

2010 FOR PROFIT CORPORATION ANNUAL REPORT

DOCUMENT# F08000000432

FILED
Apr 29, 2010
Secretary of State

Entity Name: USG CORPORATION

Current Principal Place of Business:

550 W ADAMS STREET
CHICAGO, IL 60661

New Principal Place of Business:

550 W ADAMS STREET
DEPT 174
CHICAGO, IL 606613676 US

Current Mailing Address:

550 W ADAMS STREET
CHICAGO, IL 60661

New Mailing Address:

550 W ADAMS STREET
DEPT 174
CHICAGO, IL 606613676 US

FEI Number: 36-3329400

FEI Number Applied For ()

FEI Number Not Applicable ()

Certificate of Status Desired ()

Name and Address of Current Registered Agent:

C T CORPORATION SYSTEM
1200 SOUTH PINE ISLAND ROAD
PLANTATION, FL 33324 US

Name and Address of New Registered Agent:

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE: _____

Electronic Signature of Registered Agent

_____ Date

Election Campaign Financing Trust Fund Contribution ().

OFFICERS AND DIRECTORS:

Title: CCEO
Name: FOOTE, WILLIAM C
Address: 550 W ADAMS STREET
City-St-Zip: CHICAGO, IL 60661

Title: CFO
Name: FLEMING, RICHARD H
Address: 550 W ADAMS STREET
City-St-Zip: CHICAGO, IL 60661

Title: VP
Name: COOK, BRIAN J
Address: 550 W ADAMS STREET
City-St-Zip: CHICAGO, IL 60661

Title: PCOO
Name: METCALF, JAMES S
Address: 550 W ADAMS STREET
City-St-Zip: CHICAGO, IL 60661

Title: VPC
Name: LOWES, D. RICK
Address: 550 W ADAMS STREET
City-St-Zip: CHICAGO, IL 60661

Title: VP
Name: FERGUSON, STANLEY L
Address: 550 W ADAMS STREET
City-St-Zip: CHICAGO, IL 60661

I hereby certify that the information indicated on this report or supplemental report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears above, or on an attachment with all other like empowered.

SIGNATURE: D. RICK LOWES

VPC

04/29/2010

Electronic Signature of Signing Officer or Director

_____ Date