

FILE NOW: FILING FEE AFTER MAY 1 IS \$225.00

PROFIT CORPORATION
ANNUAL REPORT
1996



FLORIDA DEPARTMENT OF STATE
Sandra B. Mortham
Secretary of State
DIVISION OF CORPORATIONS

DOCUMENT # P23896

(4)

1. Corporation Name

CUMMINS ENGINE COMPANY, INC.



Principal Place of Business

500 JACKSON STREET
M/C 60113
COLUMBUS IN 47201-6258

Mailing Address

500 JACKSON STREET
M/C 60113
COLUMBUS IN 47201-6258

2. Principal Place of Business

2a. Mailing Address

21 Suits, Apt. #, etc.

26 Suits, Apt. #, etc.

22 City & State

27 City & State

23 Zip

Country

28 Zip

Country

24

25

29

30

9. Name and Address of Current Registered Agent

3. Date Incorporated or Qualified
04/14/1989

3a. Date of Last Report
03/30/1995

4. FEI Number
35-0257090

Applied For
Not Applicable

5. Certificate of Status Desired

\$8.75 Additional Fee Required

6. Election Campaign Financing Trust Fund Contribution

\$5.00 May Be Added to Fees

8. This corporation has liability for intangible tax under s. 199.032, Florida Statutes Yes No

10. Name and Address of New Registered Agent

**C T CORPORATION SYSTEM
8751 WEST BROWARD BLVD.
PLANTATION FL 33324**

81 Name

82 Street Address (P.O. Box Number is Not Acceptable)

83

84 City

FL

85 Zip Code

11. Pursuant to the provisions of Sections 607.0502 and 607.1508, Florida Statutes, the above named corporation submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida. Such change was authorized by the corporation's board of directors. I hereby accept the appointment as registered agent. I am familiar with, and accept the obligations of, Section 607.0506, Florida Statutes.

SIGNATURE

Signature of the principal place of business (required when applicable)

(NOTE: Registered Agent signature required when registering)

DATE

12. OFFICERS AND DIRECTORS

12. OFFICERS AND DIRECTORS	13. ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS IN 12
CEO SCHACHT, H.B. 500 JACKSON ST COLUMBUS IN P <input type="checkbox"/> DELETE	1.1 TITLE D <input checked="" type="checkbox"/> Change <input type="checkbox"/> Addition
HENDERSON, JAMES A 500 JACKSON ST COLUMBUS IN D <input type="checkbox"/> DELETE	2.1 TITLE CEO/D <input checked="" type="checkbox"/> Change <input type="checkbox"/> Addition
BROWN, HAROLD 500 JACKSON ST COLUMBUS IN D <input type="checkbox"/> DELETE	3.1 TITLE <input type="checkbox"/> Change <input type="checkbox"/> Addition
DARNALL, ROBERT J. 500 JACKSON ST. COLUMBUS IN D <input type="checkbox"/> DELETE	4.1 TITLE <input type="checkbox"/> Change <input type="checkbox"/> Addition
GRAY, HANNA H. 500 JACKSON ST COLUMBUS IN D <input type="checkbox"/> DELETE	5.1 TITLE <input type="checkbox"/> Change <input type="checkbox"/> Addition
HAGENLOCKER, EDWARD E. 500 JACKSON ST COLUMBUS IN D <input checked="" type="checkbox"/> DELETE	6.1 TITLE D <input type="checkbox"/> Change <input checked="" type="checkbox"/> Addition

13. ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS IN 12
1.1 TITLE D <input checked="" type="checkbox"/> Change <input type="checkbox"/> Addition
2.1 TITLE CEO/D <input checked="" type="checkbox"/> Change <input type="checkbox"/> Addition
3.1 TITLE <input type="checkbox"/> Change <input type="checkbox"/> Addition
4.1 TITLE <input type="checkbox"/> Change <input type="checkbox"/> Addition
5.1 TITLE <input type="checkbox"/> Change <input type="checkbox"/> Addition
6.1 TITLE D <input type="checkbox"/> Change <input checked="" type="checkbox"/> Addition

14. I do hereby certify that the information supplied with this filing is voluntarily furnished and does not qualify for the exemption stated in Section 119.07(3)(k), Florida Statutes. I further certify that the information indicated on this annual report or supplemental annual report is true and accurate and that my signature shall have the same legal effect as if made under oath, that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears in Block 12 or Block 13 if changed, or on an attachment with an address.

SIGNATURE:

Robert L. Fealy
SIGNATURE AND TYPED OR PRINTED NAME OF SIGNING OFFICER OR DIRECTOR

Robert L. Fealy

3/6/96

Date

812 377-1438

Daytime Phone #

CR2E034 (12/95)

**CUMMINS ENGINE COMPANY, INC.
OFFICERS & DIRECTORS**
DIRECTORS:

Henry B. Schacht	500 Jackson St., Columbus IN 47201
James A. Henderson	500 Jackson St., Columbus IN 47201
Harold Brown	500 Jackson St., Columbus IN 47201
Robert J. Darnall	500 Jackson St., Columbus IN 47201
Walter Y. Elisha	500 Jackson St., Columbus IN 47201
Hanna H. Gray	500 Jackson St., Columbus IN 47201
Dana G. Mead	500 Jackson St., Columbus IN 47201
J. Irwin Miller	500 Jackson St., Columbus IN 47201
William I. Miller	500 Jackson St., Columbus IN 47201
Donald S. Perkins	500 Jackson St., Columbus IN 47201
William D. Ruckelshaus	500 Jackson St., Columbus IN 47201
Franklin A. Thomas	500 Jackson St., Columbus IN 47201
J. Lawrence Wilson	500 Jackson St., Columbus IN 47201

