OF HNW
Name MURTIE, JENNIFER
Address 230 3RD AVE 6TH FLOOR
City-State-Zip: WALTHAM MA 02451

Title CIO
Name CHIAPPINELLI, PETER
Address 230 3RD AVE 6TH FLOOR
City-State-Zip: WALTHAM MA 02451