

T17000000592

(Requestor's Name)

(Address)

(Address)

W17-38326 ✓

(City/State/Zip/Phone #)

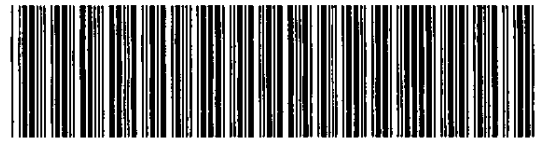
PICK-UP WAIT MAIL

(Business Entity Name)

(Document Number)

Certified Copies _____ Certificates of Status _____

Special Instructions to Filing Officer:



700297126877

T17-592

05/02/17--01011--005 **87.50

FILED IN STATE
SECRETARY OF CORPORATIONS
DIVISION OF CORPORATIONS
2017 MAY 17 PM 12:11

2017 MAY -1 AM 10:54
TALLAHASSEE, FLORIDA
Office Use Only

N. CAUSSEUX

MAY 18 2017



Investors' Security Trust

IT'S ALL ABOUT TRUST

4/21/2017

Registration Section
Division of Corporations
P.O. Box 6327
Tallahassee, FL 32314

**Re: Trademark Registration Application for
INVESTORS' SECURITY TRUST COMPANY**

Dear Sir/Madame:

Enclosed for filing is the Application for the Registration of a Trademark or Service Mark as well as the required specimens. Also enclosed is our check for the filing fee in the amount of \$87.50.

Please return all correspondence regarding this matter to the following:

Peter Knize, Esq.
Investors' Security Trust Company
5246 Red Cedar Drive, Suite 101
Fort Myers, Florida 33907

If you have any questions or require additional information, please call me at the number below.

Cordially yours,

INVESTORS' SECURITY TRUST COMPANY

Peter Knize, Esq.
Senior Vice President, Trust Services

Enclosures

COVER LETTER

TO: Registration Section
Division of Corporations

SUBJECT: INVESTORS' SECURITY TRUST COMPANY

(Mark to be registered)

The enclosed Trademark/Service Mark Application, specimens and fee(s) are submitted for filing.

Please return all correspondence concerning this matter to the following:

Peter Knize, Esq.

(Name of Person)

Investors' Security Trust Company

(Firm/Company)

5246 Red Cedar Drive, Suite 101

(Address)

Fort Myers, FL 33907

(City/State and Zip Code)

For further information concerning this matter, please call:

Charles K. Idelson

(Name of Person)

at (239) 267-6655

(Area Code & Daytime Telephone Number)

MAILING ADDRESS:

Registration Section
Division of Corporations
P.O. Box 6327
Tallahassee, FL 32314

STREET/COURIER ADDRESS:

Registration Section
Division of Corporations
Clifton Building
2661 Executive Center Circle
Tallahassee, FL 32301

(NOTE: The information contained in this cover letter will be included in the permanent record and will be available to the general public.)



FLORIDA DEPARTMENT OF STATE
Division of Corporations

May 4, 2017

PETER KNIZE, ESQUIRE
INVESTORS' SECURITY TRUST COMPANY
5246 RED CEDAR DRIVE, SUITE 101
FT. MYERS, FL 33907

SUBJECT: ADVISORS' TRUST SERVICES WITH
ADVISORSTRUSTSERVICES.COM
Ref. Number: W17000038326

We have received your document for ADVISORS' TRUST SERVICES WITH ADVISORSTRUSTSERVICES.COM and your check(s) totaling \$87.50. However, the enclosed document has not been filed and is being returned for the following correction(s):

The notary public's acknowledgement is incomplete. The seal, signature, and expiration date must be affixed. A notary public cannot notarize his own signature.

Pursuant to s. 495.035(5), F.S., this application will be considered abandoned if the applicant fails to reply or resubmit the corrected/amended application within three months from date of this letter.

If you have any questions concerning the filing of your document, please call (850) 245-6051.

Nanette Causseaux
Regulatory Specialist II Supervisor

Letter Number: 617A00008754

APPLICATION FOR THE REGISTRATION OF A TRADEMARK OR SERVICE MARK
PURSUANT TO CHAPTER 495, FLORIDA STATUTES

RECEIVED STATE
SECRETARY OF CORPORATIONS
2011 MAY 17 PM 12:11

TO: Division of Corporations
Post Office Box 6327
Tallahassee, FL 32314

PART I

1. OWNER/APPLICANT: Enter the name and address of the individual or the business entity to be listed as the owner of the Trademark and/or Service Mark on the records of the Florida Department of State.

