

T03000000908

(Requestor's Name)

(Address)

(Address)

(City/State/Zip/Phone #)

☐

PICK-UP

☐

WAIT

☐

MAIL

(Business Entity Name)

(Document Number)

Certified Copies _____ Certificates of Status _____

Special Instructions to Filing Officer:

789/747/749/671
(35)

Office Use Only

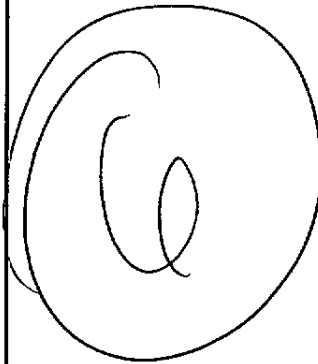


800016947878

1031 Audit Shield

11/25/03--01070--026 **525.00

603A00042414



03 JUL 21 AM 9:07
SECRETARY OF STATE
DIVISION OF CORPORATIONS

~~W03-12717~~
T03-908



FLORIDA DEPARTMENT OF STATE

Glenda E. Hood
Secretary of State

May 2, 2003

MICHAEL A. ELORANTO, ESQUIRE
THE 1301 EXCHANGE EXPERTS LLC
8101 EAST PRENTICE AVENUE, SUITE 510
GREENWOOD VILLAGE, CO 80111

SUBJECT: 1031 AUDIT SHIELD
Ref. Number: W03000012717

We have received your document for 1031 AUDIT SHIELD and your check(s) totaling \$87.50. However, the enclosed document has not been filed and is being returned for the following correction(s):

Class(es) (35) would appear applicable to your specific mark. Please delete the class(es) you have on line 2 (d) and insert the pertinent class(es) (35).

We need three permanent specimens, which may be the same or different. TYPED, HANDWRITTEN or PHOTOCOPIED MATERIALS ARE NOT ACCEPTABLE. We do not accept specimens which have been ALTERED or DEFACED. ANY SIZE SPECIMENS ARE ACCEPTABLE. If your mark falls under the classification of a trademark (classes 1-34), we need the labels, tags, decals, containers, boxes, wrappers or 3 LEGIBLE photographs of the goods or products with the specimen affixed. IF YOUR MARK FALLS UNDER THE CLASSIFICATION OF A SERVICE MARK (CLASSES 35-42), WE NEED SPECIMENS FROM WHICH WE CAN DETERMINE THE SERVICE(S) BEING RENDERED. We will accept magazine and-or newspaper advertisements, brochures or business cards. If business cards are submitted, we must be able to determine the services being rendered. If your mark falls under the classification of both a trade and service mark, we need specimens for both. WE WILL NOT ACCEPT LETTERHEAD STATIONERY, ENVELOPES OR INVOICES AS SPECIMENS.

Please return your document, along with a copy of this letter, within 60 days or your filing will be considered abandoned.

If you have any questions concerning the filing of your document, please call (850) 245-6918.

Nanette Causseaux
Corporate Specialist Supervisor

Letter Number: 603A00027139

¹⁰³¹
The Exchange Experts LLC

Writing the Book on 1031 Exchanges

8101 East Prentice Avenue, Suite 510
Greenwood Village, Colorado 80111

July 15, 2003

Ms. Nanette Causseaux
Florida Department of State
Division of Corporations
P.O. Box 6327
Tallahassee, FL 32314

RE: Trademark / Service Mark Applications
Applicant: The 1031 Exchange Experts, LLC

Letter Numbers: 403A0027138
003A00027139
603A00027139
603A00027140
903A00027140
403A00026633

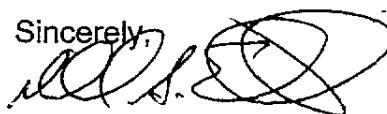
Dear Ms. Causseaux:

Please find the enclosed six (6) corrected Applications for Registration of a Trademark or Service Mark. The applications were originally submitted in April, 2003. The applications were returned to us from your office with cover letters dated May 2, 2003, requesting that certain corrections be made, including a request that we submit specimens with each application. Although these corrected applications are submitted more than 60 days from your request letter, I confirmed with your office today via telephone that the corrected applications would still be accepted, and not considered abandoned.

These corrected submissions are enclosed with 3 pertinent specimens attached to each submitted application, as well as a copy of the letter sent from your office.

If there is any further information required, or that would be helpful, please contact me at this office. Thank you for your assistance.

Sincerely,



Michael A. Eloranto, Esq.
The 1031 Exchange Experts, LLC

APPLICATION FOR THE REGISTRATION OF A TRADEMARK OR SERVICE MARK

PURSUANT TO CHAPTER 495, FLORIDA STATUTES

TO: Division of Corporations
Post Office Box 6327
Tallahassee, FL 32314

Name & address to whom acknowledgment should be sent:

Michael A. Eloranto

8101 E. Prentice Ave., Suite 510

Greenwood Village, CO 80111

(866) 694-0204

Daytime Telephone number

PART I

1. (a) Applicant's name: The 1031 Exchange Experts, LLC

(b) Applicant's business address: 287 Burnt Pine Dr.

Naples, FL 34119

City/State/Zip

(c) Applicant's telephone number: (866) 694-0204

Individual

Corporation

Joint Venture

✓ Other: L.L.C.

