

FILE NOW: FILING FEE AFTER MAY 1 IS \$225.00

PROFIT
CORPORATION
ANNUAL REPORT
1996



FLORIDA DEPARTMENT OF STATE
Sandra B. Mortham
Secretary of State
DIVISION OF CORPORATIONS

1-2

DOCUMENT #

L08438

1. Corporation Name

UNITED PACIFIC STRUCTURED SETTLEMENT COMPANY

Principal Place of Business

Mailing Address

601 UNION STREET, SUITE 5600
SEATTLE, WA 98101-2336

P.O. BOX 490
SEATTLE, WA 98101-2336

2. Principal Place of Business

2a. Mailing Address

21 601 UNION STREET

26 P.O. BOX 490

22 SUITE 5600

27 Suite, Apt. #, etc.

23 SEATTLE, WA

28 SEATTLE, WA

24 98101-2336 25 USA

29 98111-0490 30 USA

9. Name and Address of Current Registered Agent

CT COPROATION SYSTEM
1200 S. PINE ISLAND RD.
PLANTATION, FL 33324

3. Date Incorporated or Qualified

08/11/1989

3a. Date of Last Report

JUNE 1995

4. FEI Number

23-2571375

Applied For

Not Applicable

5. Certificate of Status Desired

\$8.75 Additional
Fee Required

6. Election Campaign Financing
Trust Fund Contribution

\$5.00 May Be
Added to Fees

8. This corporation has liability for intangible tax under s. 199.032,
Florida Statutes

[] Yes [X] No

10. Name and Address of New Registered Agent

81 Name

82 Street Address (P.O. Box Number is Not Acceptable)

83

84 City

FL 85 Zip Code

11. Pursuant to the provisions of Sections 607.0502 and 607.1508, Florida Statutes, the above-named corporation submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida. Such change was authorized by the corporation's board of directors. I hereby accept the appointment as registered agent. I am familiar with, and accept the obligations of, Section 607.0505, Florida Statutes.

SIGNATURE

Signature, typed or printed name of registered agent and title if applicable

(for filer) Registered Agent signature is required when transferring

DATE

12. OFFICERS AND DIRECTORS

TITLE	P/CEO/D	[] DELETE
NAME	PATRICK E. WELCH	
STREET ADDRESS	601 UNION STREET, SUITE 5600	
CITY- ST- ZIP	SEATTLE, WA 98101-2336	
TITLE	SR.VP/CFO/D	[] DELETE
NAME	GEOFFREY S. STIFF	
STREET ADDRESS	601 UNION STREET, SUITE 5600	
CITY- ST- ZIP	SEATTLE, WA 98101-2336	
TITLE	SR.VP/D	[] DELETE
NAME	VICTOR C. MOSES	
STREET ADDRESS	601 UNION STREET, SUITE 5600	
CITY- ST- ZIP	SEATTLE, WA 98101-2336	
TITLE	T	[] DELETE
NAME	JEFFREY I. HUGUNIN	
STREET ADDRESS	601 UNION STREET, SUITE 5600	
CITY- ST- ZIP	SEATTLE, WA 98101-2336	
TITLE	AS	[] DELETE
NAME	KARRI J. HARRINGTON	
STREET ADDRESS	601 UNION STREET, SUITE 5600	
CITY- ST- ZIP	SEATTLE, WA 98101-2336	
TITLE	VP/CONT.	[] DELETE
NAME	THOMAS W. CASEY	
STREET ADDRESS	601 UNION STREET, SUITE 5600	
CITY- ST- ZIP	SEATTLE, WA 98101-2336	

13. ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS IN 12

1.1 TITLE	[] Change [] Addition
1.2 NAME	
1.3 STREET ADDRESS	
1.4 CITY- ST- ZIP	
2.1 TITLE	[] Change [] Addition
2.2 NAME	
2.3 STREET ADDRESS	
2.4 CITY- ST- ZIP	
3.1 TITLE	[] Change [] Addition
3.2 NAME	
3.3 STREET ADDRESS	
3.4 CITY- ST- ZIP	
4.1 TITLE	[] Change [] Addition
4.2 NAME	
4.3 STREET ADDRESS	
4.4 CITY- ST- ZIP	
5.1 TITLE	[] Change [] Addition
5.2 NAME	
5.3 STREET ADDRESS	
5.4 CITY- ST- ZIP	
6.1 TITLE	[] Change [] Addition
6.2 NAME	
6.3 STREET ADDRESS	
6.4 CITY- ST- ZIP	

800001815918
-05/10/96--01003--023
***200.00

14. I do hereby certify that the information supplied with this filing is voluntarily furnished and does not qualify for the exemption stated in Section 119.07(3)(k), Florida Statutes. I further certify that the information indicated on this annual report or supplemental annual report is true and accurate and that my signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes, and that my name appears in Block 12 or Block 13 if changed, or on an attachment with an address.

SIGNATURE:

Karri J. Harrington

KARRI J. HARRINGTON-ASST. SECRETARY 04/25/96

SIGNATURE AND TYPED OR PRINTED NAME OF SIGNING OFFICER OR DIRECTOR

Date

Daytime Phone #

206/425-1755

CR2E034 (12/95)

United Pacific Structured Settlement Company

Officers and Directors as of March 31, 1996

business address unless noted: 601 Union Street, Suite 5600
Seattle, Washington 98101

Patrick E. Welch	President and Chief Executive Officer
Geoffrey S. Stiff	Senior Vice President and Chief Financial Officer
Victor C. Moses	Senior Vice President
John W. Attey	Vice President, Counsel and Acting Secretary
Thomas W. Casey	Vice President and Controller
Jeffrey I. Hugunin	Treasurer
Julie M. Bodmer	Assistant Secretary
Karri J. Harrington	Assistant Secretary
Brian T. McAnaney ¹	Assistant Secretary
William H. Brennan ²	Assistant Treasurer
Patricia Lecouras ²	Assistant Treasurer
Gary J. Schulman ²	Assistant Treasurer
Brenda Daglish	Assistant Treasurer
John Amato ²	Assistant Treasurer
Kenneth E. Kempson ²	Assistant Treasurer
Robert J. Buckley ²	Assistant Treasurer
Judith M. Van Cleave ³	Assistant Treasurer
Joseph Cook	Assistant Treasurer

Directors

Patrick E. Welch
Victor C. Moses
Geoffrey S. Stiff

¹ c/o GE Capital 260 Long Ridge Road, Stamford, Connecticut 06927

² c/o GE Capital 777 Long Ridge Road, Stamford, Connecticut 06927

³ 4315 Metro Parkway, Fort Myers, Florida