

FILE NOW: FILING FEE AFTER MAY 1 IS \$550.00

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Jan 27 1997 8:00am
Secretary of State

PROFIT CORPORATION
ANNUAL REPORT
1997



FLORIDA DEPARTMENT OF STATE
Sandra B. Northam
Secretary of State
DIVISION OF CORPORATIONS

DOCUMENT # P11238 (3)
1. Corporation Name
MITSUBISHI HEAVY INDUSTRIES AMERICA, INC.



Principal Place of Business
630 FIFTH AVENUE, SUITE 3450
NEW YORK NY 10111

Mailing Address
630 FIFTH AVENUE, SUITE 3450
NEW YORK NY 10111-0100

3. Date Incorporated or Qualified: 08/25/1986
3a. Date of Last Report: 06/26/1996

4. FEI Number: 36-3031033
Applied For: Not Applicable

5. Certificate of Status Desired: \$8.75 Additional Fee Required

6. Election Campaign Financing Trust Fund Contribution: \$5.00 May Be Added to Fees

8. This corporation has liability for intangible tax under s. 199.032, Florida Statutes: Yes No

2. Principal Place of Business
21 Suite, Apt. #, etc.
22 City & State
23 Zip
24 Country

2a. Mailing Address
26 Suite, Apt. #, etc.
27 City & State
28 Zip
29 Country

9. Name and Address of Current Registered Agent
CT CORPORATION SYSTEM
1200 S. PINE ISLAND ROAD
PLANTATION FL 33324

10. Name and Address of New Registered Agent
81 Name
82 Street Address (P.O. Box Number is Not Acceptable)
83
84 City
85 Zip Code

11. Pursuant to the provisions of Sections 607.0502 and 607.1508, Florida Statutes, the above-named corporation submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida. Such change was authorized by the corporation's board of directors. I hereby accept the appointment as registered agent. I am familiar with, and accept the obligations of, Section 607.0505, Florida Statutes.

SIGNATURE _____ (NOTE: Registered Agent signature required when reinstating) DATE _____

| 12. OFFICERS AND DIRECTORS | | 13. ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS IN 12 | |
|----------------------------|-----------------------------------|---|-------------------------------------|
| TITLE | PD OHIRA, SEITARO | 11 TITLE | |
| NAME | OHIRA, SEITARO | 12 NAME | |
| STREET ADDRESS | 630 FIFTH AVENUE, STE 34-50 | 13 STREET ADDRESS | |
| CITY - ST - ZIP | NEW YORK NY | 14 CITY - ST - ZIP | |
| TITLE | VD TETSUHIKO, ARAKANE | 21 TITLE | Executive Vice President / Director |
| NAME | TETSUHIKO, ARAKANE | 22 NAME | Kentaro Taki |
| STREET ADDRESS | 3030 E VICTORIA ST | 23 STREET ADDRESS | 660 Newport Center Drive, Ste 1000 |
| CITY - ST - ZIP | RANCHO DOMINQUEZ CA | 24 CITY - ST - ZIP | Newport Beach, CA 92660 |
| TITLE | VPD MIYAZAKI, KIICHIRO | 31 TITLE | Executive Vice President / Director |
| NAME | MIYAZAKI, KIICHIRO | 32 NAME | Yoshinobu Kato |
| STREET ADDRESS | 2500 GIANT OAK DRIVE | 33 STREET ADDRESS | 600 Cherry Fork Avenue |
| CITY - ST - ZIP | UPPER ST. CLAIR PA | 34 CITY - ST - ZIP | Leetonia, OH 44431 |
| TITLE | S ISHIHARA, TAKESHI | 41 TITLE | Corporate Secretary / Officer |
| NAME | ISHIHARA, TAKESHI | 42 NAME | Yoichiro Harada |
| STREET ADDRESS | 50 EAST HARTSDALE, AVE., UNIT 5-J | 43 STREET ADDRESS | 630 Fifth Ave, Ste 3450 |
| CITY - ST - ZIP | HARTSDALE NY | 44 CITY - ST - ZIP | New York, NY 10111 |
| TITLE | VD TANAKA, KEN | 51 TITLE | Treasurer / Officer |
| NAME | TANAKA, KEN | 52 NAME | Michihisa Yoshida |
| STREET ADDRESS | 236 EAST 47TH ST, APT. 28-C | 53 STREET ADDRESS | 630 Fifth Avenue, Ste 3450 |
| CITY - ST - ZIP | NEW YORK NY | 54 CITY - ST - ZIP | New York, NY 10111 |
| TITLE | V FELLER, JOHN L | 61 TITLE | |
| NAME | FELLER, JOHN L | 62 NAME | |
| STREET ADDRESS | 13485 SPENCERVILLE ROAD | 63 STREET ADDRESS | |
| CITY - ST - ZIP | PENN VALLEY CA | 64 CITY - ST - ZIP | |

14. I do hereby certify that the information supplied with this filing does not qualify for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this annual report or supplemental annual report is true and accurate and that my signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears in Block 12 or Block 13 if changed, or on an attachment with an address.

SIGNATURE: Yoichiro Harada 1/10/1997 212-397-6130
SIGNATURE AND TYPED OR PRINTED NAME OF SIGNING OFFICER OR DIRECTOR Date Daytime Phone #

CR2E034 (9/96)