FILE NOW: FILING FEE AFTER MAY 1 IS $225.00

PROFIT CORPORATION ANNUAL REPORT
1996

FLORIDA DEPARTMENT OF STATE
Sandra B. Mortham
Secretary of State
DIVISION OF CORPORATIONS

DOCUMENT # **P34088** **(5)**

1. Corporation Name

MITSUI O.S.K. LINES AMERICA INC.

Principal Place of Business

HARBORSIDE FINANCIAL CENTER
601
JERSEY CITY NJ 07311
US

Mailing Address

HARBORSIDE FINANCIAL CENTER
601
JERSEY CITY NJ 07311
US

2. Principal Place of Business
21
Suite, Apt. #, etc.
22
City & State
23
Zip 24 Country 25

2a. Mailing Address
26
Suite, Apt. #, etc.
27
City & State
28
Zip 29 Country 30

3. Date Incorporated or Qualified: 05/28/1991
3a. Date of Last Report: 05/01/1995

4. FEI Number: 13-3351754 — [ ] Applied For [ ] Not Applicable

5. Certificate of Status Desired [ ] — $8.75 Additional Fee Required

6. Election Campaign Financing Trust Fund Contribution [ ] — $5.00 May Be Added to Fees

8. The corporation has liability for intangible tax under s. 199.032 Florida Statutes [ ] Yes [X] No

9. Name and Address of Current Registered Agent

CT CORPORATION SYSTEM
1200 S. PINE ISLAND ROAD
PLANTATION FL 33324

10. Name and Address of New Registered Agent
81 Name
82 Street Address (P.O. Box Number is Not Acceptable)
83
84 City FL 85 Zip Code

11. Pursuant to the provisions of Sections 607.0502 and 617.0502, Florida Statutes, the above-named corporation submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida. Such change was authorized by the corporation's board of directors. I hereby accept the appointment as registered agent. I am familiar with, and accept the obligations of Section 607.0505, Florida Statutes.

SIGNATURE

12. OFFICERS AND DIRECTORS

TITLE	PD	[X] DELETE
NAME	KAMADA, M.	
STREET ADDRESS	HARBORSIDE FIN'L CTR.	
CITY-ST-ZIP	JERSEY CITY NJ 07311	
TITLE	SVP	[ ] DELETE
NAME	TERAMOTO, AKIHIKO	
STREET ADDRESS	HARBORSIDE FINANCIAL CTR.	
CITY-ST-ZIP	JERSEY CITY NJ	
TITLE	SVP	[ ] DELETE
NAME	SCHOENHAUS, STEPHEN	
STREET ADDRESS	HARBORSIDE FIN'L CTR.	
CITY-ST-ZIP	JERSEY CITY NJ	
TITLE	DC	[ ] DELETE
NAME	IKUTA, MASAHARU	
STREET ADDRESS	HARBORSIDE FIN'L CTR.	
CITY-ST-ZIP	JERSEY CITY NJ 07311	
TITLE	S	[ ] DELETE
NAME	LUZZATTO, ERNESTO	
STREET ADDRESS	14 WALL ST.	
CITY-ST-ZIP	NEW YORK NY	
TITLE		[ ] DELETE
NAME		
STREET ADDRESS		
CITY-ST-ZIP		

13. ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS IN 12

1 TITLE		[ ] Change [ ] Addition
2 TITLE	President	[X] Change [ ] Addition
3 TITLE		[ ] Change [ ] Addition
4 TITLE		[ ] Change [ ] Addition
5 TITLE		[ ] Change [ ] Addition
6 TITLE		[ ] Change [ ] Addition

14. I do hereby certify that the information supplied with this filing does not qualify for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this report or supplemental report is true and accurate and that my signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears in Block 12 or Block 13 if changed, or on an attachment with an address.

SIGNATURE: Stephen Schoenhaus, Senior Vice President 4/15/96
SIGNATURE AND TYPED OR PRINTED NAME OF SIGNING OFFICER OR DIRECTOR

CR2E034 (12/95)