2009 LIMITED LIABILITY COMPANY ANNUAL REPORT

DOCUMENT# L08000082299

Entity Name: SMG REO, LLC

City-St-Zip:

OVERLAND PARK, KS 66210

FILED Mar 02, 2009 Secretary of State

Current Principal Place of Business: New Principal Place of Business: MIDLAND LOAN SERVICES, INC. 10851 MASTIN BLVD. OVERLAND PARK, KS 66210 **Current Mailing Address: New Mailing Address:** MIDLAND LOAN SERVICES, INC. 10851 MASTIN BLVD. OVERLAND PARK, KS 66210 FEI Number: 30-0509429 FEI Number Applied For () FEI Number Not Applicable () Certificate of Status Desired () Name and Address of Current Registered Agent: Name and Address of New Registered Agent: STORY, J. CAMERON III ESQ 841 PRÚDENTIAL DRIVE, SUITE 1400 JACKSONVILLE, FL 32207 The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida. SIGNATURE: Electronic Signature of Registered Agent Date MANAGING MEMBERS/MANAGERS: ADDITIONS/CHANGES: Title: () Change () Addition () Delete MIDLAND LOAN SERVICE, S, INC. Name: Name: Address: 10851 MASTIN BLVD. Address: City-St-Zip: OVERLAND PARK, KS 66210 City-St-Zip: Title: MGRM () Delete Title: () Change () Addition Name: WELLS FARGO BANK NA, AS TRUSTEE FOR HOLDERS Name: Address: 10851 MASTIN BLVD. Address:

City-St-Zip:

I hereby certify that the information supplied with this filing does not qualify for the exemption stated in Chapter 119, Florida Statutes. I further certify that the information indicated on this report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am a managing member or manager of the limited liability company or the receiver or trustee empowered to execute this report as required by Chapter 608, Florida Statutes.

SIGNATURE: KEVIN C. DONAHUE SVP 03/02/2009