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To:

Division of Corporations

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From:

Account Name Account Number: 072627002473

: KATZ, BARRON, SQUITERO AND FAUST

Phone

: (305)856-2444

Fax Number

: (305)285-9227

DISS/TERM/CANCEL/REV OF LP/LLP

CAPITAL PLACE, LLLP

| | _ |
|-----------------------|----------|
| Certificate of Status | 1 |
| Certified Copy | 1 |
| Page Count | 04 |
| Estimated Charge | \$113.75 |

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9/12/2007

CERTIFICATE OF DISSOLUTION FOR

| Capital Place | LLP | | |
|---|-------------------|--|--|
| (Name of Florida Limited F | artnership or | Limited Liability Limited Partnership) | |
| | | , Florida Statutes, this Florida limited | |
| | | hip, whose certificate was filed with the | |
| Florida Department of State on Certificate of Dissolution. | | <u> </u> | |
| (A | | 00000645) | |
| FIRST: Reason for dissolution: (| State why p | artnership is submitting dissolution) | |
| | , | | |
| | | | |
| | | | |
| | | | |
| Refer to Court's Ora | ler da | ted 8/3/07 , attac | hed. |
| SECOND: A Notice of Disso (Check box if atta | | ached. | |
| | · · | | |
| THIRD: Effective date, if other than the | date of filing:_ | • | |
| (Effective date cannot be prior to nor more Department of State.) | e than 90 days | s after the date this document is filed by the Florida | |
| Signatures of each general partner of | or the person | n appointed pursuant to | |
| s. 620.1803(3) or (4), F.S.: | | •• | • |
| () | | Kenneth A. West Liquida | ton d |
| - PM | _ | | nomac |
| - Uly | - > | | Nortgage |
| | | Bankers Corp. Debto | 7 101 |
| | | Case No. 05 -150/BA | -KAM) |
| Filing Fee: | \$52.50 | which is the General | |
| Certified Copy (optional): Certificate of Status (optional): | \$52.50 \$8.75 | fartner g | 국 <u>중</u> |
| Optionally. | 001 7.5 | | |
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NOTICE OF DISSOLUTION FOR FLORIDA LIMITED PARTNERSHIP OR LIMITED LIABILITY LIMITED PARTNERSHIP

This notice is submitted by the dissolved limited partnership or limited liability limited partnership named below or the successor entity for resolution of payment of unknown claims against this limited partnership or limited liability limited partnership as provided in s. 620.1807, F.S.

This "Notice of Dissolution" is optional and is not required when filing a Certificate of Dissolution.

| Dissolution. | |
|--|-----------------|
| Name of Dissolved Limited Partnership or Limited Liability Limited Partnership: | |
| Capital Place, LLLP | |
| Description of information that must be included in a claim: | <i>;</i> |
| Nature of Claim: Date claim arose; detail | led we |
| description q claim; whether lawsuit | <u>_</u> |
| was initiated and filed. | . • • |
| | _ |
| Mailing address where claims can be sent: (Claims cannot be sent to the Florida Department of State.) | SECE DIVISIO |
| Ileana Espinosa Christianson, Esq. | 7 12 P |
| Ileana Espinosa Christianson, Esq. 2699 S. Bayshore Drive, 7th Floor | |
| Miami, FL 33131 or | 6 |
| wydd | ्रा |
| A claim against the above named limited partnership or limited liability limited partnership will be barred unless a proceeding to enforce the claim is commenced within 4 years after the filing of the notice. | |
| Signature of a general partner or a principal of the successor entity: | |
| Kenneth A. Welt Laudating | |
| nustee g Printed Name Portner, Peninsula Montgage Part | nes Corp |
| Fee: No charge if included with Certificate of Dissolution. If filed separately, \$52.50. | · |

09-12-2007 03:59pm From-Katz Baron Squitero & Faust, P.A.

3058540740

T-982 P 004/005 F-995

Case 05-15121-RAM

Document 784

Filed 08/03/2007

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ORDERED in the Southern District of Florida on August 03, 2007.

Robert A. Mark, Judge United States Bankruptcy Court

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF FLORIDA MIAMI DIVISION www.flsb.uscourts.gov

In re:

Case No.: 05-15121-BKC-RAM

PENINSULA MORTGAGE BANKERS CORPORATION,

Chapter 11

8: 54

Debtor.

ORDER GRANTING LIQUIDATING TRUSTEE'S MOTION TO (I) APPROVE DISTRIBUTION TO THE MEMBERS OF CAPITAL PLACE FUNDING, LLC, AND (II) FOR JUDICIAL DISSOLUTION OF CAPITAL PLACE FUNDING, LLC, CAPITAL PLACE, LLLP, AND AMERICAN CAPITAL PARTNERS, LLC

THIS MATTER came before the court on July 31, 2007 upon Kenneth A. Welt's (the "Liquidating Trustee") Motion to (I) Approve Distribution to the Members ("Members") of Capital Place Funding, LLC ("Capital Funding"), and (II) for Judicial Dissolution of Capital Place Funding, LLC, of Capital Place LLLP ("Capital Place"), and of American Capital Partners, LLC ("ACP"). The Court having considered the Motion, the record herein and being otherwise duly advised in the premises ORDERS AS FOLLOWS:

▼ 09-12-2007 03:59pm From-Katz Baron Squitero & Faust, P.A.

3058540740

T-982 P.005/005 F-995

Case 05-15121-RAM Document 784 Filed 08/03/2007 Page 2 of 2

- The Motion is GRANTED in its entirety.
- The Liquidating Trustee is authorized to distribute \$483,460.01 to the Members in accordance with their percentage of interest in Capital Funding.
- The Liquidating Trustee is authorized to distribute \$98,335.77 from ACP directly to the Estate, which shall then be distributed in accordance with the Plan.
- 4. A decree of judicial dissolution of Capital Funding is hereby entered by the Court.
- 5. A decree of judicial dissolution of Capital Place is hereby entered by the Court.
- 6. A decree of judicial dissolution of ACP is hereby entered by the Court.

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Submitted by:

Ileana M. Espinosa, Esq. KATZ BARRON SQUITERO FAUST 2699 S. Bayshore Drive, 7th Floor Miami, FL 33133

Telephone:

(305) 856-2444

Facsimile:

(305) 285-9227

Copies furnished to:

Ileana M. Espinosa, Esq.

(Attorney Espinosa is directed, pursuant to Local Rule 5005-1, to serve a conformed copy of this Order upon the Master Service List attached to the original Motion, immediately upon receipt hereof, and to file a Certificate of Service with the Court confirming such service)

SECRETARY OF STALL STALL STALL SECRETARY OF STALL STALL STALL SECRETARY OF STALL SECRETAR