

**2021 FLORIDA PROFIT CORPORATION ANNUAL REPORT**

DOCUMENT# P00000112152

**Entity Name:** PLANSOURCE FINANCIAL SERVICES, INC.

**FILED**  
**Feb 05, 2021**  
**Secretary of State**  
**5849508703CC**

**Current Principal Place of Business:**

101 S. GARLAND AVE  
SUITE 203  
ORLANDO, FL 32801

**Current Mailing Address:**

101 S. GARLAND AVE  
SUITE 203  
ORLANDO, FL 32801 US

**FEI Number: 59-3707284**

**Certificate of Status Desired: No**

**Name and Address of Current Registered Agent:**

BARNARD, PATRICIA  
101 S. GARLAND AVE  
SUITE 203  
ORLANDO, FL 32801 US

*The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.*

**SIGNATURE: PATRICIA BARNARD**

**02/05/2021**

Electronic Signature of Registered Agent

Date

**Officer/Director Detail :**

Title CEO, DIRECTOR  
Name WILLIAMS, DAYNE  
Address 101 S. GARLAND AVE  
SUITE 203  
City-State-Zip: ORLANDO FL 32801

Title CFO  
Name CHUGH, HARSH  
Address 101 S. GARLAND AVE  
SUITE 203  
City-State-Zip: ORLANDO FL 32801

Title SEC  
Name BARNARD, PATRICIA  
Address 101 S. GARLAND AVE  
SUITE 203  
City-State-Zip: ORLANDO FL 32801

Title DIRECTOR  
Name FOSNAUGH, MICHAEL  
Address 2 PRUDENTIAL PLAZA  
180 NORTH STETSON AVENUE SUITE  
4000  
City-State-Zip: CHICAGO IL 60601

Title DIRECTOR, VP, ASST. SECRETARY  
Name WILSON, JEFF  
Address 4 EMBARCADERO CENTER  
20TH FLOOR  
City-State-Zip: SAN FRANCISCO CA 94111

Title CHAIRMAN  
Name SMITH, ROBERT  
Address 401 CONGRESS AVENUE, SUITE 3100  
City-State-Zip: AUSTIN TX 78701

*I hereby certify that the information indicated on this report or supplemental report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears above, or on an attachment with all other like empowered.*

**SIGNATURE: PATRICIA BARNARD**

**SECRETARY**

**02/05/2021**

Electronic Signature of Signing Officer/Director Detail

Date