## FILE ON OR BEFORE DECEMBER 31, 1996 OR PARTNERSHIP WILL BE SUBJECT TO REVOCATION AND \$500 PENALTY FEE

. LIMITED PARTNERSHIP ANNUAL REPORT 1997

UNTERBERG HARRIS CAPITAL MANAGEMENT LIMITED PART

FLORIDA DEPARTMENT OF STATE

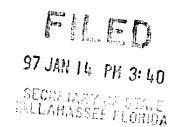
Sandra Mortham

Secretary of State DIVISION OF CORPORATIONS

1. Name of Limited Partnership

NERSHIP

18**B96000000262** 





Mailing Address  10 EAST 50TH STREET	Principal Office Address 10 EAST 50TH STREET NEW YORK NY 10022		3. Date Formed or Registered 07/08/1996	5a. Capital Contributions as Shown on record. \$21,000,000.00  5b. Amount of Capital Contributions in FLORIDA to date:		
NEW YORK NY 10022			3a. Date of Last Report			
2. Mailing Address			4. State or Country of Formation			
Z. Mailing Adoress	28. Principal Office Address		DE			
Suite, Apt. #, etc.	Suite, Apt. #, etc.		6, FEI Number Applied For Not Applicable			
City & State	City & State		7. Certificate of Status Desired			
Zip Country	Zip	Country	Certificate of Status Desired	\$8.75 Additional Fee Required		
	F		8. Make check payable to: Dept. of State (See reverse side for fee in			
		· · · · · · · · · · · · · · · · · · ·	10			
9, Name and Address of Current Re	egistered Agent	Name	10. If changed, new Registers	ed Agent/Utike		
CORPORATION SERVICE COMPANY		Street Address (P.O. Box Number Is Not Acceptable) Suite, Apt. #, etc.				
1201 HAYS STREET						
TALLAHASSEE FL 32301						
		City FL Zip Code				
10a. Pursuant to the provisions of sections 620,1051 and 6 for the purpose of changing its registered office or reg	gistered agent, or both, in the State of F	ned limited partnershi lorida. Such change v	o organized or registered under the laws of the vas authorized by its general partner(s). I here	the State of Florida, submits this statement reby accept the appointment of registered		
agent I am familiar with, and accept the obligations of	il section 620, 192, Florida Statutes.			058877 <b>1</b> /97-01033012		
SIGNATURE (Registered Agent Accepting Appointment)  A GENERAL PARTNER THAT IS	2 A CODDODATION	LIMITED D		76.25 ***576.25		
A GENERAL PARTNER THAT IS MUST	BE REGISTERED A	ND ACTIVE	WITH THIS OFFICE.			
11. Name(s) of General Partner(s)	11a. (Do NOT Use Post Office	eral Partner Box Numbers) 1	b. City, State & Zip Code	11c. Registration/ Document Number		
UNTERBERG, THOMAS I	10 EAST 50TH STREE	т	NEW YORK NY 10022			
ARNO, ANDREW	10 EAST 50TH STREE	т ]	NEW YORK NY 10022			

Note: General partners MAY NOT be changed on this form; an amendment must be filed to change a general partner.

12.	Lido hereby certify that the information supplied with this filing is voluntarily furnished and does not qualify for the exemption stated in Section 119.07(3)(k), Florida Statutes. I release the Division of
	Corporations from any liability of non-compliance with Section 119.07(3)(k) in the event that the information supplied is deemed exempt from public access. Hurther certify that the information indicated on
	this annual report is true and accurate and tpet-usy signature shall have the same legal effects as if made under oath. I further certify that I am a General Partner of the limited partnership, receiver or truster
	empowered to execute this report as required by chapter 620, Florida Statutes

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OWEN, JODY A

LAVITT, MEL S

WACHTER, DAVID S

FINNERTY, BRIAN L

Typed or Printed Name of General Partner Signing Form . ANDREW

10 EAST 50TH STREET

10 EAST 50TH STREET

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Daytime Telephone Numbe (212) S72-8055

**NEW YORK NY 10022** 

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