

FILE NOW: FILING FEE AFTER MAY 1ST IS \$550.00

FILED  
Apr 29 1998 8:00am  
Secretary of State

PROFIT  
CORPORATION  
ANNUAL REPORT  
1998



FLORIDA DEPARTMENT OF STATE  
Sandra B. Mortham  
Secretary of State  
DIVISION OF CORPORATIONS

DOCUMENT # P33564 (6)  
1. Corporation Name  
BEAR, STEARNS SECURITIES CORP.

Principal Place of Business  
ONE METROTECH CENTER NORTH  
ATTN: JEFFREY BERNSTEIN  
BROOKLYN NY 11201-3859  
US

Mailing Address  
115 S JEFFERSON RD  
ATTENTION: NANCY LOPEZ, COMPLIANCE DEPT  
WHIPPANY NJ 07988  
US



DO NOT WRITE IN THIS SPACE

2. Principal Place of Business		2a. Mailing Address	
21	Suite, Apt. #, etc.	26	Suite, Apt. #, etc.
22	City & State	27	City & State
23	Zip	28	Zip
24	Country	29	Country
25		30	

3. Date Incorporated or Qualified 04/15/1991	
4. FEI Number 13-3604093	Applied For Not Applicable
5. Certificate of Status Desired <input type="checkbox"/>	\$8.75 Additional Fee Required
6. Election Campaign Financing Trust Fund Contribution <input type="checkbox"/>	\$5.00 May Be Added to Fees
8. This corporation owes or has paid the current year Intangible Personal Property Tax due June 30. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	

9. Name and Address of Current Registered Agent CT CORPORATION SYSTEM 1200 SOUTH PINE ISLAND ROAD PLANTATION FL 33324		10. Name and Address of New Registered Agent	
		81	Name
		82	Street Address (P.O. Box Number is Not Acceptable)
		83	
		84	City
		85	Zip Code

11. Pursuant to the provisions of Sections 607.0502 and 607.1508, Florida Statutes, the above-named corporation submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida. Such change was authorized by the corporation's board of directors. I hereby accept the appointment as registered agent. I am familiar with, and accept the obligations of, Section 607.0505, Florida Statutes.

SIGNATURE \_\_\_\_\_ (NOTE: Registered Agent signature required when reinstating) \_\_\_\_\_ DATE \_\_\_\_\_

12. OFFICERS AND DIRECTORS		13. ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS IN 12	
TITLE	PDCO	1.1 TITLE	<input type="checkbox"/> Change <input type="checkbox"/> Addition
NAME	HARRITON, RICHARD	1.2 NAME	
STREET ADDRESS	245 PARK AVENUE	1.3 STREET ADDRESS	
CITY-ST-ZIP	NEW YORK NY	1.4 CITY-ST-ZIP	
TITLE	VDSC	2.1 TITLE	<input type="checkbox"/> Change <input type="checkbox"/> Addition
NAME	LEHMAN, MARK E.	2.2 NAME	
STREET ADDRESS	245 PARK AVENUE	2.3 STREET ADDRESS	
CITY-ST-ZIP	NEW YORK NY	2.4 CITY-ST-ZIP	
TITLE	DCOO	3.1 TITLE	<input type="checkbox"/> Change <input type="checkbox"/> Addition
NAME	BERNSTEIN, JEFFREY C.	3.2 NAME	
STREET ADDRESS	ONE METROTECH CENTER	3.3 STREET ADDRESS	
CITY-ST-ZIP	BROOKLYN NY	3.4 CITY-ST-ZIP	
TITLE	S	4.1 TITLE	<input type="checkbox"/> Change <input type="checkbox"/> Addition
NAME	EDLOW, KENNETH L.	4.2 NAME	
STREET ADDRESS	245 PARK AVENUE	4.3 STREET ADDRESS	
CITY-ST-ZIP	NEW YORK NY	4.4 CITY-ST-ZIP	
TITLE	TD	5.1 TITLE	<input type="checkbox"/> Change <input type="checkbox"/> Addition
NAME	MINIKES, MICHAEL	5.2 NAME	
STREET ADDRESS	245 PARK AVENUE	5.3 STREET ADDRESS	
CITY-ST-ZIP	NEW YORK NY	5.4 CITY-ST-ZIP	
TITLE	CFOD	6.1 TITLE	<input checked="" type="checkbox"/> Change <input type="checkbox"/> Addition
NAME	MONTGORIS, WILLIAM J	6.2 NAME	
STREET ADDRESS	245 PARK AVENUE	6.3 STREET ADDRESS	
CITY-ST-ZIP	NEW YORK NY 10167	6.4 CITY-ST-ZIP	

14. I hereby certify that the information supplied with this filing does not qualify for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this annual report or supplemental annual report is true and accurate and that my signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears in Block 12 or Block 13 if changed, or on an attachment with an address.

CR2E034 (10/97)

## Bear, Stearns' Securities Corp.

<b>Name</b>	<b>Title</b>	<b>Business Address</b>
Alan C. Greenberg	Chairman of the Board/ <b>Director</b>	A
James E. Cayne	Vice Chairman/ Chief Executive Officer/ <b>Director</b>	A
Richard Harriton	President/ Chief Operating Officer/ <b>Director</b>	A
Jeffrey C. Bernstein	Chief Operations Officer/ <b>Director</b>	B
Kenneth L. Edlow	Secretary	A
Michael Minikes	Treasurer/ <b>Director</b>	A
Samuel L. Molinaro Jr.	Chief Financial Officer/ Senior Vice President- Finance/ <b>Director</b>	A
Mark E. Lehman	Executive Vice President/ General Counsel/ Chief Legal Officer/ <b>Director</b>	A
Ronald M. Hersch	Executive Vice President	A
Joseph A. Gottlieb	Vice President/ Operations	A
Stephen A. Bornstein	Assistant Secretary	A
Raymond L. Aronson	Chief Compliance Officer	A
Michael J. Abatemarco	Controller/ Assistant Secretary	B
John L. Knight	<b>Director</b>	C
William J. Montgoris	<b>Director</b>	A
Alan D. Schwartz	<b>Director</b>	A
Warren J. Spector	<b>Director</b>	A
Bruce E. Geismar	<b>Director</b>	A

A.  
245 Park Avenue  
New York, NY 10167

B.  
One Metrotech Center North  
Brooklyn, NY 11201-3859

C.  
One Canada Square  
London, England  
E14 5AD