

**2022 FLORIDA PROFIT CORPORATION ANNUAL REPORT**

DOCUMENT# P20000000841

**Entity Name:** HELM WEALTH MANAGEMENT INC.

**Current Principal Place of Business:**

999 BRICKELL AVE., STE. 300  
MIAMI, FL 33131

**Current Mailing Address:**

999 BRICKELL AVE., STE. 300  
MIAMI, FL 33131

**FEI Number: 84-4096583**

**Certificate of Status Desired: Yes**

**Name and Address of Current Registered Agent:**

AFC CORPORATE SERVICES, LLC  
999 BRICKELL AVE., STE. 300  
MIAMI, FL 33131 US

*The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.*

**SIGNATURE:** MARK J. SCHEER, ESQ.

01/13/2022

Electronic Signature of Registered Agent

Date

**Officer/Director Detail :**

Title D, VP  
Name FENTON, JAMES P.  
Address 999 BRICKELL AVE., STE. 300  
City-State-Zip: MIAMI FL 33131

Title D, VP  
Name PARDO, RAFAEL  
Address 999 BRICKELL AVE., STE. 300  
City-State-Zip: MIAMI FL 33131

Title D, VP  
Name POWELL, JEFFERSON N. JR.  
Address 999 BRICKELL AVE., STE. 300  
City-State-Zip: MIAMI FL 33131

Title D, PRESIDENT  
Name SCHEER, MARK J.  
Address 999 BRICKELL AVE., STE. 300  
City-State-Zip: MIAMI FL 33131

Title SECRETARY  
Name BERLANT, JOEL M.  
Address 999 BRICKELL AVE., STE. 300  
City-State-Zip: MIAMI FL 33131

Title ASSISTANT VICE PRESIDENT  
Name BRAVO, CARLOS E  
Address 999 BRICKELL AVE., STE. 300  
City-State-Zip: MIAMI FL 33131

*I hereby certify that the information indicated on this report or supplemental report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears above, or on an attachment with all other like empowered.*

**SIGNATURE:** JOEL M. BERLANT

**SECRETARY**

01/13/2022

Electronic Signature of Signing Officer/Director Detail

Date