(a) Owner's/Applicant's name: Investors' Security Trust Company

(b) Owner's/Applicant's business address: 5246 Red Cedar Drive, Suite 101
Fort Myers, FL 33907

City/State/Zip

If different, Owner's/Applicant's mailing address: _____

City/State/Zip

(c) Owner's/Applicant's telephone number: (239) 267-6655

Check the appropriate box to indicate the Owner/Applicant is a(n):

- Individual Corporation Joint Venture Limited Liability Company
 General Partnership Limited Partnership Union Other: _____

If the Owner/Applicant is a business entity, the business entity must have an active filing or registration on file with the Florida Department of State. If the Owner/Applicant is not an individual, enter the business entity's Florida registration/document number in #1, the state or country under the laws of which the business entity is currently formed, organized or incorporated under in #2, and the entity's federal employer identification number (EIN) in #3.

(1) Florida registration/document number: P03000143736

(2) Domicile State or Country: Florida

(3) Federal Employer Identification Number: 20-0065695

2. (a) **SERVICE MARK:** If the owner/applicant is using the name, logo, design and/or slogan being registered in connection with a type of service, the mark is a service mark. If the mark is a service mark, the applicant/owner must list the specific service(s) the mark is being used in connection with. For example: furniture moving services, diaper services, house painting services, wholesale and retail sales of tractor equipment, etc. If the owner/applicant is using the mark to identify services available in the market place, enter the specific service(s) being rendered here:

(Note: List only those services currently being rendered by the owner/applicant. Do not include future services.)

Trust Services, Estate Settlement Services, Asset Management Services

2. (b) **TRADEMARK:** If the owner/applicant is using the name, logo, design and/or slogan being registered in connection with an actual product manufactured by the owner/applicant or on the owner/applicant's behalf, the mark is a trademark. If the mark is a trademark, the applicant/owner must list the specific product(s) the name, logo, design and/or slogan is being used to identify. For example: ladies sportswear, cat food, barbecue grills, shoe laces, etc. If the owner/applicant is using the name, logo, design and/or slogan to identify goods available in the market place, enter the specific product(s) the name, logo, design and/or slogan is being used to identify:

(Note: List only those product(s) currently available. Do not include future products.)

2. (c) **HOW IS THE NAME, LOGO, DESIGN AND/OR SLOGAN CURRENTLY USED:**

SERVICE MARKS: If the name, logo, design and/or slogan are/is being used in connection with a type of service, you must specify the form(s)/mean(s) of advertisement the applicant/owner is using to advertise the services to the general public. For example: newspaper advertisements, business cards, brochures, flyers, pamphlets, menus, etc. If the mark is being used in connection with a type of service, state how the name, logo, design and/or slogan are/is being used in advertising here:

Website, Signage, Advertisements, Letterhead, Brochures, Business Cards.

TRADEMARKS: If the name, logo, design and/or slogan are/is being used to identify a product manufactured by or for the applicant/owner, you must specify how the mark is applied or affixed to the actual product or its packaging. For example: a tag, label, imprinted or engraved on the actual product, etc. If the mark is being used in connection with a specific product, state how the name, logo, design and/or slogan is applied or affixed to the actual product(s) or the packaging:

2. (d) **FEE(S) AND CLASS(ES):** There are a total of 45 classes or categories in which all products or services must be categorized. The fee to register a mark is \$87.50 per class. Make check payable to Florida Department of State.

List the class(es) which apply to the product(s) and/or service(s) listed in 2(a) and/or 2(b) above:

36

PART II

1. You must state the date the name, logo, design and/or slogan was first used in the state of Florida, and, if it was used in another state or country, the date you first used the name, logo, design and/or slogan in the other state or country. Enter the month, day, and year the name, logo, design and/or slogan was first used by the applicant/owner, the predecessor, or a related company in Florida. If the name, logo, design and/or slogan has been used in another state or country, then you must also enter the month, day, and year the name, logo, design and/or slogan was/were used in another state or country, when applicable.

Note: The Florida Statutes require a mark to be in use prior to registration.

(a) Date first used in other state or country, if applicable: 12/23/2014

(b) Date first used in Florida: 12/23/2014

PART III

ENTER NAME, LOGO, DESIGN AND/OR SLOGAN BEING REGISTERED:

1. Enter the name, a brief description of the logo or design, and/or the slogan you are registering. The description of the logo and/or design must be 25 words or less. List the exact name, slogan, and/or description of the logo/design here: (NOTE: The name, logo, design and/or slogan listed in this section must match the exact name, logo, design and/or slogan listed on your specimens or examples.)

