2004 FOR PROFIT CORPORATION ANNUAL REPORT

FILED
Apr 19, 2004
Secretary of State

DOCUMENT# P10071

Entity Name: CATERPILLAR INC.

Current Principal Place of Business:

100 N.E. ADAMS STREET
PEORIA, IL 616297310 US

New Principal Place of Business:

Current Mailing Address:

100 N.E. ADAMS STREET
PEORIA, IL 616297310 US

New Mailing Address:

FEI Number: 37-0602744 **FEI Number Applied For ( )** **FEI Number Not Applicable ( )** **Certificate of Status Desired ( )**

Name and Address of Current Registered Agent:

CT CORPORATION SYSTEM
8751 WEST BROWARD BLVD.
PLANTATION, FL 33324 US

Name and Address of New Registered Agent:

CT CORPORATION SYSTEM
1200 S. PINE ISLAND RD.
PLANTATION, FL 33324 US

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE: _____ 04/19/2004
Electronic Signature of Registered Agent — Date

Election Campaign Financing Trust Fund Contribution ( ).

OFFICERS AND DIRECTORS:

Title: D ( ) Delete
Name: AFFINITO, LILYAN H
Address: 599 LEXINGTON AVE, 23RD FLOOR
City-St-Zip: NEW YORK, NY

Title: D ( ) Delete
Name: GOODE, DAVID R
Address: THREE COMMERCIAL PLACE
City-St-Zip: NORFORK, VA

Title: DC ( ) Delete
Name: BARTON, GLEN A
Address: 100 NE ADAMS STREET
City-St-Zip: PEORIA, IL

Title: VP ( ) Delete
Name: PALMER, GERALD
Address: PO BOX 348
City-St-Zip: AURORA, IL 60507

Title: VP ( ) Delete
Name: RASSI, ALAN J
Address: 901 W. WASHINGTON CV4110
City-St-Zip: PEORIA, IL 61630

Title: D ( ) Delete
Name: BLOUNT, W. F
Address: LEVEL 15,231 ELIZABETH ST.
City-St-Zip: SYDNEY, NS

ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS:

Title: D (X) Change ( ) Addition
Name: BRAZIL, JOHN R
Address: ONE TRINITY PLACE
City-St-Zip: SAN ANTONIO, TX 78212 US

Title: D (X) Change ( ) Addition
Name: DILLON, JOHN T
Address: 263 TRESSER BLVD. STE. 1203
City-St-Zip: STAMFORD, CT 06901 US

Title: DC (X) Change ( ) Addition
Name: OWENS, JAMES W
Address: 100 NE ADAMS STREET
City-St-Zip: PEORIA, IL 61629 US

Title: GP (X) Change ( ) Addition
Name: OBERHELMAN, DOUGLAS R
Address: 100 NE ADAMS STREET
City-St-Zip: PEORIA, IL 61629 US

Title: GP (X) Change ( ) Addition
Name: SHAHEEN, GERALD L
Address: 100 NE ADAMS STREET
City-St-Zip: PEORIA, IL 61629 US

Title: D (X) Change ( ) Addition
Name: BLOUNT, W. F
Address: 1040 STOVALL BLVD
City-St-Zip: ATLANTA, GA 30319 US

I hereby certify that the information supplied with this filing does not qualify for the for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this report or supplemental report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears above, or on an attachment with an address, with all other like empowered.

SIGNATURE: LAURIE J. HUXTABLE AS 04/19/2004
Electronic Signature of Signing Officer or Director — Date

