

FILE NOW: FILING FEE AFTER MAY 1ST IS \$550.00

FILED
Mar 23 1998 8:00am
Secretary of State

PROFIT CORPORATION ANNUAL REPORT 1998		FLORIDA DEPARTMENT OF STATE Sandra B. Mortham Secretary of State DIVISION OF CORPORATIONS
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DOCUMENT # P95000097415 (0)
 1. Corporation Name
IMC MORTGAGE COMPANY



Principal Place of Business 5901 EAST FOWLER AVENUE TAMPA FL 33617-2362	Mailing Address 5901 EAST FOWLER AVENUE TAMPA FL 33617-2362
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DO NOT WRITE IN THIS SPACE

2. Principal Place of Business		2a. Mailing Address		3. Date Incorporated or Qualified 12/26/1995	
21	Suite, Apt. #, etc.	26	Suite, Apt. #, etc.	4. FEI Number 59-3350574	Applied For Not Applicable
22	City & State	27	City & State	5. Certificate of Status Desired <input type="checkbox"/>	\$8.75 Additional Fee Required
23	Zip	28	Zip	6. Election Campaign Financing, Trust Fund Contribution <input type="checkbox"/>	\$5.00 May Be Added to Fees
24	Country	29	Country	8. This corporation owes or has paid the current year Intangible Personal Property Tax due June 30. <input type="checkbox"/> Yes <input type="checkbox"/> No	

9. Name and Address of Current Registered Agent C T CORPORATION SYSTEM 1200 SOUTH PINE ISLAND ROAD PLANTATION FL 33324				10. Name and Address of New Registered Agent	
81	Name				
82	Street Address (P.O. Box Number is Not Acceptable)				
83					
84	City	FL	85	Zip Code	

11. Pursuant to the provisions of Sections 607.0502 and 607.1508, Florida Statutes, the above-named corporation submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida. Such change was authorized by the corporation's board of directors. I hereby accept the appointment as registered agent I am familiar with, and accept the obligations of, Section 607.0505, Florida Statutes. ***please see attached Annex A for a complete list of Officers and Directors.**

SIGNATURE _____ (NOTE: Registered Agent signature required when reinstating) DATE _____

12. OFFICERS AND DIRECTORS		13. ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS IN 12	
TITLE	CEOS <input type="checkbox"/> DELETE	1.1 TITLE	<input checked="" type="checkbox"/> Change <input type="checkbox"/> Addition
NAME	NICHOLAS, GOERGE	1.2 NAME	Nicholas, George
STREET ADDRESS	3450 BUSCHWOOD PARK DR., SUITE #250	1.3 STREET ADDRESS	5901 E. Fowler Avenue
CITY-ST-ZIP	TAMPA FL 33618	1.4 CITY-ST-ZIP	Tampa, FL 33617-2362
TITLE	DPCS <input type="checkbox"/> DELETE	2.1 TITLE	<input checked="" type="checkbox"/> Change <input type="checkbox"/> Addition
NAME	MIDDLETON, THOMAS G	2.2 NAME	DPCOOS
STREET ADDRESS	3450 BUSCHWOOD PARK DR., SUITE #250	2.3 STREET ADDRESS	5901 E. Fowler Avenue
CITY-ST-ZIP	TAMPA FL 33618	2.4 CITY-ST-ZIP	Tampa, FL 33617-2362
TITLE	VP <input type="checkbox"/> DELETE	3.1 TITLE	<input checked="" type="checkbox"/> Change <input type="checkbox"/> Addition
NAME	FREEMAN, GEORGE	3.2 NAME	5901 E. Fowler Avenue
STREET ADDRESS	3450 BUSCHWOOD PARK DR., SUITE #250	3.3 STREET ADDRESS	Tampa, FL 33617-2362
CITY-ST-ZIP	TAMPA FL	3.4 CITY-ST-ZIP	Tampa, FL 33617-2362
TITLE	VP <input type="checkbox"/> DELETE	4.1 TITLE	<input checked="" type="checkbox"/> Change <input type="checkbox"/> Addition
NAME	GRIFFIN, TIMOTHY W.	4.2 NAME	5901 E. Fowler Avenue
STREET ADDRESS	3450 BUSCHWOOD PARK DR., SUITE #250	4.3 STREET ADDRESS	Tampa, FL 33617-2362
CITY-ST-ZIP	TAMPA FL 33618	4.4 CITY-ST-ZIP	Tampa, FL 33617-2362
TITLE	VP <input type="checkbox"/> DELETE	5.1 TITLE	<input checked="" type="checkbox"/> Change <input type="checkbox"/> Addition
NAME	MCCARTHY, SUSAN W.	5.2 NAME	1301 Virginia Dr., Suite 110
STREET ADDRESS	501 OFFICE CENTER DR., SUITE #450	5.3 STREET ADDRESS	Ft. Washington, PA 19034
CITY-ST-ZIP	FT. WASHINGTON PA 19034	5.4 CITY-ST-ZIP	Ft. Washington, PA 19034
TITLE	VP <input type="checkbox"/> DELETE	6.1 TITLE	<input checked="" type="checkbox"/> Change <input type="checkbox"/> Addition
NAME	BAUSMAN, KAREN S.	6.2 NAME	1301 Virginia Dr., Suite 110
STREET ADDRESS	501 OFFICE CENTER DR., SUITE #450	6.3 STREET ADDRESS	Ft. Washington, PA 19034
CITY-ST-ZIP	FT. WASHINGTON PA 19034	6.4 CITY-ST-ZIP	Ft. Washington, PA 19034

