

**2021 FLORIDA PROFIT CORPORATION ANNUAL REPORT**

DOCUMENT# P01000091928

**Entity Name:** CAREFREE INSURANCE SERVICES, INC.

**FILED**  
**Apr 13, 2021**  
**Secretary of State**  
**8485348403CC**

**Current Principal Place of Business:**

15400 CALHOUN DRIVE  
STE 300  
ROCKVILLE, MD 20855

**Current Mailing Address:**

15400 CALHOUN DRIVE  
STE 300  
ROCKVILLE, MD 20855 US

**FEI Number: 59-3750548**

**Certificate of Status Desired: No**

**Name and Address of Current Registered Agent:**

C T CORPORATION SYSTEM  
1200 SOUTH PINE ISLAND ROAD  
PLANTATION, FL 33324 US

*The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.*

**SIGNATURE:**

\_\_\_\_\_  
Electronic Signature of Registered Agent

\_\_\_\_\_  
Date

**Officer/Director Detail :**

Title	DIRECTOR	Title	ASSISTANT TREASURER
Name	LUNA, ARMANDO JR.	Name	STEPONAITIS, DIANE E.
Address	15400 CALHOUN DRIVE STE 300	Address	15400 CALHOUN DRIVE STE 300
City-State-Zip:	ROCKVILLE MD 20855	City-State-Zip:	ROCKVILLE MD 20855
Title	ASSISTANT TREASURER	Title	ASSISTANT VICE PRESIDENT
Name	PARR, MARC A.	Name	POMPONI, JENNIFER L.
Address	15400 CALHOUN DRIVE STE 300	Address	15400 CALHOUN DRIVE STE 300
City-State-Zip:	ROCKVILLE MD 20855	City-State-Zip:	ROCKVILLE MD 20855
Title	SENIOR VICE PRESIDENT	Title	DIRECTOR
Name	WOOLDRIDGE, TYREE SCOTT	Name	WOOLDRIDGE, TYREE SCOTT
Address	15400 CALHOUN DRIVE STE 300	Address	15400 CALHOUN DRIVE STE 300
City-State-Zip:	ROCKVILLE MD 20855	City-State-Zip:	ROCKVILLE MD 20855
Title	ASSISTANT SECRETARY	Title	ASSISTANT SECRETARY
Name	FINCH, DEBORAH E.	Name	ROLWING, THOMAS J.
Address	15400 CALHOUN DRIVE STE 300	Address	15400 CALHOUN DRIVE STE 300
City-State-Zip:	ROCKVILLE MD 20855	City-State-Zip:	ROCKVILLE MD 20855

**Continues on page 2**

*I hereby certify that the information indicated on this report or supplemental report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears above, or on an attachment with all other like empowered.*

**SIGNATURE: EDWARD CHUNG-I LEE**

**VICE PRESIDENT AND  
SECRETARY**

**04/13/2021**

\_\_\_\_\_  
Electronic Signature of Signing Officer/Director Detail

\_\_\_\_\_  
Date

**Officer/Director Detail Continued :**

Title VICE PRESIDENT AND SECRETARY  
Name LEE, EDWARD CHUNG-I  
Address 15400 CALHOUN DRIVE  
STE 300  
City-State-Zip: ROCKVILLE MD 20855

Title SENIOR INVESTMENT OFFICER  
Name OADES, PETER R.  
Address 15400 CALHOUN DRIVE  
STE 300  
City-State-Zip: ROCKVILLE MD 20855

Title VP  
Name IPEMA, TIMOTHY  
Address 15400 CALHOUN DRIVE  
STE 300  
City-State-Zip: ROCKVILLE MD 20855

Title ASSISTANT SECRETARY  
Name CLARK, JEFFREY E.  
Address 15400 CALHOUN DRIVE  
STE 300  
City-State-Zip: ROCKVILLE MD 20855

Title DIRECTOR  
Name MEEK, TODD D.  
Address 15400 CALHOUN DRIVE  
STE 300  
City-State-Zip: ROCKVILLE MD 20855

Title CFO, VP  
Name COEN, ELIZABETH SUZANNE  
Address 15400 CALHOUN DRIVE  
STE 300  
City-State-Zip: ROCKVILLE MD 20855

Title CHAIRMAN OF THE BOARD  
Name LUNA, ARMANDO JR.  
Address 15400 CALHOUN DRIVE  
STE 300  
City-State-Zip: ROCKVILLE MD 20855

Title ASSISTANT TREASURER  
Name HEALY, ROBERT SEAN  
Address 15400 CALHOUN DRIVE  
STE 300  
City-State-Zip: ROCKVILLE MD 20855

Title ASSISTANT VICE PRESIDENT  
Name KELLY BERG, ANNE E.  
Address 15400 CALHOUN DRIVE  
STE 300  
City-State-Zip: ROCKVILLE MD 20855

Title ASSISTANT SECRETARY  
Name WAHL, GWENDOLYN ANN

Title ASSISTANT SECRETARY  
Name CIANCI, WENDYANN M.  
Address 15400 CALHOUN DRIVE  
STE 300  
City-State-Zip: ROCKVILLE MD 20855

Title DIRECTOR  
Name LEE, AMELIA  
Address 15400 CALHOUN DRIVE  
STE 300  
City-State-Zip: ROCKVILLE MD 20855

Title PRESIDENT  
Name PENNEY, MICHAEL  
Address 15400 CALHOUN DRIVE  
STE 300  
City-State-Zip: ROCKVILLE MD 20855

Title ASSISTANT SECRETARY  
Name BEAULIEU, SHEELAGH M.  
Address 15400 CALHOUN DRIVE  
STE 300  
City-State-Zip: ROCKVILLE MD 20855

Title VICE PRESIDENT AND ASSISTANT  
SECRETARY  
Name MOFFATT, THOMAS S.  
Address 15400 CALHOUN DRIVE  
STE 300  
City-State-Zip: ROCKVILLE MD 20855

Title CEO  
Name MEEK, TODD D.  
Address 15400 CALHOUN DRIVE  
STE 300  
City-State-Zip: ROCKVILLE MD 20855

Title VP  
Name KLINE, DAVID H.  
Address 15400 CALHOUN DRIVE  
STE 300  
City-State-Zip: ROCKVILLE MD 20855

Title ASSISTANT TREASURER  
Name CHUEY, LINDSAY A.  
Address 15400 CALHOUN DRIVE  
STE 300  
City-State-Zip: ROCKVILLE MD 20855

Title VICE PRESIDENT AND TREASURER  
Name SMITH, TRACY LOUISE  
Address 15400 CALHOUN DRIVE  
STE 300  
City-State-Zip: ROCKVILLE MD 20855

Title SENIOR VICE PRESIDENT

Address 15400 CALHOUN DRIVE  
STE 300

City-State-Zip: ROCKVILLE MD 20855

Title DIRECTOR

Name WEISS, RICHARD BRYAN

Address 15400 CALHOUN DRIVE  
STE 300

City-State-Zip: ROCKVILLE MD 20855

Name WEISS, RICHARD BRYAN

Address 15400 CALHOUN DRIVE  
STE 300

City-State-Zip: ROCKVILLE MD 20855