

MAHONEY ADAMS & CRISER, P.A.
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P97000058980

CORINNE P. MCCLURE
LEGAL ASSISTANT

DIRECT LINE
(904) 798-9401

July 25, 1997

Florida Department of State
P. O. Box 6327
Tallahassee, FL 32314

Re: EMG Acquisition Corp.
Document No. P97000058980

Dear Sir or Madam:

Please correct your records to reflect that the principal business address is changed from:

7406 Fullerton Street, Suite 302
Jacksonville, FL 32256

to:

1746 Kingsley Avenue
Suite 17
Orange Park, FL 32073

If you have any questions, please do not hesitate to contact me. My direct line is (904) 798-9401.

Very truly yours,

Corinne P. McClure

Corinne P. McClure
Legal Assistant

KS 7/29