

**FILE NOW: FILING FEE AFTER MAY 1 IS \$550.00**

**FILED**

**May 14 1997 8:00am  
Secretary of State**

PROFIT CORPORATION ANNUAL REPORT <b>1997</b>		FLORIDA DEPARTMENT OF STATE <b>Sandra B. Mortham</b> Secretary of State DIVISION OF CORPORATIONS
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**DOCUMENT # P40738 (7)**

1. Corporation Name  
**MIDCOAST ENERGY RESOURCES, INC.**



Principal Place of Business <b>1100 LOUISIANA, SUITE 3030 SUITE 2950 HOUSTON TX 77002 US</b>	Mailing Address <b>1100 LOUISIANA SUITE 2950 HOUSTON TX 77002-5216 US</b>
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2. Principal Place of Business 21 Suite, Apt. #, etc. 22 City & State 23 Zip Country	2a. Mailing Address 26 Suite, Apt. #, etc. 27 City & State 28 Zip Country
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3. Date Incorporated or Qualified <b>09/21/1992</b>	3a. Date of Last Report <b>05/01/1996</b>
4. FEI Number <b>76-0378638</b>	Applied For <input type="checkbox"/> Not Applicable
5. Certificate of Status Desired <input type="checkbox"/>	<b>\$8.75 Additional Fee Required</b>
6. Election Campaign Financing Trust Fund Contribution <input type="checkbox"/>	<b>\$5.00 May Be Added to Fees</b>
8. This corporation has liability for intangible tax under s. 199.032, Florida Statutes <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	

9. Name and Address of Current Registered Agent

**THE PRENTICE HALL CORPORATION SYSTEM, INC.  
110 NORTH MAGNOLIA STREET  
TALLAHASSEE FL 32301**

10. Name and Address of New Registered Agent

81 Name  
82 Street Address (P.O. Box Number is Not Acceptable)  
83  
84 City **FL** 85 Zip Code

11. Pursuant to the provisions of Sections 607.0502 and 607.1508, Florida Statutes, the above-named corporation submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida. Such change was authorized by the corporation's board of directors. I hereby accept the appointment as registered agent and accept the obligations of, Section 607.0505, Florida Statutes.

SIGNATURE \_\_\_\_\_ (NOTE: Registered Agent signature required when re-stating) DATE \_\_\_\_\_

12. OFFICERS AND DIRECTORS		13. ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS IN 12	
TITLE	PD	1.1 TITLE	D
NAME	TUTCHER, DAN C.	1.2 NAME	Lou Marinos
STREET ADDRESS	1100 LOUISIANA STE 2950	1.3 STREET ADDRESS	5910 Courtyard Dr. STE 300
CITY-ST-ZIP	HOUSTON TX	1.4 CITY-ST-ZIP	Austin, TX 78731
TITLE	VD	2.1 TITLE	D
NAME	HERBST, STEVENS G.	2.2 NAME	Richard Richards
STREET ADDRESS	710 N BUFFALO ST #800	2.3 STREET ADDRESS	18610 Upper Bay Road
CITY-ST-ZIP	CORPUS CHRISTI TX	2.4 CITY-ST-ZIP	Houston, TX 77058
TITLE	S	3.1 TITLE	
NAME	HERBST, DUANE S.	3.2 NAME	
STREET ADDRESS	710 N BUFFALO ST #800	3.3 STREET ADDRESS	
CITY-ST-ZIP	CORPUS CHRISTI TX	3.4 CITY-ST-ZIP	
TITLE	VD	4.1 TITLE	
NAME	HOLMES, KENNETH B., JR.	4.2 NAME	
STREET ADDRESS	710 N BUFFALO ST #800	4.3 STREET ADDRESS	
CITY-ST-ZIP	CORPUS CHRISTI TX	4.4 CITY-ST-ZIP	
TITLE	T	5.1 TITLE	
NAME	ROBERT, RICHARD A.	5.2 NAME	
STREET ADDRESS	1100 LOUISIANA STE 2950	5.3 STREET ADDRESS	
CITY-ST-ZIP	HOUSTON TX	5.4 CITY-ST-ZIP	
TITLE	VD	6.1 TITLE	
NAME	I.J. Berthelot, II	6.2 NAME	
STREET ADDRESS	1100 Louisiana Ste. 2950	6.3 STREET ADDRESS	
CITY-ST-ZIP	Houston, TX 77002	6.4 CITY-ST-ZIP	

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14. I do hereby certify that the information supplied with this filing does not qualify for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this annual report or supplemental annual report is true and accurate and that my signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears in Block 12 or Block 13 if changed, or on an attachment with an address.

SIGNATURE: Richard Robert 4/30/97 (713) 650-8900

SIGNATURE AND TYPED OR PRINTED NAME OF SIGNING OFFICER OR DIRECTOR Date Daytime Phone #

CR2E034 (9/96)