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PROFIT
CORPORATION
ANNUAL REPORT
1996



FLORIDA DEPARTMENT OF STATE
Sandra B. Morthani
Secretary of State
DIVISION OF CORPORATIONS

DOCUMENT # P10071 (9)

1. Corporation Name

CATERPILLAR INC.

Principal Place of Business

100 N.E. ADAMS STREET
PEORIA IL 61629-7310
US

Mailing Address

100 N.E. ADAMS STREET
PEORIA IL 61629-7310
US

2. Principal Place of Business

21 Suite, Apt. #, etc.

22 City & State

23 Zip

24 Country

2a. Mailing Address

26 Suite, Apt. #, etc.

27 City & State

28 Zip

29 Country

3. Name and Address of Current Registered Agent

CT CORPORATION SYSTEM
1200 S. PINE ISLAND ROAD
PLANTATION FL 33324

8751 WEST BROWARD
BLVD.

81 Name

82 Street Address (P.O. Box Number is Not Acceptable)

83

84 City

FL

85 Zip Code

11. Pursuant to the provisions of Sections 607.0502 and 607.1508, Florida Statutes, the above named corporation submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida. Such change was authorized by the corporation's board of directors. I hereby accept the appointment as registered agent. I am familiar with, and accept the obligations of, Section 607.0505, Florida Statutes.

SIGNATURE

Signature, typed or printed name of registered agent and title if applicable.

(NOTE: Registered Agent signature is required when filing this statement.)

DATE

12. OFFICERS AND DIRECTORS

☐ DELETE

TITLE

NAME

STREET ADDRESS

CITY - ST - ZIP

TITLE

NAME

STREET ADDRESS

CITY - ST - ZIP

TITLE

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CITY - ST - ZIP

TITLE

NAME

STREET ADDRESS

CITY - ST - ZIP

13.

1.1 TITLE

1.2 NAME

1.3 STREET ADDRESS

1.4 CITY - ST - ZIP

2.1 TITLE

2.2 NAME

2.3 STREET ADDRESS

2.4 CITY - ST - ZIP

3.1 TITLE

3.2 NAME

3.3 STREET ADDRESS

3.4 CITY - ST - ZIP

4.1 TITLE

4.2 NAME

4.3 STREET ADDRESS

4.4 CITY - ST - ZIP

5.1 TITLE

5.2 NAME

5.3 STREET ADDRESS

5.4 CITY - ST - ZIP

6.1 TITLE

6.2 NAME

6.3 STREET ADDRESS

6.4 CITY - ST - ZIP

ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS IN 12

See attached listing.

☐ Change ☐ Addition

10022

☐ Change ☐ Addition

94022

☐ Change ☐ Addition

61629-7210

☐ Change ☐ Addition

60606

☐ Change ☐ Addition

14. I do hereby certify that the information supplied with this filing is voluntarily furnished and does not qualify for the exemption stated in Section 119.07(3)(k), Florida Statutes. I further certify that the information indicated on this annual report or supplemental annual report is true and accurate and that my signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears in Block 12 or Block 13 if changed, or on an attachment with an address.

SIGNATURE:

Laurie J. Huxtable

ack

Laurie J. Huxtable

3/6/96

(309)675-4619

SIGNATURE AND TYPED OR PRINTED NAME OF SIGNING OFFICER OR DIRECTOR

DATE

PHONE NUMBER

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DIRECTORS' ADDRESSES

<u>Name</u>	<u>Business Address</u>	<u>Residence Address</u>
Lilyan H. Affinito	599 Lexington Avenue 23rd Floor New York, NY 10022 Telephone 212-836-4889	870 U.N. Plaza, Apt. 16B* New York, NY 10017 Telephone 212-753-3813
W. Frank Blount	Telstra Corporation* Level 15, 231 Elizabeth Street Sydney, NSW 2000 Australia Telephone 011-61-2-204-9999	3/36 Musgrave Street Mosman, NSW 2088 Australia Telephone 011-61-2-968-2272
Donald V. Fites	Caterpillar Inc.* 100 N.E. Adams Street Peoria, IL 61629-7210 Telephone 309-675-4244	602 E. High Point Road Peoria, IL 61614 Telephone 309-691-1973
John W. Fondahl	12810 Viscaino Road Los Altos Hills, CA 94022 Telephone 415-948-4636 Telephone 415-941-2618	12810 Viscaino Road Los Altos Hills, CA 94022 Telephone 415-948-4636 Telephone 415-941-2618
David R. Goode	Norfolk Southern Corporation* Three Commercial Place Norfolk, VA 23510-2191 Telephone 804-629-2610	7301 Woodway Lane Norfolk, VA 23505 Telephone 804-451-0968
James P. Gorter	Baker, Fentress & Company* 200 W. Madison, Suite 3510 Chicago, IL 60606 Telephone 312-236-9191 ext. 105	1470 N. Green Bay Road Lake Forest, IL 60045 Telephone 708-234-2391

*Send mail to this address.

