

**2021 FLORIDA PROFIT CORPORATION AMENDED ANNUAL REPORT**

DOCUMENT# P00000112152

**Entity Name:** PLANSOURCE FINANCIAL SERVICES, INC.**Current Principal Place of Business:**101 S. GARLAND AVE  
SUITE 203  
ORLANDO, FL 32801**Current Mailing Address:**101 S. GARLAND AVE  
SUITE 203  
ORLANDO, FL 32801 US**FEI Number: 59-3707284****Certificate of Status Desired: No****Name and Address of Current Registered Agent:**BARNARD, PATRICIA  
101 S. GARLAND AVE  
SUITE 203  
ORLANDO, FL 32801 US*The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.***SIGNATURE: PATRICIA BARNARD****09/16/2021**

Electronic Signature of Registered Agent

Date

**Officer/Director Detail :**

Title	CEO, DIRECTOR
Name	SIGNORELLO, THOMAS
Address	101 S. GARLAND AVE SUITE 203
City-State-Zip:	ORLANDO FL 32801
Title	SEC
Name	BARNARD, PATRICIA
Address	101 S. GARLAND AVE SUITE 203
City-State-Zip:	ORLANDO FL 32801
Title	DIRECTOR, VP, ASST. SECRETARY
Name	WILSON, JEFF
Address	4 EMBARCADERO CENTER 20TH FLOOR
City-State-Zip:	SAN FRANCISCO CA 94111

Title	CFO
Name	CHUGH, HARSH
Address	101 S. GARLAND AVE SUITE 203
City-State-Zip:	ORLANDO FL 32801
Title	DIRECTOR
Name	FOSNAUGH, MICHAEL
Address	2 PRUDENTIAL PLAZA 180 NORTH STETSON AVENUE SUITE 4000
City-State-Zip:	CHICAGO IL 60601
Title	CHAIRMAN
Name	SMITH, ROBERT
Address	401 CONGRESS AVENUE, SUITE 3100
City-State-Zip:	AUSTIN TX 78701

*I hereby certify that the information indicated on this report or supplemental report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears above, or on an attachment with all other like empowered.*

**SIGNATURE: PATRICIA BARNARD****SECRETARY****09/16/2021**

Electronic Signature of Signing Officer/Director Detail

Date