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PROFIT
CORPORATION
ANNUAL REPORT
1996



FLORIDA DEPARTMENT OF STATE
Sandra B. Mortham
Secretary of State
DIVISION OF CORPORATIONS

DOCUMENT # P33564 (6)

1. Corporation Name

BEAR, STEARNS SECURITIES CORP.



Principal Place of Business

Mailing Address

ONE METROTECH CENTER NORTH
ATTN: JEFFREY BERNSTEIN
BROOKLYN NY 11201-3859
US

115 S JEFFERSON RD
ATTENTION: NANCY LOPEZ, COMPLIANCE DEPT
WHIPPANY NJ 07988
US

3. Date Incorporated or Qualified

04/15/1991

3a. Date of Last Report

04/04/1995

2. Principal Place of Business

2a. Mailing Address

21

Suite, Apt. #, etc.

26

Suite, Apt. #, etc.

22

City & State

27

City & State

23

Zip

Country

28

Zip

Country

24

25

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30

9. Name and Address of Current Registered Agent

CT CORPORATION SYSTEM
1200 SOUTH PINE ISLAND ROAD
PLANTATION FL 33324

10. Name and Address of New Registered Agent

81 Name

82 Street Address (P.O. Box Number is Not Acceptable)

83

84 City

FL

85

Zip Code

11. Pursuant to the provisions of Sections 607.0502 and 607.1508, Florida Statutes, the above-named corporation submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida. Such change was authorized by the corporation's board of directors. I hereby accept the appointment as registered agent. I am familiar with, and accept the obligations of, Section 607.0505, Florida Statutes.

SIGNATURE

Signature, typed or printed name of registered agent and title if applicable

(NOTE: Registered Agent signature required when reinstating)

DATE

12. OFFICERS AND DIRECTORS

TITLE PDCO ☐ DELETE

NAME HARRITON, RICHARD
STREET ADDRESS 245 PARK AVENUE
CITY-ST-ZIP NEW YORK NY

TITLE VDSC ☐ DELETE

NAME LEHMAN, MARK E.
STREET ADDRESS 245 PARK AVENUE
CITY-ST-ZIP NEW YORK NY

TITLE DCOO ☐ DELETE

NAME BERNSTEIN, JEFFREY C.
STREET ADDRESS ONE METROTECH CENTER
CITY-ST-ZIP BROOKLYN NY

TITLE S ☐ DELETE

NAME EDLOW, KENNETH L.
STREET ADDRESS 245 PARK AVENUE
CITY-ST-ZIP NEW YORK NY

TITLE TD ☐ DELETE

NAME MINIKES, MICHAEL
STREET ADDRESS 245 PARK AVENUE
CITY-ST-ZIP NEW YORK NY

TITLE ☐ DELETE

NAME
STREET ADDRESS
CITY-ST-ZIP

13. ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS IN 12

1.1 TITLE ☐ Change ☐ Addition

1.2 NAME
1.3 STREET ADDRESS
1.4 CITY-ST-ZIP

2.1 TITLE ☐ Change ☐ Addition

2.2 NAME
2.3 STREET ADDRESS
2.4 CITY-ST-ZIP

3.1 TITLE ☐ Change ☐ Addition

3.2 NAME
3.3 STREET ADDRESS
3.4 CITY-ST-ZIP

4.1 TITLE ☐ Change ☐ Addition

4.2 NAME
4.3 STREET ADDRESS
4.4 CITY-ST-ZIP

5.1 TITLE ☐ Change ☐ Addition

5.2 NAME
5.3 STREET ADDRESS
5.4 CITY-ST-ZIP

6.1 TITLE ☐ Change ☐ Addition

6.2 NAME
6.3 STREET ADDRESS
6.4 CITY-ST-ZIP

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***200.00

PLEASE SEE ATTACHED LIST

14. I do hereby certify that the information supplied with this filing is voluntarily furnished and does not qualify for the exemption stated in Section 119.07(3)(k), Florida Statutes. I further certify that the information indicated on this annual report or supplemental annual report is true and accurate and that my signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears in Block 12 or Block 13 if changed, or on an attachment with an address.

SIGNATURE:

SIGNATURE AND TYPE OR PRINTED NAME OF SIGNING OFFICER OR DIRECTOR

April 19, 1996 (212)272-2000

Date

Daytime Phone #

CR2E034 (12/95)

4-30-96

Bear, Stearns Securities Corp.

| Name | Title | Business Address |
|------------------------|---|------------------|
| Alan C. Greenberg | Chairman of the Board/ Director | A |
| James E. Cayne | Vice Chairman/ Chief Executive Officer/Director | A |
| Richard Harriton | President/ Chief Operating Officer/ Director | A |
| Ronald M. Hersch | Executive Vice President | A |
| William J. Montgoris | Chief Financial Officer/ Director | A |
| Jeffrey C. Bernstein | Chief Operations Officer/ Director | B |
| Kenneth L. Edlow | Secretary | A |
| Michael Minikes | Treasurer/ Director | A |
| Michael J. Abatemarco | Controller/ Assistant Secretary | B |
| Samuel L. Molinaro, Jr | Senior Vice President- Finance | A |
| Joseph A. Gottlieb | Vice President/Operations | A |
| Mark E. Lehman | Vice President/Assistant Secretary/Chief Legal Officer/Director | A |
| Kenneth A. Rubin | Assistant Secretary | A |
| Charles A. Nalbhone | Chief Compliance Officer | A |
| John L. Knight | Director | C |
| Alan D. Schwartz | Director | A |

| Name | Title | Business Address |
|---------------------------------------|---|---|
| Warren J. Spector | Director | A |
| Michael L. Tarnopol | Director | A |
| 245 Park Avenue New York, NY 10167 | One Metrotech Center North Brooklyn, NY 11201-3859 | One Canada Square London, England E14 5AD |