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Secretary of State

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PROFIT CORPORATION ANNUAL REPORT **1997**

FLORIDA DEPARTMENT OF STATE
Sandra B. Mortham
Secretary of State
DIVISION OF CORPORATIONS

DOCUMENT # **P23603** **(4)**

1. Corporation Name
EAGLE STRATEGIES CORP.

Principal Place of Business	Mailing Address
260 CHERRY HILL RD. PARSIPPANY NJ 07054	51 MADISON AVENUE ROOM 2210 NEW YORK NY 10010-1603 US

2. Principal Place of Business: 21 260 Cherry Hill Road	2a. Mailing Address: 26 51 Madison Avenue
Suite, Apt. #, etc.: 22	Suite, Apt. #, etc.: 27 Room 2210
City & State: 23 Parsippany, NJ	City & State: 28 New York, NY
Zip: 24 07054 Country: 25 USA	Zip: 29 10010 Country: 30 USA

3. Date Incorporated or Qualified: 03/28/1989
3a. Date of Last Report: 04/20/1996
4. FEI Number: 13-3475906 ☐ Applied For ☐ Not Applicable
5. Certificate of Status Desired ☐ — $8.75 Additional Fee Required
6. Election Campaign Financing Trust Fund Contribution ☐ — $5.00 May Be Added to Fees
8. This corporation has liability for intangible tax under s. 199.032, Florida Statutes ☐ Yes ☒ No

9. Name and Address of Current Registered Agent
THE PRENTICE-HALL CORPORATION SYSTEM, INC.
1201 HAYS STREET
SUITE 105
TALLAHASSEE FL 32301

10. Name and Address of New Registered Agent
81 Name
82 Street Address (P.O. Box Number is Not Acceptable)
83
84 City FL 85 Zip Code

11. Pursuant to the provisions of Sections 607.0502 and 607.1508, Florida Statutes, the above-named corporation submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida. Such change was authorized by the corporation's board of directors. I hereby accept the appointment as registered agent. I am familiar with, and accept the obligations of, Section 607.0505, Florida Statutes.

SIGNATURE ______ DATE
Signature, typed or printed name of registered agent and title if applicable (NOTE: Registered Agent signature required when reinstating)

12. OFFICERS AND DIRECTORS		13. ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS IN 12	
TITLE: PD NAME: TOPP, RICHARD A STREET ADDRESS: 51 MADISON AVENUE CITY-ST-ZIP: NEW YORK NY	☒ DELETE	1.1 TITLE: PD 1.2 NAME: Mathas, Theodore 1.3 STREET ADDRESS: 51 Madison Avenue 1.4 CITY-ST-ZIP: New York, NY 10010	☐ Change ☒ Addition
TITLE: V NAME: HUDACEK, DANIEL A STREET ADDRESS: 51 MADISON AVENUE CITY-ST-ZIP: NEW YORK NY	☐ DELETE	2.1 TITLE 2.2 NAME 2.3 STREET ADDRESS 2.4 CITY-ST-ZIP	☐ Change ☐ Addition
TITLE: V NAME: O'BYRNE, JOHN H STREET ADDRESS: 51 MADISON AVENUE CITY-ST-ZIP: NEW YORK NY	☐ DELETE	3.1 TITLE 3.2 NAME 3.3 STREET ADDRESS 3.4 CITY-ST-ZIP	☐ Change ☐ Addition
TITLE: T NAME: CALHOUN, JAY S STREET ADDRESS: 51 MADISON AVENUE CITY-ST-ZIP: NEW YORK NY	☐ DELETE	4.1 TITLE 4.2 NAME 4.3 STREET ADDRESS 4.4 CITY-ST-ZIP	☐ Change ☐ Addition
TITLE: AS NAME: KEARNEY, SHELIA J STREET ADDRESS: 51 MADISON AVENUE CITY-ST-ZIP: NEW YORK NY	☒ DELETE	5.1 TITLE: AS 5.2 NAME: Brenner, Nancy 5.3 STREET ADDRESS: 51 Madison Avenue 5.4 CITY-ST-ZIP: New York, NY 10010	☒ Change ☐ Addition
TITLE: V NAME: POLIS, ANTHONY W STREET ADDRESS: 51 MADISON AVENUE CITY-ST-ZIP: NEW YORK NY	☐ DELETE	6.1 TITLE 6.2 NAME 6.3 STREET ADDRESS 6.4 CITY-ST-ZIP	☐ Change ☐ Addition

CR2E034 (9/96)

14. I do hereby certify that the information supplied with this filing does not qualify for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this annual report or supplemental annual report is true and accurate and that my signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears in Block 12 or Block 13 if changed, or on an attachment with an address.

SIGNATURE: John H. O'Byrne John H. O'Byrne 2/25/97 212 576-6556
SIGNATURE AND TYPED OR PRINTED NAME OF SIGNING OFFICER OR DIRECTOR — Date — Daytime Phone #

0004837

Eagle Strategies Corp. (formerly NYLIFE Advisers, Inc.; name changed 01/03/1994)
260 Cherry Hill Road, Parsippany, NJ 07054
Tele: (201) 331-2029 **Fax:** (201) 331-2314

Incorporated State:	Arizona
Incorporated Date:	07/07/1988
Business Division:	Subsidiary
Parent Entity:	NYLIFE Inc. (100%)
Federal ID #:	13-3475906
Business Contact(s):	Jefferson C. Boyce, President, Parsippany office, ext. 842456
General Attorney:	Sheila K. Davidson, ext. 5353
Corporate Attorney:	Nancy Brenner, ext. 5737

Directors	*Title*
Jefferson C. Boyce	Director
Alice T. Kane	Director

Officers	*Title*
Theodore Mathas	President and Chief Operating Officer-Investment Advisor
Deborah H. Blyn	Vice President
Jay S. Calhoun	Vice President and Treasurer
Daniel A. Hudacek	Vice President
John H. O'Byrne	Vice President and Chief Compliance Officer
Anthony Polis	Vice President and Chief Financial Officer
Thomas J. Warga	Vice President and General Auditor
Gregory H. Webster	Vice President and Chief Operating Officer-Broker Dealer
Louis H. Adasse	Corporate Vice President
William Elliott	Corporate Vice President
Thomas J. Murray	Compliance Officer
A. Thomas Smith III	Secretary
Nancy Brenner	Assistant Secretary
Mark A. Gomez	Legal Officer

Brief Description:

A corporation and subsidiary of NYLIFE Inc., Eagle Strategies Corp. is currently registered with the SEC and 33 states as an investment adviser.