

**2017 FLORIDA NOT FOR PROFIT CORPORATION ANNUAL REPORT**

DOCUMENT# N97000005787

**Entity Name:** SOUTHWEST FLORIDA ESTATE PLANNING COUNCIL, INC.

**FILED**  
**Apr 07, 2017**  
**Secretary of State**  
**CC3405846473**

**Current Principal Place of Business:**

1515 RINGLING BLVD  
10TH FLOOR  
SARASOTA, FL 34236

**Current Mailing Address:**

PO BOX 2098  
SARASOTA, FL 34230 20

**FEI Number: 65-0786600**

**Certificate of Status Desired: No**

**Name and Address of Current Registered Agent:**

GANS, RICHARD RESQ  
1515 RINGLING BLVD  
10TH FLOOR  
SARASOTA, FL 34236 US

*The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.*

**SIGNATURE:**

\_\_\_\_\_  
Electronic Signature of Registered Agent

\_\_\_\_\_  
Date

**Officer/Director Detail :**

Title PD  
Name KOEPEL, RONALD E  
Address SABAL TRUST COMPANY  
1800 SECOND STREET SUITE 103  
City-State-Zip: SARASOTA FL 34236

Title VPD  
Name JONES, BARBARA A  
Address KERKERING, BARBERIO  
1900 MAIN STREET #801  
City-State-Zip: SARASOTA FL 34236

Title VPD  
Name TROIANO, JEFFREY T  
Address WILLIAMS PARKER  
200 SOUTH ORANGE AVE  
City-State-Zip: SARASOTA FL 34243

Title SECRETARY  
Name BLEACH, KIMBERLY  
Address US TRUST BANK OF AMERICA  
50 CENTRAL AVE SUITE 750  
City-State-Zip: SARASOTA FL 34236

Title TREASURER  
Name SANDOVAL, TAMMIE  
Address BMO PRIVATE  
240 SOUTH PINEAPPLE AVE #101  
City-State-Zip: SARASOTA FL 34236

*I hereby certify that the information indicated on this report or supplemental report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 617, Florida Statutes; and that my name appears above, or on an attachment with all other like empowered.*

**SIGNATURE: RONALD E. KOEPEL**

**P**

**04/07/2017**

\_\_\_\_\_  
Electronic Signature of Signing Officer/Director Detail

\_\_\_\_\_  
Date