General Partnership

Limited Partnership

Union

If other than an individual,

(1) Florida registration number: M03000000712 ✓

(2) Domicile State: Colorado

(3) Federal Employer Identification Number: 412051845

2. (a) If the mark to be registered is a service mark, the services in connection with which the mark is used:
(i.e., furniture moving services, diaper services, house painting services, etc.)

Real estate tax consulting services, including qualified intermediary services in connection

with Internal Revenue Code section 1031 tax-deferred property exchanges.

(b) If the mark to be registered is a trademark, the goods in connection with which the mark is used:
(i.e., ladies sportswear, cat food, barbecue grills, shoe laces, etc.)

(c) The mode or manner in which the mark is used:(i.e., labels, decals, newspaper advertisements, brochures, etc.)

All manner of company use, including brochures, advertisements, correspondence,

business cards, letterhead, and educational materials.

(Continued)

(d) The class(es) in which goods or services fall:

~~Class 42 - Miscellaneous~~

Class 35

604

PART II

1. Date first used by the applicant, predecessor, or a related company (must include month, day and year):

(a) Date first used anywhere: 07/22/02 (b) Date first used in Florida: 07/22/02

PART III

1. The mark to be registered is: (If logo/design is included, please give brief written description which must be 25 words or less.)

1031 Audit Shield

English Translation _____

2. DISCLAIMER (if applicable)

NO CLAIM IS MADE TO THE EXCLUSIVE RIGHT TO USE THE TERM " 1031

" APART FROM THE MARK AS SHOWN.

I, Gary R. Gorman

being sworn, depose and say that I am the owner and the applicant herein, or that I am authorized to sign on behalf of the owner and applicant herein, and no other person except a related company has the right to use such mark in Florida either in the identical form or in such near resemblance as to be likely to deceive or confuse or to be mistaken therefor. I make this affidavit and verification on my/the applicant's behalf. I further acknowledge that I have read the application and know the contents thereof and that the facts stated herein are true and correct

Gary R. Gorman

Typed or printed name of applicant

[Signature]
Applicant's signature or authorized person's signature
(List name and title)

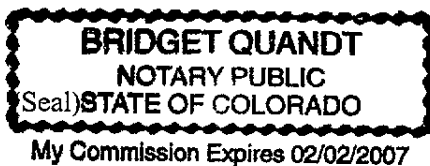
STATE OF Colorado

COUNTY OF Denver

On this 15th day of April, 2003, Gary R. Gorman personally appeared before me,

☒ who is personally known to me

whose identity I proved on the basis of _____



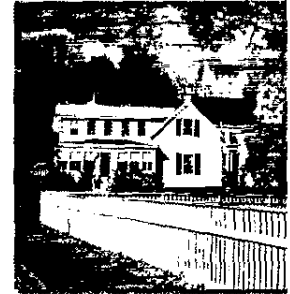
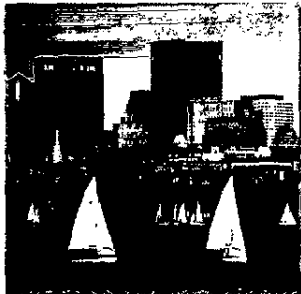
[Signature]
Notary Public Signature

BQuandt
Notary's Printed Name

My Commission Expires: 02/02/07

FEE: \$87.50 per class

FILED
SECRETARY OF STATE
DIVISION OF CORPORATIONS
03 JUL 21 AM 9:07



First, we place your exchange funds in a reputable, FDIC-insured financial institution. Your funds are kept in a segregated account (not commingled with the funds of other clients) and are fully insured.

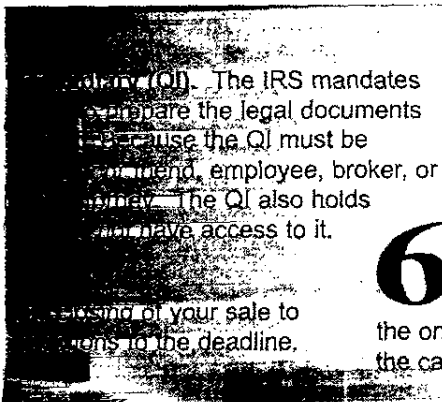
Second, we maintain a multimillion-dollar fidelity bond as additional security for your funds and as reassurance of our honesty and integrity.

Third, we stand behind our work, *and in front of you*, in the event of an audit. If the IRS challenges your exchange, our CPAs and attorneys will defend your exchange in the audit at no additional charge as part of our *1031 AuditShield*.

No other QI in the industry offers you the expertise, service, and protection of the ExpertExchange!

Here's How the 1031 ExpertExchange Works:

- Our experts consult with you on how to best structure your exchange -- always considering your particular situation.
- We meticulously document your exchange to meet all IRS requirements.
- We coordinate with your realtor, attorney, CPA and closing agent to properly complete the exchange.
- We keep everyone informed at critical points throughout the process with our exclusive *1031 TouchPoints* program.



5 Proper title holding. You must purchase and take title to your new property exactly as you held title to your old property.

6 Reinvestment Requirement. To defer all of your capital gain tax, you must buy a property equal or higher in value than the one you sold. Also, you must reinvest all of the cash proceeds from your sale.

Things You Need To Know...

The regulations, court cases, and IRS rulings that apply to your exchange are ever-changing. It is important to choose a QI like **The 1031 Exchange Experts** that understands these laws, and carefully monitors new legal developments.