

2008 FOR PROFIT CORPORATION ANNUAL REPORT

**FILED
Apr 27, 2008
Secretary of State**

DOCUMENT# P39223

Entity Name: ICON CAPITAL CORP.

Current Principal Place of Business:

100 FIFTH AVENUE
4TH FL
NEW YORK, NY 10011 US

New Principal Place of Business:

Current Mailing Address:

100 FIFTH AVENUE
10TH FL
NEW YORK, NY 10011 US

New Mailing Address:

FEI Number: 22-2598874 FEI Number Applied For () FEI Number Not Applicable () Certificate of Status Desired ()

Name and Address of Current Registered Agent:

CORPORATION SERVICE COMPANY
1201 HAYS STREET
TALLAHASSEE, FL 32301 US

Name and Address of New Registered Agent:

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE: _____

Electronic Signature of Registered Agent

_____ Date

Election Campaign Financing Trust Fund Contribution ().

OFFICERS AND DIRECTORS:

Title: D () Delete
Name: CLARKE, BEAUFORT B
Address: 100 FIFTH AVENUE , 4TH FL
City-St-Zip: NEW YORK, NY 10011 US

Title: D () Delete
Name: WEISS, PAUL B
Address: 100 FIFTH AVENUE, 4TH FL
City-St-Zip: NEW YORJK, NY 10011

Title: D () Delete
Name: MARTIN, THOMAS
Address: 100 FIFTH AVENUE, 4TH FL
City-St-Zip: NEW YORK, NY 10011 US

Title: () Delete
Name:
Address:
City-St-Zip:

ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS:

Title: D (X) Change () Addition
Name: REISNER, MICHAEL A
Address: 100 FIFTH AVENUE , 4TH FL
City-St-Zip: NEW YORK, NY 10011 US

Title: D (X) Change () Addition
Name: GATTO, MARK
Address: 100 FIFTH AVENUE, 4TH FL
City-St-Zip: NEW YORJK, NY 10011

Title: DC (X) Change () Addition
Name: MARTIN, THOMAS
Address: 100 FIFTH AVENUE, 4TH FL
City-St-Zip: NEW YORK, NY 10011 US

Title: S () Change (X) Addition
Name: KRESS, JOEL S
Address: 100 FIFTH AVE, 4TH FL
City-St-Zip: NEW YORK, NY 10011

I hereby certify that the information supplied with this filing does not qualify for the exemption stated in Chapter 119, Florida Statutes. I further certify that the information indicated on this report or supplemental report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears above, or on an attachment with an address, with all other like empowered.

SIGNATURE: JOEL S. KRESS

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04/27/2008

Electronic Signature of Signing Officer or Director

_____ Date