Advisors' Trust Services advisorstrustservices.com

Provide the English translation of any and all terms listed #1 above, when applicable: _____

2. **DISCLAIMER STATEMENT** (if applicable):

Your mark may include a word or design that is commonly used by others. Commonly used terms or designs must be disclaimed. When you disclaim a specific term or design, you are acknowledging this term is commonly used by others and that you do not claim the exclusive right to use the disclaimed term or design. All geographical terms and representations of cities, states or countries must be disclaimed (i.e., Miami, Orlando, Florida, the design of the state of Florida, the design of the United States of America, etc.). Corporate suffixes and terms readily associated with the specific product(s) and/or(s) service being provided must also be disclaimed.

Enter all terms listed in #1 above which require a disclaimer in the space provided below:

NO CLAIM IS MADE TO THE EXCLUSIVE RIGHT TO USE THE TERM(S) "TRUST SERVICES; .com;"

_____ "APART FROM THE MARK AS SHOWN.

3. ATTACH OR INCLUDE THREE SPECIMENS OR EXAMPLES OF THE TRADEMARK OR SERVICE MARK BEING REGISTERED.

Chapter 495, F.S., requires you to submit three specimens (samples or examples) of the mark in use. You must submit three specimens FOR EACH CLASS listed in Part I #2(d). The name, logo, design and/or slogan on the specimens must be identical to the name, logo, design and/or slogan being registered. You may provide three identical specimens or three different specimens. For each service mark class (classes 35-45), you may provide three newspaper advertisements, business cards, brochures, flyers, or any combination thereof. For each trademark class (classes 1-34), you may provide three tags, labels, boxes, etc. or any combination thereof. Photographs of bulky specimens are acceptable if the mark being registered and the good(s) or product(s) are clearly legible.

SIGNATURE OF APPLICANT/OWNER AND NOTARIZATION:

I, CHRIS A. GAIR, being sworn, depose and say that I am the owner and the applicant herein, or that I am authorized to sign on behalf of the owner and applicant herein, and to the best of my knowledge no other person except a related company has registered this mark in this state or has the right to use such mark in Florida either in the identical form thereof or in such near resemblance as to be likely, when applied to the goods or services of such other person to cause confusion, to cause mistake or to deceive. I make this affidavit and verification on my/the applicant's behalf. I further acknowledge that I have read the application and know the contents thereof and that the facts stated herein are true and correct.

Investors' Security Trust Company

Typed or printed name of applicant

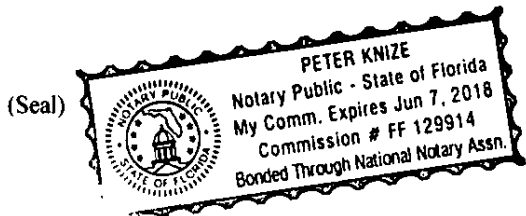
Applicant's signature
(List name and title)

STATE OF FLORIDA

COUNTY OF LEE

Sworn to and subscribed before me on this 21 day of April, 2017, Chris A. Gair
(Name of Individual Signing)

who is personally known to me whose identity I proved on the basis of _____



[Signature]
Notary Public Signature

PETER KNIZE
Notary's Printed Name

My Commission Expires: 6/7/18

FILING FEE: \$87.50 per class

FILED
SECRETARY OF STATE
DIVISION OF CORPORATIONS
2017 MAY 17 PM 12:11



What We Do For: Attorneys Financial Advisors Individuals and Families Our Services News

Search Our Website Search ...

Your Trusted Advice. Our Trust Expertise. An Ideal Partnership.

IT'S ALL ABOUT TRUST

How can Advisors' Trust Services Help you?

At Investors' Security Trust (IST), we understand and respect the relationships a client has with their financial advisor, attorney and accountant. These advisors have unique insights into their clients' financial and estate planning needs and may be reluctant to involve a large impersonal financial institution when trust administration services are needed.

With Advisors' Trust Services, our goal is to complement these relationships as a partner, with a menu of options that administer the fiduciary details of a client's trust and estate plan. These options include:

- Directed Trusts
- Corporate Trustee Services
- Estate Settlement

By leveraging Advisors' Trust Services, the client-advisor relationship benefits from the expertise of a local, independent trust company and transfers the burden of trust and estate administration to it.

Please contact us or call (239) 267-6655 for more information on how Advisors' Trust Services can help you for generations to come.