OFFICERS:

<u>Name</u>	<u>Title</u>	<u>Address</u>
James A. Henderson	Chairman & Chief Executive Officer	500 Jackson St., Columbus IN 47201
Theodore M. Solso	President & Chief Operating Officer	500 Jackson St., Columbus IN 47201
Mark E. Chesnut	V.P.--Corporate Responsibility and Public Affairs	500 Jackson St., Columbus IN 47201
C. Roberto Cordaro	Group V.P.--Marketing	500 Jackson St., Columbus IN 47201
John K. Edwards	V.P.--International	500 Jackson St., Columbus IN 47201
Robert L. Fealy	V.P.--Business Strategy and Treasurer	500 Jackson St., Columbus IN 47201
Mark R. Gerstle	V.P.--General Counsel and Secretary	500 Jackson St., Columbus IN 47201
M. David Jones	V.P.--Aftermarket Group	500 Jackson St., Columbus IN 47201
F. Joseph Loughery	Group V.P.--Worldwide Operations and Technology	500 Jackson St., Columbus IN 47201
Karin M. Patel	V.P. & Chief Financial Officer	500 Jackson St., Columbus IN 47201
Brenda S. Pitts	V.P.--Human Resources	500 Jackson St., Columbus IN 47201
Richard B. Stoner, Jr.	V.P.--Cummins Power Generation Group and President -- Onan Corporation	500 Jackson St., Columbus IN 47201
John A. Swaim	V.P. -- Quality	500 Jackson St., Columbus IN 47201
Dennis C. Banks	V.P.--Air Handling Technology	500 Jackson St., Columbus IN 47201
Iain M. Barrowman	President--Cummins Wartsila Engine Company	500 Jackson St., Columbus IN 47201
Charles J. Bumb	V.P.--National Accounts	500 Jackson St., Columbus IN 47201
Russell J. Bunio	V.P.-- Corporate Materials and Purchasing Management	500 Jackson St., Columbus IN 47201
W. Michael Cantrell	V.P. -- Manufacturing Technology	500 Jackson St., Columbus IN 47201
Keith E. Chambers	V.P. -- Heavy Duty Engine Program	500 Jackson St., Columbus IN 47201
J. Thompson Dewing	V.P. - India and Chairman, Kirloskar Cummins Limited	500 Jackson St., Columbus IN 47201
Wayne H. Draeger	V.P.--Financial Administration	500 Jackson St., Columbus IN 47201
George Fauerbach	V.P.--Business Development	500 Jackson St., Columbus IN 47201
Patrick F. Flynn	V.P.--Research	500 Jackson St., Columbus IN 47201
Dale F. Good	V.P.--Automotive Business	500 Jackson St., Columbus IN 47201
G. Michael Groenewold	V.P.--Engineering	500 Jackson St., Columbus IN 47201
Wynne W. Gulden, Jr.	V.P.-- Information Processes and Technology	500 Jackson St., Columbus IN 47201
Samuel D. Hires	V.P. -- High-Horsepower Engine Development	
Jeffrey D. Jones	V.P.--Automotive Fleet Sales and Service	500 Jackson St., Columbus IN 47201
James D. Kelly	V.P. -- Heavy-Duty/High-Horsepower Manufacturing	500 Jackson St., Columbus IN 47201
Stephen P. Knaebel	V.P. -- Cummins Mexico Operations	500 Jackson St., Columbus IN 47201

H. Karl Kuehner	V.P.--Fuel Systems	500 Jackson St., Columbus IN 47201
Mark A. Levett	V.P.--International Markets	500 Jackson St., Columbus IN 47201
Frank J. McDonald	V.P.--MidRange Manufacturing	500 Jackson St., Columbus IN 47201
Peter V. McDowell	V.P. -- High-Horsepower Engine Program	500 Jackson St., Columbus IN 47201
John McLachlan	V.P.--Corporate Controller	500 Jackson St., Columbus IN 47201
Michael F. Mitchell	V.P. -- Power Generation Group Operations	500 Jackson St., Columbus IN 47201
Gottfried Muench	V.P. -- Distribution and Customer Support	500 Jackson St., Columbus IN 47201
Michael J. Percy	V.P.--Cummins Technical Center Operations	500 Jackson St., Columbus IN 47201
Paul R. Rabe	V.P. and General Manager - Cummins Marine	500 Jackson St., Columbus IN 47201
Kenneth G. Sanford	V.P. and Managing Director --Central Area Business Organization	500 Jackson St., Columbus IN 47201
John H. Stang	V.P.--Automotive Engineering	500 Jackson St., Columbus IN 47201
Bryan W. Swank	V.P. -- Advanced Midrange Engine Program	500 Jackson St., Columbus IN 47201
James E. Sweetnam	V.P. and Group Managing Director -- Holset Engineering Co., Ltd.	500 Jackson St., Columbus IN 47201
Ronald H. Temple	V.P.--Control Systems	500 Jackson St., Columbus IN 47201
Bharat S. Vedak	V.P.-Industrial Business	500 Jackson St., Columbus IN 47201
Christine M. Vujovich	V.P.--Bus, Light Commercial Automotive and Environmental Management	500 Jackson St., Columbus IN 47201
John C. Wall	V.P. -- Research and Development	500 Jackson St., Columbus IN 47201
Robert J. Weimer	V.P. -- Customer Support	500 Jackson St., Columbus IN 47201
Steven L. Zeller	V.P. and Managine Director - Newage International Ltd.	500 Jackson St., Columbus IN 47201