DIRECTORS' ADDRESSES

<u>Name</u>	<u>Business Address</u>	<u>Residence Address</u>
Jerry R. Junkins	Texas Instruments Incorporated* 13510 N. Central Expressway P. O. Box 655474 Mail Station 236 Dallas, TX 75265 Telephone 214-995-6130	3800 Gillon Dallas, TX 75205 Telephone 214-520-1966
Peter A. Magowan	San Francisco Giants* Candlestick Park P. O. Box 24308 San Francisco, CA 94124 Telephone 415-330-2599	2760 Divisadero Street San Francisco, CA 94123 Telephone 415-931-3295
Gordon R. Parker	Newmont Mining Corporation* 1700 Lincoln, Suite 2800 Denver, CO 80203 Telephone 303-837-5986	2325 Ridge Plaza Castle Rock, CO 80104 Telephone 303-660-5523
George A. Schaefer	Caterpillar Inc.* 100 N.E. Adams Street Peoria, IL 61629-6210 Telephone 309-675-5311	8521 N. Trigger Road Edwards, IL 61528 Telephone 309-691-7328
Joshua I. Smith	The MAXIMA Corporation* 4200 Parliament Place Lanham, MD 20706-1849 Telephone 301-306-7401	5816 Tudor Lane Rockville, MD 20852 Telephone 301-468-2291

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DIRECTORS' ADDRESSES

<u>Name</u>	<u>Business Address</u>	<u>Residence Address</u>
Clayton K. Yeutter	Hogan & Hartson Columbia Square 555 Thirteenth Street NW Washington, DC 20004-1109 Telephone 202-637-5674	1325 Merrie Ridge Road* McLean, VA 22101 Telephone 703-524-4816

*Send mail to this address.

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CATERPILLAR INC. OFFICERS

February 1, 1996

Name and S.S.N.	Office	Residence	Business
Donald V. Fies 313-36-3621	Chairman	602 E. High Point Road Peoria, IL 61614	Caterpillar Inc. Peoria, IL 61629-7210
Glen A. Barton 488-44-2454	Group President	242 Detweiler Drive Peoria, IL 61615	Caterpillar Inc. Peoria, IL 61629-7240
Gerald S. Flaherty 350-30-8416	Group President	9701 Cherry Bark Court Peoria, IL 61615	Caterpillar Inc. Peoria, IL 61629-7230
James W. Owens 239-70-2538	Group President	11709 N. Strathmoore Court Dunlap, IL 61525	Caterpillar Inc. Peoria, IL 61629-7220
Richard L. Thompson 560-50-9802	Group President	2311 E. Tanglewood Lane Peoria, IL 61614	Caterpillar Inc. Peoria, IL 61629-7250
R. Rennie Atterbury III 145-30-5049	Vice President, General Counsel and Secretary	315 W. Crestwood Drive Peoria, IL 61614	Caterpillar Inc. Peoria, IL 61629-7310
James W. Baldwin 468-38-6649	Vice President	5740 N. University Peoria, IL 61614	Caterpillar Inc. Peoria, IL 61629-9210

