

2011 FOR PROFIT CORPORATION ANNUAL REPORT

DOCUMENT# F08000000432

Entity Name: USG CORPORATION

FILED
Apr 30, 2011
Secretary of State

Current Principal Place of Business:

550 W ADAMS STREET
DEPT 174
CHICAGO, IL 606613676 US

New Principal Place of Business:

Current Mailing Address:

550 W ADAMS STREET
DEPT 174
CHICAGO, IL 606613676 US

New Mailing Address:

FEI Number: 36-3329400

FEI Number Applied For ()

FEI Number Not Applicable ()

Certificate of Status Desired ()

Name and Address of Current Registered Agent:

C T CORPORATION SYSTEM
1200 SOUTH PINE ISLAND ROAD
PLANTATION, FL 33324 US

Name and Address of New Registered Agent:

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE:

Electronic Signature of Registered Agent

Date

OFFICERS AND DIRECTORS:

Title: C
Name: FOOTE, WILLIAM C
Address: 550 W ADAMS STREET
City-St-Zip: CHICAGO, IL 60661

Title: CFO
Name: FLEMING, RICHARD H
Address: 550 W ADAMS STREET
City-St-Zip: CHICAGO, IL 60661

Title: VPT
Name: LEETS, KAREN L
Address: 550 W ADAMS STREET
City-St-Zip: CHICAGO, IL 60661

Title: PCEO
Name: METCALF, JAMES S
Address: 550 W ADAMS STREET
City-St-Zip: CHICAGO, IL 60661

Title: VP
Name: KELLEY, WILLIAM J JR
Address: 550 W ADAMS STREET
City-St-Zip: CHICAGO, IL 60661

Title: VP
Name: FERGUSON, STANLEY L
Address: 550 W ADAMS STREET
City-St-Zip: CHICAGO, IL 60661

I hereby certify that the information indicated on this report or supplemental report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears above, or on an attachment with all other like empowered.

SIGNATURE: KAREN L LEETS

VPT

04/30/2011

Electronic Signature of Signing Officer or Director

Date