

2010 LIMITED LIABILITY COMPANY ANNUAL REPORT

DOCUMENT# M08000005104

FILED
Apr 30, 2010
Secretary of State

Entity Name: GOLDMAN SACHS LENDING PARTNERS LLC

Current Principal Place of Business:

85 BROAD STREET
NEW YORK, NY 10004

New Principal Place of Business:

200 WEST STREET
NEW YORK, NY 10282

Current Mailing Address:

85 BROAD STREET
NEW YORK, NY 10004

New Mailing Address:

200 WEST STREET
NEW YORK, NY 10282

FEI Number: 13-3748411

FEI Number Applied For ()

FEI Number Not Applicable ()

Certificate of Status Desired ()

Name and Address of Current Registered Agent:

C T CORPORATION SYSTEM
1200 SOUTH PINE ISLAND ROAD
PLANTATION, FL 33324 US

Name and Address of New Registered Agent:

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE: _____

Electronic Signature of Registered Agent

Date

MANAGING MEMBERS/MANAGERS:

Title: MGR
Name: COLEMAN, DENIS P
Address: 200 WEST STREET
City-St-Zip: NEW YORK, NY 10004

Title: MGR
Name: HICKEY, STEPHEN P
Address: 200 WEST STREET
City-St-Zip: NEW YORK, NY 10004

Title: MGR
Name: SCHERR, STEPHEN M
Address: 200 WEST STREET
City-St-Zip: NEW YORK, NY 10004

Title: MGR
Name: VERSCHLEISER, JEFFREY L
Address: 200 WEST STREET
City-St-Zip: NEW YORK, NY 10282

I hereby certify that the information indicated on this report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am a managing member or manager of the limited liability company or the receiver or trustee empowered to execute this report as required by Chapter 608, Florida Statutes.

SIGNATURE: STEPHEN HICKEY

MGR

04/30/2010

Electronic Signature of Signing Managing Member, Manager, or Authorized Representative / Date