14. I hereby certify that the information supplied with this filing does not qualify for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this annual report or supplemental annual report is true and accurate and that my signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears in Block 12 or Block 13 if changed. On an attachment with an address.

SIGNATURE:  **Thomas G. Middleton, President, 3/10/98 (813) 984-8801**

CR2E034 (10/97)



IMC Mortgage Company
Officers and Directors

OFFICERS

Title	Name	Business Address
CEO and Assistant Secretary	George Nicholas	5901 East Fowler Avenue, Tampa, FL 33617-2362
President, COO, and Asst. Secretary	Thomas G. Middleton	5901 East Fowler Avenue, Tampa, FL 33617-2362
Chief Financial Officer	Stuart D. Marvin	5901 East Fowler Avenue, Tampa, FL 33617-2362
Vice President of Finance	George Freeman	5901 East Fowler Avenue, Tampa, FL 33617-2362
Vice President	Timothy W. Griffin	5901 East Fowler Avenue, Tampa, FL 33617-2362
Vice President	Susan W. McCarthy	1301 Virginia Drive, Suite 110; Ft. Washington, PA 19034
Vice President	Karen S. Bausman	1301 Virginia Drive, Suite 110; Ft. Washington, PA 19034
Vice President and Secretary	Laurie S. Williams	5901 East Fowler Avenue, Tampa, FL 33617-2362
Assistant Secretary	Jeff Ault	5901 East Fowler Avenue, Tampa, FL 33617-2362
Vice President / Director of International Operations	Dennis J. Pitocco	5901 East Fowler Avenue, Tampa, FL 33617-2362
Vice President / Director of Investor Relations and Strategic Planning	Jean S. Schwindt	5901 East Fowler Avenue, Tampa, FL 33617-2362
Loan Officer	Debra G. Steinberg	1301 Virginia Drive, Suite 110; Ft. Washington, PA 19034
Assistant Secretary and Loan Officer	Geary R. LeBreton	1101 North Kings Highway, Suite G-100, Cherry Hill, NJ 08034
Assistant Secretary and Loan Officer	Susan L. McArdle	1101 North Kings Highway, Suite G-100, Cherry Hill, NJ 08034
Director of Government Lending	Robert A. Briden	479 Swansea Mall Drive (f/k/a: 505); Swansea, MA 02777

DIRECTORS

Chairman of the Board of Directors	George Nicholas	5901 East Fowler Avenue, Tampa, FL 33617-2362
Director	Thomas G. Middleton	5901 East Fowler Avenue, Tampa, FL 33617-2362
Director, Member of the Audit and Option Committees	Joseph P. Goryeb	20 Waterview Blvd., Parsippany, NJ 07054
Director, Member of the Compensation and Audit Committees	Mitchell W. Legler	One Independent Drive, Suite 3104, Jacksonville, FL 32202
Director, Member of the Audit and Option Committees	Allen D. Wykle	3420 Holland Road, # 107, Virginia Beach, VA 23451