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Vito H. Baumgartner 329-68-4324	Vice President	Chemin de la Molliette, 14 Les Mevaux 1254 Jussy, GE. Switzerland	Caterpillar Overseas S.A. 76 Route de Frontenex Case Postale 6000 1211 Geneva 6, Switzerland
James S. Beard 466-56-6161	Vice President	146 Prospect Hill Nashville, TN 37205	Caterpillar Financial Services Corporation 3322 W. End Avenue, Suite 610 Nashville, TN 37203-0982
Richard A. Benson 351-36-4654	Vice President	1013 Hillcrest Road Washington, IL 61571	Caterpillar Inc. Peoria, IL 61629-2495
Ronald P. Bonati 332-30-8082	Vice President	12714 Georgetowne Road Dunlap, IL 61525	Caterpillar Inc. Peoria, IL 61629-1205
James E. Despain 352-30-9704	Vice President	1212 W. Wexford Place Peoria, IL 61615	Caterpillar Inc. LC2100 East Peoria, IL 61630
Roger E. Fischbach 268-36-3397	Vice President	4405 City of Oaks Wynd Raleigh, NC 27612	Caterpillar Inc. 954 NC 42 East Clayton, NC 27520
Michael A. Flexsenhar 352-30-9725	Vice President	4828 Forrest Trail Decatur, IL 62521	Caterpillar Inc. P. O. Box 1430 Decatur, IL 62525-1819
Donald M. Ings 307-50-9932	Vice President	3409 Dickens Street San Diego, CA 92106	Solar Turbines Incorporated P. O. Box 85376 San Diego, CA 92186-5376

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Duane H. Livingston 352-32-2571	Vice President	1322 W. Wexford Place Peoria, IL 61615	Caterpillar Inc. Peoria, IL 61629-3305
Douglas R. Oberhelman 345-44-5413	Vice President	514 Red Oak Court Peoria, IL 61615	Caterpillar Inc. Peoria, IL 61629-5390
Gerald Palmer 359-36-8058	Vice President	11616 Strathmoore Court Dunlap, IL 61525	Caterpillar Inc. P. O. Box 1875 Peoria, IL 61656-1875
Robert C. Petterson 077-30-9723	Vice President	721 W. Bennett Court Dunlap, IL 61525	Caterpillar Inc. Peoria, IL 61629-6105
John E. Pfeffer 570-62-0712	Vice President	Shiroyama Tower E912 4-3-2, Toranomon Minato-ku, Tokyo 105 Japan	Shin Caterpillar Mitsubishi Ltd. SBS Tower 4-10-1, Yoga Setagaya-ku, Tokyo 158, Japan
Siegfried R. Ramseyer 325-50-3174	Vice President	5956 N. Elm Lane Peoria, IL 61614	Caterpillar Inc. Peoria, IL 61629-4490
Alan J. Rassi 330-32-0186	Vice President	2764 Stonebridge Boulevard Aurora, IL 60504	Caterpillar Inc. P. O. Box 348 Aurora, IL 60507
Gerald L. Shaheen 359-34-7547	Vice President	9708 N. Golden Oak Court Peoria, IL 61615	Caterpillar Inc. P. O. Box 610 Mossville, IL 61552-0610

6 8 8 Gary A. Stroup 333-40-4496	Vice President	420 W. Ravinwoods Road Peoria, IL 61615	Caterpillar Inc. Peoria, IL 61629-6415
Sherril K. West 320-40-3268	Vice President	10 Kara Court Washington, IL 61571	Caterpillar Inc. Peoria, IL 61629-3400
Donald G. Western 396-48-7394	Vice President	333 W. Ravinswood Road Peoria, IL 61615	Caterpillar Inc. P. O. Box 610 Mossville, IL 61552-0610
Wayne M. Zimmerman 329-28-6678	Vice President	6 Roth Court Metamora, IL 61548	Caterpillar Inc. Peoria, IL 61629-4190
F. Lynn McPheeters 345-32-6754	Treasurer	5201 N. Shagbark Circle Peoria, IL 61614	Caterpillar Inc. Peoria, IL 61629-5350
James F. Masterson 325-30-1833	Director, Investor Relations	4105 N. Grandview Drive Peoria, IL 61614	Caterpillar Inc. Peoria, IL 61629-5310
Robin D. Beran 512-50-6347	Assistant Treasurer	3250 W. Westport Peoria, IL 61615	Caterpillar Inc. Peoria, IL 61629-4295
Robert R. Gallagher 332-32-6080	Controller	71 Oak Ridge Point Morton, IL 61550	Caterpillar Inc. Peoria, IL 61629-5280
Mary J. Callahan 359-34-8653	Assistant Secretary	2005 E. Harvard Peoria, IL 61614	Caterpillar Inc. Peoria, IL 61629-7310

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Laurie J. Huxtable
321-48-7386

Assistant Secretary

1125 E. Norwood
Peoria, IL 61603

Caterpillar Inc.
Peoria, IL 61629-7310