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**COR AMND/RESTATE/CORRECT OR O/D RESIGN**

**JET INDUSTRIES, INC.**

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Articles of Incorporation  
to merge  
10/10/06

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**ARTICLES OF CORRECTION TO THE  
ARTICLES OF MERGER FOR  
JET INDUSTRIES, INC.**

**AND**

**NEW JET ACQUISITION CORP.**

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TALLAHASSEE, FLORIDA

Pursuant to the provisions of Section 607.0124 of the Florida Statutes, the undersigned hereby certify that:

1. Jet Industries, Inc., a Florida corporation (the "Corporation"), is filing these Articles of Correction within 30 days of the filing date of document being corrected.
2. These Articles of Correction correct the Articles of Merger filed with the Department of State on September 12, 2006.
3. The Plan of Merger dated as of September 12, 2006 filed with the Articles of Merger did not specify the type of stock of the Corporation into which the Series A Preferred Stock of New Jet Acquisition Corp., a Florida corporation ("Acquisition Sub"), converted.
4. Attached hereto is a certified copy of the corrected Plan of Merger dated as of September 12, 2006.

IN WITNESS WHEREOF, these Articles of Correction have been executed on behalf of the Corporation and Acquisition Sub by their respective authorized officers as of October 5, 2006.

JET INDUSTRIES, INC., a Florida corporation in its individual capacity and as successor by merger to New Jet Acquisition Corp., a Florida corporation

By: Rex E. Varn  
Name: Rex E. Varn  
Title: President and Chief Executive Officer

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**CORRECTED  
PLAN OF MERGER  
OF  
JET INDUSTRIES, INC.  
AND  
NEW JET ACQUISITION CORP.**

This Corrected Plan of Merger (this "Plan of Merger") is made by and between NEW JET ACQUISITION CORP., a Florida corporation ("Acquisition Sub"), and JET INDUSTRIES, INC., a Florida corporation (the "Company" or the "Surviving Corporation"). This Plan of Merger amends, restates and supersedes any other Plan of Merger by and between Company and the Acquisition Sub.

**AGREEMENT**

1. On the Effective Date (as defined in paragraph 7), in accordance with the provisions of this Plan of Merger and the provisions of the Florida Business Corporation Act, pursuant to the terms of an Agreement and Plan of Merger (the "Merger Agreement"), Acquisition Sub shall be merged with and into the Company, which shall be the Surviving Corporation (the "Merger") and the separate existence of Acquisition Sub shall cease. The Company, as the Surviving Corporation, shall continue unaffected and unimpaired by the Merger and shall possess and retain every interest of Acquisition Sub in all assets and properties of every description and wherever located. The rights, privileges, immunities, powers, franchises, and authority, public as well as private, of Acquisition Sub shall be vested in the Surviving Corporation without further act. All obligations due to Acquisition Sub shall be vested in the Surviving Corporation without further act. The Surviving Corporation shall be liable for all of the obligations of Acquisition Sub existing as of the Effective Date.

2. The Articles of Incorporation of Acquisition Sub as in effect on the Effective Date and attached hereto as Exhibit A shall remain in effect and be the Articles of Incorporation of the Surviving Corporation, which may be amended from time to time after the Effective Date as provided by law.

3. The Bylaws of Acquisition Sub as in effect on the Effective Date shall remain in effect and be the Bylaws of the Surviving Corporation, which may be amended from time to time after the Effective Date as provided by the Articles of Incorporation or said bylaws.

4. From and after the Effective Date, the Board of Directors of Acquisition Sub immediately prior to the Effective Date, which are attached hereto as Exhibit B, shall be the Board of Directors of the Surviving Corporation.

5. From and after the Effective Date, the officers of Acquisition Sub immediately prior to the Effective Date, which are attached hereto as Exhibit B, shall be the

officers of the Surviving Corporation in the same capacities they respectively held immediately prior to the Effective Date.

6. On the Effective Date, all of the issued and outstanding shares of capital stock of Acquisition Sub and the outstanding capital stock of the Company shall, by virtue of the Merger and without any action on the part of the respective holders thereof, become and be converted into shares of capital stock of the Surviving Company or into the right to receive cash as follows:

(a) each outstanding share of common stock, par value \$.01 per share, of Acquisition Sub shall be converted into one share of common stock, par value \$.01 per share, of the Surviving Corporation;

(b) each outstanding share of Series A Preferred Stock, par value \$.01 per share, of Acquisition Sub shall be converted into one share of Series A Preferred Stock, par value \$.01 per share, of the Surviving Corporation;

(c) each share of common stock, par value \$.01 per share, of the Company (the "Common Stock"), outstanding immediately prior to the Merger shall be converted into and become the right to receive in cash its pro rata share of the purchase price for such shares set forth in the Merger Agreement (the "Merger Consideration"); and

(d) each treasury share of capital stock of the Company outstanding immediately prior to the Merger, if any, shall be canceled, and no payment shall be made in respect thereof.

7. The Merger shall become effective on the day that the Articles of Merger are filed with the Secretary of State of the State of Florida (the "Effective Date").

8. At the effective time of the Merger, each holder of Common Stock of the Company shall receive such holder's share of the then distributable Merger Consideration and each such holder shall also be entitled to receive deferred payments, from time to time, with respect to any additional amounts of Merger Consideration that subsequently become distributable in accordance with the terms of the Merger Agreement.

9. The proper officers of Acquisition Sub and the Surviving Corporation, respectively, are duly authorized, empowered, and directed to do any and all acts and things, and to make, execute, deliver, file, and/or record any and all instructions, papers, and documents, that shall be or become necessary, proper, or convenient to carry out or put into effect any of the provisions of this Plan of Merger or of the Merger.

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IN WITNESS WHEREOF, Acquisition Sub and the Company have caused this Plan of Merger to be signed in their corporate names by their respective authorized officers as of September 12, 2006.

NEW JET ACQUISITION CORP., a Florida corporation,

By: JET INDUSTRIES, INC., a Florida corporation as successor by merger to New Jet Acquisition Corp., a Florida corporation

By: R. E. Varn  
Name: Rex E. Varn  
Title: President and Chief Executive Officer

JET INDUSTRIES, INC., a Florida corporation

By: R. E. Varn  
Name: Rex E. Varn  
Title: President and Chief Executive Officer

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