

**Electronic Articles of Incorporation
For**

P19000044476
FILED
May 31, 2019
Sec. Of State
msimmons

CALEDONIA QOZ FUND, INC

The undersigned incorporator, for the purpose of forming a Florida profit corporation, hereby adopts the following Articles of Incorporation:

Article I

The name of the corporation is:

CALEDONIA QOZ FUND, INC

Article II

The principal place of business address:

1951 NW 7TH AVENUE
SUITE 600
MIAMI, FL. US 33136

The mailing address of the corporation is:

8500 20TH STREET
#041
VERO BEACH, FL. US 32969

Article III

The purpose for which this corporation is organized is:

ANY AND ALL LAWFUL BUSINESS.

Article IV

The number of shares the corporation is authorized to issue is:

30,000,000

Article V

The name and Florida street address of the registered agent is:

COMPASS BUSINESS SOLUTIONS, INC
6700 NW 27TH AVE
MIAMI, FL. 33147

I certify that I am familiar with and accept the responsibilities of registered agent.

Registered Agent Signature: /S/ JOHN DAVID SCHMIDT

P19000044476
FILED
May 31, 2019
Sec. Of State
msimmons

Article VI

The name and address of the incorporator is:

HAMON FRANCIS FYTTON
8500 20TH STREET
#041
VERO BEACH, FL 32969

Electronic Signature of Incorporator: /S/ HAMON FRANCIS FYTTON

I am the incorporator submitting these Articles of Incorporation and affirm that the facts stated herein are true. I am aware that false information submitted in a document to the Department of State constitutes a third degree felony as provided for in s.817.155, F.S. I understand the requirement to file an annual report between January 1st and May 1st in the calendar year following formation of this corporation and every year thereafter to maintain "active" status.

Article VII

The initial officer(s) and/or director(s) of the corporation is/are:

Title: P
HAMON F FYTTON
8500 20TH STREET, #041
VERO BEACH, FL. 32969

Article VIII

The effective date for this corporation shall be:

05/23/2019