

2025 FLORIDA LIMITED LIABILITY COMPANY AMENDED ANNUAL REPORT

DOCUMENT# L18000041464

Entity Name: ONE WEALTH MANAGEMENT INVESTMENT AND ADVISORY SERVICES, LLC

FILED
Oct 24, 2025
Secretary of State
7808273990CC

Current Principal Place of Business:

1489 W PALMETTO PARK ROAD
SUITE 500
BOCA RATON, FL 33486

Current Mailing Address:

1489 W PALMETTO PARK ROAD
SUITE 500
BOCA RATON, FL 33486 US

FEI Number: 82-4494080

Certificate of Status Desired: No

Name and Address of Current Registered Agent:

STAHL, DAVID ESQ.
1801 N. MILITARY TRAIL
SUITE 200
BOCA RATON, FL 33431 US

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE: DAVID STAHL, ESQ.

10/24/2025

Electronic Signature of Registered Agent

Date

Authorized Person(s) Detail :

Title MGR
Name LINN, JORDAN A
Address 1489 W PALMETTO PARK ROAD
SUITE 500
City-State-Zip: BOCA RATON FL 33486

I hereby certify that the information indicated on this report or supplemental report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am a managing member or manager of the limited liability company or the receiver or trustee empowered to execute this report as required by Chapter 605, Florida Statutes; and that my name appears above, or on an attachment with all other like empowered.

SIGNATURE: JORDAN A. LINN

MGR

10/24/2025

Electronic Signature of Signing Authorized Person(s) Detail

Date