

Florida Department of State
Division of Corporations
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MERGER OR SHARE EXCHANGE

ANIMAL HEALTH ASSOCIATES, INC.

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Merger

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November 9, 2009

FLORIDA DEPARTMENT OF STATE

Division of Corporations

ANIMAL HEALTH ASSOCIATES, INC.

4152 INDEPENDENCE CT

STE C-6

SARASOTA, FL 34243

SUBJECT: ANIMAL HEALTH ASSOCIATES, INC.

REF: P97000043420

We received your electronically transmitted document. However, the document has not been filed. Please make the following corrections and refile the complete document, including the electronic filing cover sheet.

For each corporation, the document must contain the date of adoption of the plan of merger or share exchange by the shareholders or by the board of directors when no vote of the shareholders is required.

The first page of the Merger is not readable.

Please return your document, along with a copy of this letter, within 60 days or your filing will be considered abandoned.

If you have any questions concerning the filing of your document, please call (850) 245-6892.

Tina Roberts
Regulatory Specialist II

FAX Aud. #: H09000237507
Letter Number: 109A00035165

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ARTICLES OF MERGER (Profit Corporations)

The following articles of merger are submitted in accordance with the Florida Business Corporation Act, pursuant to section 607.1105, Florida Statutes.

First: The name and jurisdiction of the surviving corporation:

<u>Name</u>	<u>Jurisdiction</u>	<u>Document Number</u> (If known/ applicable)
<u>Animal Health Associates, Inc.</u>	<u>Florida</u>	<u></u>
<u></u>	<u></u>	<u></u>
<u></u>	<u></u>	<u></u>

Second: The name and jurisdiction of each merging corporation:

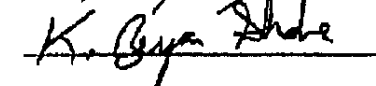
<u>Name</u>	<u>Jurisdiction</u>	<u>Document Number</u> (If known/ applicable)
<u>PawaPlus Acquisition Corp.</u>	<u>Delaware</u>	<u></u>
<u></u>	<u></u>	<u></u>
<u></u>	<u></u>	<u></u>

Third: The Plan of Merger is attached.

Fourth: The merger shall become effective on the date the Articles of Merger are filed with the Florida Department of State.

Fifth: Adoption of Merger by surviving and merging corporations -
The Plan of Merger was adopted by the shareholders of the surviving and merging corporations on September 23, 2009

Sixth: SIGNATURES FOR EACH CORPORATION

<u>Name of Corporation</u>	<u>Signature of an Officer or Director</u>	<u>Typed or Printed Name of Individual & Title</u>
<u>Animal Health Associates, Inc.</u>		<u>George Johnson, President</u>
<u>PawaPlus Acquisition Corp.</u>		<u>K. Bryan Shobe, President</u>

PLAN OF MERGER

(Non Subsidiaries)

The following plan of merger is submitted in compliance with section 607.1101, Florida Statutes, and in accordance with the laws of any other applicable jurisdiction of incorporation.

First: The name and jurisdiction of the surviving corporation:

<u>Name</u>	<u>Jurisdiction</u>
<u>Animal Health Associates, Inc.</u>	<u>Florida</u>
_____	_____
_____	_____

Second: The name and jurisdiction of each merging corporation:

<u>Name</u>	<u>Jurisdiction</u>
<u>PawaPlus Acquisition Corp.</u>	<u>Delaware</u>
_____	_____
_____	_____

Third: The terms and conditions of the merger are as follows:

As set forth in Merger Agreement dated as of September 23, 2009 by and among PawaPlus, Inc., PawaPlus Acquisition Corp and Animal Health Associates, Inc.

Fourth: The manner and basis of converting the shares of each corporation into shares, obligations, or other securities of the surviving corporation or any other corporation or, in whole or in part, into cash or other property and the manner and basis of converting rights to acquire shares of each corporation into rights to acquire shares, obligations, or other securities of the surviving or any other corporation or, in whole or in part, into cash or other property are as follows:

Shares of Animal Health Associates, Inc. will be converted into 780,787 shares of PawaPlus, Inc. Series A convertible preferred stock.

THE FOLLOWING MAY BE SET FORTH IF APPLICABLE:

Amendments to the articles of incorporation of the surviving corporation are indicated below or attached:

-NONE-

Other provisions relating to the merger are as follows:

The surviving corporation will become a wholly-owned subsidiary of PawaPlus, Inc., a Delaware corporation.