

**2024 FLORIDA PROFIT CORPORATION ANNUAL REPORT**

DOCUMENT# P98000040480

**Entity Name:** ADVISORS TRUST PLANNING & INVESTMENT COMPANY, INC.

**Current Principal Place of Business:**

1185 IMMOKALEE ROAD  
SUITE 120  
NAPLES, FL 34110

**Current Mailing Address:**

1185 IMMOKALEE ROAD  
SUITE 120  
NAPLES, FL 34110 US

**FEI Number:** 59-3513696

**Certificate of Status Desired:** Yes

**Name and Address of Current Registered Agent:**

MANTZIDIS, GEORGE ESQ.  
5150 TAMIAMI TRAIL NORTH  
SUITE 503  
NAPLES, FL 34103 US

*The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.*

**SIGNATURE:**

Electronic Signature of Registered Agent

Date

**Officer/Director Detail :**

Title VPSD  
Name COX, JOE B  
Address 5150 TAMIAMI TRAIL NORTH  
SUITE 503  
City-State-Zip: NAPLES FL 34103

Title PD  
Name SMARG, RICHARD M  
Address 1185 IMMOKALEE RD.  
SUITE 120  
City-State-Zip: NAPLES FL 34110

*I hereby certify that the information indicated on this report or supplemental report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears above, or on an attachment with all other like empowered.*

**SIGNATURE:** RICHARD M. SMARG

PD

02/08/2024

Electronic Signature of Signing Officer/Director Detail

Date