

636434

(Requestor's Name)

(Address)

(Address)

(City/State/Zip/Phone #)

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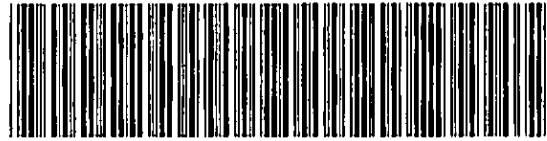
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TALLAHASSEE, FLORIDA

By: stated Art

JAN 27 2020
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COVER LETTER

TO: Amendment Section
Division of Corporations

NAME OF CORPORATION: TOMI Environmental Solutions, Inc.
DOCUMENT NUMBER: 636434

The enclosed **Articles of Restatement** and fee are submitted for filing.

Please return all correspondence concerning this matter to the following:

Halden Shane
Name of Contact Person

TOMI Environmental Solutions, Inc.
Firm/ Company

9454 Wilshire Blvd., Penthouse
Address

Beverly Hills, CA 90212
City/ State and Zip Code

njennings@tomimist.com
E-mail address: (to be used for future annual report notification)

For further information concerning this matter, please call:

Harold Paul at (505) 983-2794
Name of Contact Person Area Code & Daytime Telephone Number

Enclosed is a check in the amount of \$ 35 made payable to the Florida Department of State.

ARTICLES OF RESTATEMENT
OF
TOMI ENVIRONMENTAL SOLUTIONS, INC.

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SECRETARY OF STATE
TALLAHASSEE, FLORIDA

TO: Amendment Section
Division of Corporations

Pursuant to the provisions of the Florida Business Corporation Act, the corporation hereinafter named (the "corporation") does hereby restate its Articles of Incorporation.

1. The name of the corporation is TOMI Environmental Solutions, Inc.
2. The text of the Restated Articles of Incorporation of the corporation is annexed hereto and made a part hereof.

CERTIFICATE:

It is hereby certified that:

1. The annexed Restated Articles of Incorporation does not contain any amendment to the Articles of Incorporation of the corporation requiring shareholder approval.
2. The Board of Directors of the corporation adopted the annexed Restated Articles of Incorporation.

Executed on December 16, 2019.

TOMI Environmental Solutions, Inc.



Name: Halden Shane
Title: CEO

**ARTICLES OF RESTATEMENT
OF
TOMI ENVIRONMENTAL SOLUTIONS, INC.**

FILED
2019 DEC 23 PM 3:08
SECRETARY
TALLAHASSEE, FLORIDA

**ARTICLE I
NAME**

The name of the corporation is: "TOMI Environmental Solutions, Inc."

**ARTICLE II
PRINCIPAL OFFICE**

The principal street address is: 9454 Wilshire Blvd., Penthouse, Beverly Hills, CA 90212.

**ARTICLE III
PURPOSE**

The purpose for which the corporation is organized is: To engage in any lawful act or activity for which corporations may be organized under the Florida Business Corporation Act.

**ARTICLE IV
SHARES**

The company is authorized to issue 250,000,000 common shares. The par value of the common shares remains \$.01 par value per share.

The company is authorized to issue 1,000,000 shares of cumulative, convertible \$.01 Preferred A stock. Preferred shares are convertible into common shares at a conversion ratio of one share of preferred stock for one share of common stock. The Preferred A stock has no dividend attached.

The Company is authorized to issue 4,000 shares of Series B Preferred Stock. The Series B Preferred Stock shall be convertible at an exchange rate of 200 common shares for each Series B share and have a stated value per share of \$1,000. The Series B Stock shall carry a cumulative dividend of 7.5% per annum and shall be senior in liquidation preference to the Common Stock and equal in liquidation preference to all other authorized classes of Preferred Stock. The dividend is payable in kind, at the election of the Company.

**ARTICLE V
OFFICERS AND/OR DIRECTORS**

Title CEO	SHANE, HALDEN S 9454 WILSHIRE BLVD., PH BEVERLY HILLS, CA 90212
Title CFO	JENNINGS, NICK 9454 WILSHIRE BLVD., PH BEVERLY HILLS, CA 90212
Title COO	SHANE, ELISSA J 9454 WILSHIRE BLVD., PH BEVERLY HILLS, CA 90212
Title Director	ANDERSON, KELLY J 9454 WILSHIRE BLVD., PH BEVERLY HILLS, CA 90212
Title Director	JOHNSEN, WALTER C 9454 WILSHIRE BLVD., PH BEVERLY HILLS, CA 90212
Title Director	LIM, BOH SOON 9454 WILSHIRE BLVD., PH BEVERLY HILLS, CA 90212
Title Director	PAUL, HAROLD W 9454 WILSHIRE BLVD., PH BEVERLY HILLS, CA 90212

**ARTICLE VI
REGISTERED AGENT**

The name and Florida street address of the registered agent is: NRAI SERVICES, INC
1200 SOUTH PINE ISLAND ROAD, PLANTATION, FL 33324

**ARTICLE VII
INCORPORATOR**

The name and address of the Incorporator is: N/A