JOSHUA I SMITH-DIRECTOR
600 14TH ST., NW STE. 800
WASHINGTON, DC 20005-2004

EDWARD B RUST, JR.-DIRECTOR
ONE STATE FARM PLAZA
BLOOMINGTON, IL 61710

LORD CHARLES D POWELL-DIRECTOR
24 QUEEN ANNES GATE
LONDON SW1H 9AA ENGLAND

GORDON R PARKER-DIRECTOR
10101 E DRY CREEK RD.
ENGLEWOOD, CO 80112

WILLIAM A OSBORN-DIRECTOR
50 SOUTH LASALLE ST.
CHICAGO, IL 60675

JUAN GALLARDO
MONTE CAUCASO 915, 4TH FLR.
COL. LOMAS DE CHAPULTEPEC
11000 MEXICO CITY, MEXICO

GAIL D. FOSLER-DIRECTOR
845 THIRD AVE.
NEW YORK, NY 10022

EUGENE V FIFE-DIRECTOR
FOUNDING PRINCIPAL
ZERO COURT SQUARE
CHARLOTTESVILLE, VA 22902

TINKIE E DEMMIN-ASST. SECRETARY
100 NE ADAMS ST.
PEORIA, IL 61629

ROBIN D. BERAN-ASST. TREASURER
100 NE ADAMS ST.
PEORIA, IL 61629

KEVIN COLGAN-TREASURER
100 NE ADAMS ST.
PEORIA, IL 61629

DAVID BURRITT-CONTROLLER
100 NE ADAMS ST.
PEORIA, IL 61629

DONALD WESTERN-VP
901 W WASHINGTON
EAST PEORIA, IL 61630

GARY A STROUP-VP
PO BOX 610
MOSSVILLE, IL 61552

WILLIAM F SPRINGER-VP
501 SW JEFFERSON AVE
PEORIA, IL 61629

CHRISTIANO V SCHENA-VP
100 NE ADAMS ST.
PEORIA, IL 61629

EDWARD J. RAPP-VP
76, ROUTE DE FRONTENEX
CH 1211 GENEVA SWITZERLAND

MARK R PFEDERER-VP
PO BOX 1875
PEORIA, IL 61656-1875

JAMES J. PARKER-VP
PO BOX 610
MOSSVILLE, IL 61552-0610

GERALD PALMER-VP
PO BOX 348
AURORA, IL 60507

DANIEL M. MURPHY-VP
100 NE ADAMS ST.
PEORIA, IL 61629

F. LYNN MCPHEETERS-VP & CFO
100 NE ADAMS ST.
PEORIA, IL 61629

ROBERT R MACIER-VICE PRESIDENT
2200 PACIFIC HIGHWAY
SAN DIEGO, CA 92101

STUART L. LEVINICK-VICE PRESIDENT
SBS TOWER, 10TH FLR.
4-10-1 YOGA
SETAGAYA-KU TOKYO 158-8530

RICHARD P LAVIN-VICE PRESIDENT
100 NE ADAMS ST.
PEORIA, IL 61629

DONALD M INGS-VICE PRESIDENT
954 NC 42 EAST
CLAYTON, NC 27520

HANS A HAEFELI-VICE PRESIDENT
FRANK PERKINS WAY
EASTFIELD, PETERBOROUGH
PE1 5NA ENGLAND

STEPHEN A GOSSELIN-VICE PRESIDENT
100 NE ADAMS ST.
PEORIA, IL 61629

THOMAS A GALES-VICE PRESIDENT
701 WATERFORD WAY, STE. 200
MIAMI, FL33126

RODNEY L BUSSELL-VICE PRESIDENT
PO BOX 1430
DECATUR, IL 62525-1819

RICHARD A BENSON
100 NE ADAMS STREET
PEORIA, IL 61629

MARY H BELL-VICE PRESIDENT
100 NE ADAMS STREET
PEORIA, IL 61629

JAMES S BEARD-VICE PRESIDENT
2120 WEST END AVE.
NASHVILLE, TN 37203-0001

MICHAEL J BAUNTON-VICE PRESIDENT
76 ROUTE DE FRONTENEX
CH - 1211 GENEVA SWITZERLAND

SIDNEY C. BANWART-VICE PRESIDENT
100 NE ADAMS STREET
PEORIA, IL 61629

ALI BAHAJ-VICE PRESIDENT
100 NE ADAMS STREET
PEORIA, IL 61629

STEVEN H WUNNING-GROUP PRESIDENT
100 NE ADAMS STREET
PEORIA, IL 61629

GERARD R VITTECOQ-GROUP PRESIDENT
76 ROUTE DE FRONTENEX
CH - 1211 GENEVA SWITZERLAND

RICHARD L THOMPSON-GROUP PRESIDENT
100 NE ADAMS STREET
PEORIA, IL 61629

LAURIE J HUXTABLE-ASST. SECRETARY
100 NE ADAMS STREET
PEORIA, IL 61629