2015 FLORIDA LIMITED LIABILITY COMPANY ANNUAL REPORT

DOCUMENT# L14000116592

Entity Name: OMEGA EB5 MANAGEMENT GROUP, LLC

Current Principal Place of Business:

501 BRICKELL KEY DR SUITE 104 MIAMI, FL 33131

Current Mailing Address:

501 BRICKELL KEY DR SUITE 104 MIAMI, FL 33131 US

FEI Number: APPLIED FOR

Name and Address of Current Registered Agent:

CHUKAJIAN, ASHOT 501 BRICKELL KEY DR SUITE 104 MIAMI, FL 33131 US

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE:

Electronic Signature of Registered Agent

Authorized Person(s) Detail :

| Title | MGR | Title | MGR |
|-----------------|-------------------------------|-----------------|--------------------------|
| Name | CHUKAJIAN, ASHOT | Name | OMEGA COMMERCIAL FINANCE |
| Address | 501 BRICKELL KEY DR SUITE 104 | | CORP |
| Address | | Address | 1000 5TH ST #200, |
| City-State-Zip: | MIAMI FL 33131 | | , |
| | | City-State-Zip: | MIAMI BEACH FL 33139 |

I hereby certify that the information indicated on this report or supplemental report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am a managing member or manager of the limited liability company or the receiver or trustee empowered to execute this report as required by Chapter 605, Florida Statutes; and that my name appears above, or on an attachment with all other like empowered.

SIGNATURE: ASHOT CHUKAJIAN

MGMBR

04/30/2015 Date

Electronic Signature of Signing Authorized Person(s) Detail

FILED Apr 30, 2015 Secretary of State CC2233131026

Date

Certificate of Status Desired: No